

Global Leather Finishing Agent Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/L2AF9F87E60FEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: L2AF9F87E60FEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Leather Finishing Agent market size will reach 1,000.84 Million USD in 2025 and is projected to reach 1,042.19 Million USD by 2032, with a CAGR of 0.58% (2025-2032). Notably, the China Leather Finishing Agent market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

leather finishing chemicals is based on silicone-containing and silicone-free substances and comprises a broad spectrum of emulsifiers to degrease agents for tanning and for nitrocellulose, defoamers to prevent macro- or micro- foam during the production and/or application of water borne finishes, touch and handle modifiers to change the unpleasant plastic feel to an attractive soft leather haptic, wetting and dispersing additives for a continuous film and flow and anti-cratering additives to prevent cratering and pigment floating and also to give natural appearance in spray application. Our leather finishing additives can be used in waterborne and solvent borne formulations for application by roller coaters, spraying or curtain coaters.

The major global manufacturers of Leather Finishing Agent include Stahl Holdings B.V., TFL Ledertechnik GmbH, Elkem, Evonik, DOW, Buckman Laboratories International, Trumpler, Schill+Seilacher GmbH, Dowell Science&Technology, DyStar Group, Giant Sun Fat & Oil Chemical, Sichuan Decision Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises

global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Leather Finishing Agent. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Leather Finishing Agent market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Leather Finishing Agent market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Leather Finishing Agent industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Leather Finishing Agent Include:

Stahl Holdings B.V.

TFL Ledertechnik GmbH

Elkem

Evonik

DOW

Buckman Laboratories International

Trumpler

Schill+Seilacher GmbH

Dowell Science&Technology

DyStar Group

Giant Sun Fat & Oil Chemical

Sichuan Decision Chemical

Leather Finishing Agent Product Segment Include:

Nature Leather Type

Artificial Leather Type

Leather Finishing Agent Product Application Include:

Clothing & Shoes

Luggage

Furniture

Automobile

Others

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