

# Global Leak Detection and Repair (LDAR) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Leak Detection and Repair (LDAR) market size will reach 24,014 Million USD in 2025 and is projected to reach 37,539 Million USD by 2032, with a CAGR of 6.59% (2025-2032). Notably, the China Leak Detection and Repair (LDAR) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

LDAR or more specifically Leak Detection and Repair (LDAR) is a program that identifies unintended or fugitive emissions from equipment in an oil and gas, chemical or petrochemical installation.

The major global suppliers of Leak Detection and Repair (LDAR) include SGS S.A., GHD, Team Inc., HydroChemPSC, ERM, Heath Consultants, CB&I, Apex Companies, Montrose Environmental, Think Environmental, Bureau Veritas, Emission Monitoring Service (EMSI), SCS Engineers, Trihydro, Honeywell, PrecisionHawk, The Sniffers, ENCOS Inc., CGRS, HY-BON Engineering (Cimarron), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier

consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Leak Detection and Repair (LDAR). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Leak Detection and Repair (LDAR) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Leak Detection and Repair (LDAR) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Leak Detection and Repair (LDAR) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Leak Detection and Repair (LDAR) Include:

SGS S.A.

GHD

Team Inc.

HydroChemPSC

ERM

Heath Consultants

CB&I

Apex Companies

Montrose Environmental

Think Environmental

Bureau Veritas

Emission Monitoring Service (EMSI)

SCS Engineers

Trihydro

Honeywell

PrecisionHawk

The Sniffers

ENCOS Inc.

CGRS

HY-BON Engineering (Cimarron)

Leak Detection and Repair (LDAR) Product Segment Include:

Portable Analyzer

Optical Gas Imaging

Laser Absorption Spectroscopy

Ambient/Mobile Leak Monitoring

Acoustic Leak Detector

Others

Leak Detection and Repair (LDAR) Product Application Include:

Oil And Gas Production Facilities

Chemical and Pharmaceutical Plants

Petroleum Refineries

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Leak Detection and Repair (LDAR) Industry PESTEL Analysis

Chapter 3: Global Leak Detection and Repair (LDAR) Industry Porter's Five Forces Analysis

Chapter 4: Global Leak Detection and Repair (LDAR) Major Regional Market Size and Forecast Analysis

Chapter 5: Global Leak Detection and Repair (LDAR) Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Passenger Leak Detection and Repair (LDAR) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Leak Detection and Repair (LDAR) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Leak Detection and Repair (LDAR) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Leak Detection and Repair (LDAR) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Leak Detection and Repair (LDAR) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Leak Detection and Repair (LDAR) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Leak Detection and Repair (LDAR) Competitive Analysis of Key Suppliers (Revenue, Market Share, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Revenue and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 LEAK DETECTION AND REPAIR (LDAR) MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Leak Detection and Repair (LDAR) Product by Type
  - 1.2.1 Portable Analyzer
  - 1.2.2 Optical Gas Imaging
  - 1.2.3 Laser Absorption Spectroscopy
  - 1.2.4 Ambient/Mobile Leak Monitoring
  - 1.2.5 Acoustic Leak Detector
  - 1.2.6 Others
- 1.3 Leak Detection and Repair (LDAR) Product by Application
  - 1.3.1 Oil And Gas Production Facilities
  - 1.3.2 Chemical and Pharmaceutical Plants
  - 1.3.3 Petroleum Refineries
  - 1.3.4 Others
- 1.4 Global Leak Detection and Repair (LDAR) Market Size Analysis (2020-2032)
- 1.5 Leak Detection and Repair (LDAR) Market Development Status and Trends
  - 1.5.1 Leak Detection and Repair (LDAR) Industry Development Status Analysis
  - 1.5.2 Leak Detection and Repair (LDAR) Industry Development Trends Analysis

### **2 LEAK DETECTION AND REPAIR (LDAR) MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 LEAK DETECTION AND REPAIR (LDAR) MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL LEAK DETECTION AND REPAIR (LDAR) MARKET ANALYSIS BY REGIONS**

4.1 Global Leak Detection and Repair (LDAR) Overall Market: 2024 VS 2025 VS 2032

4.2 Global Leak Detection and Repair (LDAR) Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Leak Detection and Repair (LDAR) Revenue and Market Share by Region (2020-2025)

4.2.2 Global Leak Detection and Repair (LDAR) Revenue Forecast by Region (2026-2032)

## **5 GLOBAL LEAK DETECTION AND REPAIR (LDAR) MARKET SIZE BY TYPE AND APPLICATION**

5.1 Global Leak Detection and Repair (LDAR) Market Size by Type (2020-2032)

5.2 Global Leak Detection and Repair (LDAR) Market Size by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America Leak Detection and Repair (LDAR) Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Suppliers Analysis

6.3 North America Leak Detection and Repair (LDAR) Market Size by Type

6.4 North America Leak Detection and Repair (LDAR) Market Size by Application

6.5 North America Leak Detection and Repair (LDAR) Market Size by Country

6.5.1 US

6.5.2 Canada

## **7 EUROPE**

7.1 Europe Leak Detection and Repair (LDAR) Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Suppliers Analysis

7.3 Europe Leak Detection and Repair (LDAR) Market Size by Type

7.4 Europe Leak Detection and Repair (LDAR) Market Size by Application

7.5 Europe Leak Detection and Repair (LDAR) Market Size by Country

7.5.1 Germany

7.5.2 France

- 7.5.3 United Kingdom
- 7.5.4 Italy
- 7.5.5 Spain
- 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Leak Detection and Repair (LDAR) Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Suppliers Analysis
- 8.3 China Leak Detection and Repair (LDAR) Market Size by Type
- 8.4 China Leak Detection and Repair (LDAR) Market Size by Application

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Leak Detection and Repair (LDAR) Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Suppliers Analysis
- 9.3 APAC (excl. China) Leak Detection and Repair (LDAR) Market Size by Type
- 9.4 APAC (excl. China) Leak Detection and Repair (LDAR) Market Size by Application
- 9.5 APAC (excl. China) Leak Detection and Repair (LDAR) Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Leak Detection and Repair (LDAR) Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Suppliers Analysis
- 10.3 Latin America Leak Detection and Repair (LDAR) Market Size by Type
- 10.4 Latin America Leak Detection and Repair (LDAR) Market Size by Application
- 10.5 Latin America Leak Detection and Repair (LDAR) Market Size by Country
  - 10.5.1 Mexico
  - 10.5.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Leak Detection and Repair (LDAR) Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Suppliers Analysis

11.3 Middle East & Africa Leak Detection and Repair (LDAR) Market Size by Type

11.4 Middle East & Africa Leak Detection and Repair (LDAR) Market Size by Application

11.5 Middle East & Africa Leak Detection and Repair (LDAR) Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## **12 COMPETITION BY SUPPLIERS**

12.1 Global Leak Detection and Repair (LDAR) Market Revenue by Key Suppliers (2021-2025)

12.2 Leak Detection and Repair (LDAR) Competitive Landscape Analysis and Market Dynamic

12.2.1 Leak Detection and Repair (LDAR) Competitive Landscape Analysis

12.2.2 Global Key Suppliers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

13.1 SGS S.A.

13.1.1 SGS S.A. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 SGS S.A. Leak Detection and Repair (LDAR) Product Portfolio

13.1.3 SGS S.A. Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.2 GHD

13.2.1 GHD Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 GHD Leak Detection and Repair (LDAR) Product Portfolio

13.2.3 GHD Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.3 Team Inc.

13.3.1 Team Inc. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Team Inc. Leak Detection and Repair (LDAR) Product Portfolio

13.3.3 Team Inc. Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.4 HydroChemPSC

13.4.1 HydroChemPSC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 HydroChemPSC Leak Detection and Repair (LDAR) Product Portfolio

13.4.3 HydroChemPSC Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.5 ERM

13.5.1 ERM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 ERM Leak Detection and Repair (LDAR) Product Portfolio

13.5.3 ERM Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.6 Heath Consultants

13.6.1 Heath Consultants Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Heath Consultants Leak Detection and Repair (LDAR) Product Portfolio

13.6.3 Heath Consultants Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.7 CB&I

13.7.1 CB&I Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 CB&I Leak Detection and Repair (LDAR) Product Portfolio

13.7.3 CB&I Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.8 Apex Companies

13.8.1 Apex Companies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Apex Companies Leak Detection and Repair (LDAR) Product Portfolio

13.8.3 Apex Companies Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.9 Montrose Environmental

13.9.1 Montrose Environmental Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Montrose Environmental Leak Detection and Repair (LDAR) Product Portfolio

13.9.3 Montrose Environmental Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

#### 13.10 Think Environmental

13.10.1 Think Environmental Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Think Environmental Leak Detection and Repair (LDAR) Product Portfolio

13.10.3 Think Environmental Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.11 Bureau Veritas

13.11.1 Bureau Veritas Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Bureau Veritas Leak Detection and Repair (LDAR) Product Portfolio

13.11.3 Bureau Veritas Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.12 Emission Monitoring Service (EMSI)

13.12.1 Emission Monitoring Service (EMSI) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Emission Monitoring Service (EMSI) Leak Detection and Repair (LDAR) Product Portfolio

13.12.3 Emission Monitoring Service (EMSI) Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.13 SCS Engineers

13.13.1 SCS Engineers Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 SCS Engineers Leak Detection and Repair (LDAR) Product Portfolio

13.13.3 SCS Engineers Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.14 Trihydro

13.14.1 Trihydro Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Trihydro Leak Detection and Repair (LDAR) Product Portfolio

13.14.3 Trihydro Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.15 Honeywell

13.15.1 Honeywell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Honeywell Leak Detection and Repair (LDAR) Product Portfolio

13.15.3 Honeywell Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.16 PrecisionHawk

13.16.1 PrecisionHawk Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.16.2 PrecisionHawk Leak Detection and Repair (LDAR) Product Portfolio
- 13.16.3 PrecisionHawk Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.17 The Sniffers
  - 13.17.1 The Sniffers Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.17.2 The Sniffers Leak Detection and Repair (LDAR) Product Portfolio
  - 13.17.3 The Sniffers Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.18 ENCOS Inc.
  - 13.18.1 ENCOS Inc. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.18.2 ENCOS Inc. Leak Detection and Repair (LDAR) Product Portfolio
  - 13.18.3 ENCOS Inc. Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.19 CGRS
  - 13.19.1 CGRS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.19.2 CGRS Leak Detection and Repair (LDAR) Product Portfolio
  - 13.19.3 CGRS Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.20 HY-BON Engineering (Cimarron)
  - 13.20.1 HY-BON Engineering (Cimarron) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.20.2 HY-BON Engineering (Cimarron) Leak Detection and Repair (LDAR) Product Portfolio
  - 13.20.3 HY-BON Engineering (Cimarron) Leak Detection and Repair (LDAR) Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

- 14.1 Leak Detection and Repair (LDAR) Industry Chain Analysis
- 14.2 Leak Detection and Repair (LDAR) Typical Downstream Customers
- 14.3 Leak Detection and Repair (LDAR) Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Leak Detection and Repair (LDAR) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Leak Detection and Repair (LDAR) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Leak Detection and Repair (LDAR) Industry Development Status

Table 4: Leak Detection and Repair (LDAR) Industry Development Trends

Table 5: Global Leak Detection and Repair (LDAR) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Leak Detection and Repair (LDAR) Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Leak Detection and Repair (LDAR) Revenue Market Share by Region (2020-2025)

Table 8: Global Leak Detection and Repair (LDAR) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Leak Detection and Repair (LDAR) Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Leak Detection and Repair (LDAR) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 11: Global Leak Detection and Repair (LDAR) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 12: Global Leak Detection and Repair (LDAR) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 13: Global Leak Detection and Repair (LDAR) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 14: Key Leak Detection and Repair (LDAR) Players in North America

Table 15: North America Leak Detection and Repair (LDAR) Revenue by Type (2020-2025) & (US\$ Million)

Table 16: North America Leak Detection and Repair (LDAR) Revenue by Type (2026-2032) & (US\$ Million)

Table 17: North America Leak Detection and Repair (LDAR) Revenue by Application (2020-2025) & (US\$ Million)

Table 18: North America Leak Detection and Repair (LDAR) Revenue by Application (2026-2032) & (US\$ Million)

Table 19: North America Leak Detection and Repair (LDAR) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 20: North America Leak Detection and Repair (LDAR) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 21: Key Leak Detection and Repair (LDAR) Players in Europe

Table 22: Europe Leak Detection and Repair (LDAR) Revenue by Type (2020-2025) & (US\$ Million)

Table 23: Europe Leak Detection and Repair (LDAR) Revenue by Type (2026-2032) & (US\$ Million)

Table 24: Europe Leak Detection and Repair (LDAR) Revenue by Application (2020-2025) & (US\$ Million)

Table 25: Europe Leak Detection and Repair (LDAR) Revenue by Application (2026-2032) & (US\$ Million)

Table 26: Europe Leak Detection and Repair (LDAR) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 27: Europe Leak Detection and Repair (LDAR) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 28: Key Leak Detection and Repair (LDAR) Players in China

Table 29: China Leak Detection and Repair (LDAR) Revenue by Type (2020-2025) & (US\$ Million)

Table 30: China Leak Detection and Repair (LDAR) Revenue by Type (2026-2032) & (US\$ Million)

Table 31: China Leak Detection and Repair (LDAR) Revenue by Application (2020-2025) & (US\$ Million)

Table 32: China Leak Detection and Repair (LDAR) Revenue by Application (2026-2032) & (US\$ Million)

Table 33: Key Leak Detection and Repair (LDAR) Players in APAC (excl. China)

Table 34: APAC (excl. China) Leak Detection and Repair (LDAR) Revenue by Type (2020-2025) & (US\$ Million)

Table 35: APAC (excl. China) Leak Detection and Repair (LDAR) Revenue by Type (2026-2032) & (US\$ Million)

Table 36: APAC (excl. China) Leak Detection and Repair (LDAR) Revenue by Application (2020-2025) & (US\$ Million)

Table 37: APAC (excl. China) Leak Detection and Repair (LDAR) Revenue by Application (2026-2032) & (US\$ Million)

Table 38: APAC (excl. China) Leak Detection and Repair (LDAR) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 39: APAC (excl. China) Leak Detection and Repair (LDAR) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 40: Key Leak Detection and Repair (LDAR) Players in Latin America

Table 41: Latin America Leak Detection and Repair (LDAR) Revenue by Type

(2020-2025) & (US\$ Million)

Table 42: Latin America Leak Detection and Repair (LDAR) Revenue by Type

(2026-2032) & (US\$ Million)

Table 43: Latin America Leak Detection and Repair (LDAR) Revenue by Application

(2020-2025) & (US\$ Million)

Table 44: Latin America Leak Detection and Repair (LDAR) Revenue by Application

(2026-2032) & (US\$ Million)

Table 45: Latin America Leak Detection and Repair (LDAR) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 46: Latin America Leak Detection and Repair (LDAR) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 47: Key Leak Detection and Repair (LDAR) Players in Middle East & Africa

Table 48: Middle East & Africa Leak Detection and Repair (LDAR) Revenue by Type (2020-2025) & (US\$ Million)

Table 49: Middle East & Africa Leak Detection and Repair (LDAR) Revenue by Type (2026-2032) & (US\$ Million)

Table 50: Middle East & Africa Leak Detection and Repair (LDAR) Revenue by Application (2020-2025) & (US\$ Million)

Table 51: Middle East & Africa Leak Detection and Repair (LDAR) Revenue by Application (2026-2032) & (US\$ Million)

Table 52: Middle East & Africa Leak Detection and Repair (LDAR) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 53: Middle East & Africa Leak Detection and Repair (LDAR) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 54: Global Leak Detection and Repair (LDAR) Market Revenue by Key Suppliers (2021-2025) & (US\$ Million)

Table 55: Global Leak Detection and Repair (LDAR) Revenue Market Share by Key Suppliers (2021-2025)

Table 56: Global Key Suppliers Headquarter Location and Key Area Sales

Table 57: Market Mergers & Acquisitions, Expansion

Table 58: SGS S.A. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 59: SGS S.A. Leak Detection and Repair (LDAR) Product Portfolio

Table 60: SGS S.A. Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 61: GHD Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 62: GHD Leak Detection and Repair (LDAR) Product Portfolio

Table 63: GHD Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross

Margin and Market Share (2021-2025)

Table 64: Team Inc. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 65: Team Inc. Leak Detection and Repair (LDAR) Product Portfolio

Table 66: Team Inc. Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 67: HydroChemPSC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 68: HydroChemPSC Leak Detection and Repair (LDAR) Product Portfolio

Table 69: HydroChemPSC Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 70: ERM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 71: ERM Leak Detection and Repair (LDAR) Product Portfolio

Table 72: ERM Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 73: Heath Consultants Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 74: Heath Consultants Leak Detection and Repair (LDAR) Product Portfolio

Table 75: Heath Consultants Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 76: CB&I Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 77: CB&I Leak Detection and Repair (LDAR) Product Portfolio

Table 78: CB&I Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 79: Apex Companies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 80: Apex Companies Leak Detection and Repair (LDAR) Product Portfolio

Table 81: Apex Companies Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 82: Montrose Environmental Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 83: Montrose Environmental Leak Detection and Repair (LDAR) Product Portfolio

Table 84: Montrose Environmental Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 85: Think Environmental Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 86: Think Environmental Leak Detection and Repair (LDAR) Product Portfolio

Table 87: Think Environmental Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 88: Bureau Veritas Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 89: Bureau Veritas Leak Detection and Repair (LDAR) Product Portfolio

Table 90: Bureau Veritas Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 91: Emission Monitoring Service (EMSI) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 92: Emission Monitoring Service (EMSI) Leak Detection and Repair (LDAR) Product Portfolio

Table 93: Emission Monitoring Service (EMSI) Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 94: SCS Engineers Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 95: SCS Engineers Leak Detection and Repair (LDAR) Product Portfolio

Table 96: SCS Engineers Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 97: Trihydro Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 98: Trihydro Leak Detection and Repair (LDAR) Product Portfolio

Table 99: Trihydro Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 100: Honeywell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 101: Honeywell Leak Detection and Repair (LDAR) Product Portfolio

Table 102: Honeywell Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 103: PrecisionHawk Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: PrecisionHawk Leak Detection and Repair (LDAR) Product Portfolio

Table 105: PrecisionHawk Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 106: The Sniffers Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: The Sniffers Leak Detection and Repair (LDAR) Product Portfolio

Table 108: The Sniffers Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 109: ENCOS Inc. Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 110: ENCOS Inc. Leak Detection and Repair (LDAR) Product Portfolio

Table 111: ENCOS Inc. Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 112: CGRS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: CGRS Leak Detection and Repair (LDAR) Product Portfolio

Table 114: CGRS Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 115: HY-BON Engineering (Cimarron) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: HY-BON Engineering (Cimarron) Leak Detection and Repair (LDAR) Product Portfolio

Table 117: HY-BON Engineering (Cimarron) Leak Detection and Repair (LDAR) Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 118: Leak Detection and Repair (LDAR) Typical Customer List

Table 119: Leak Detection and Repair (LDAR) Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Leak Detection and Repair (LDAR) Product Pictures

Figure 2: Portable Analyzer Picture Scope

Figure 3: Optical Gas Imaging Picture Scope

Figure 4: Laser Absorption Spectroscopy Picture Scope

Figure 5: Ambient/Mobile Leak Monitoring Picture Scope

Figure 6: Acoustic Leak Detector Picture Scope

Figure 7: Others Picture Scope

Figure 8: Oil And Gas Production Facilities Picture Scope

Figure 9: Chemical and Pharmaceutical Plants Picture Scope

Figure 10: Petroleum Refineries Picture Scope

Figure 11: Others Picture Scope

Figure 12: Global Leak Detection and Repair (LDAR) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 13: Global Leak Detection and Repair (LDAR) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 14: Global Leak Detection and Repair (LDAR) Market Size by Region (2020-2032) & (US\$ Million)

Figure 15: Global Leak Detection and Repair (LDAR) Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 16: North America Leak Detection and Repair (LDAR) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Leak Detection and Repair (LDAR) Market Share by Players in 2024

Figure 18: North America Leak Detection and Repair (LDAR) Revenue Market Share by Type (2020-2032)

Figure 19: North America Leak Detection and Repair (LDAR) Revenue Market Share by Application (2020-2032)

Figure 20: US Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 21: Canada Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 22: Europe Leak Detection and Repair (LDAR) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23: Europe Leak Detection and Repair (LDAR) Market Share by Players in 2024

Figure 24: Europe Leak Detection and Repair (LDAR) Revenue Market Share by Type (2020-2032)

Figure 25: Europe Leak Detection and Repair (LDAR) Revenue Market Share by Application (2020-2032)

Figure 26: Germany Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 27: France Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 28: United Kingdom Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 29: Italy Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 30: Spain Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 31: Benelux Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 32: China Leak Detection and Repair (LDAR) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 33: China Leak Detection and Repair (LDAR) Market Share by Players in 2024

Figure 34: China Leak Detection and Repair (LDAR) Revenue Market Share by Type (2020-2032)

Figure 35: China Leak Detection and Repair (LDAR) Revenue Market Share by Application (2020-2032)

Figure 36: APAC (excl. China) Leak Detection and Repair (LDAR) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37: APAC (excl. China) Leak Detection and Repair (LDAR) Market Share by Players in 2024

Figure 38: APAC (excl. China) Leak Detection and Repair (LDAR) Revenue Market Share by Type (2020-2032)

Figure 39: APAC (excl. China) Leak Detection and Repair (LDAR) Revenue Market Share by Application (2020-2032)

Figure 40: Japan Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 41: South Korea Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 42: India Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 43: Australia Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 44: Southeast Asia Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 45: Latin America Leak Detection and Repair (LDAR) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 46: Latin America Leak Detection and Repair (LDAR) Market Share by Players in 2024

Figure 47: Latin America Leak Detection and Repair (LDAR) Revenue Market Share by Type (2020-2032)

Figure 48: Latin America Leak Detection and Repair (LDAR) Revenue Market Share by Application (2020-2032)

Figure 49: Mexico Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 50: Brazil Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 51: Middle East & Africa Leak Detection and Repair (LDAR) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 52: Middle East & Africa Leak Detection and Repair (LDAR) Market Share by Players in 2024

Figure 53: Middle East & Africa Leak Detection and Repair (LDAR) Revenue Market Share by Type (2020-2032)

Figure 54: Middle East & Africa Leak Detection and Repair (LDAR) Revenue Market Share by Application (2020-2032)

Figure 55: Saudi Arabia Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 56: South Africa Leak Detection and Repair (LDAR) Revenue (2020-2032) & (US\$ Million)

Figure 57: Global Leak Detection and Repair (LDAR) Revenue Market Share by Key Suppliers in 2024

Figure 58: Global Leak Detection and Repair (LDAR) Industry Competition Landscape

Figure 59: Leak Detection and Repair (LDAR) Industry Chain Analysis

Figure 60: Bottom-Up and Top-Down Research Methods

Figure 61: Key Interview Objectives

Figure 62: Data Cross Validation

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