

# Global Latent Curing Agents for Epoxy Resin Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Latent Curing Agents for Epoxy Resin market size will reach 386 Million USD in 2025 and is projected to reach 623.49 Million USD by 2032, with a CAGR of 7.09% (2025-2032). Notably, the China Latent Curing Agents for Epoxy Resin market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Latent curing agent is a curing agent that has certain storage stability at room temperature after being combined with epoxy resin, and can quickly cross-link and cure epoxy resin under conditions such as heating, light, moisture or pressure.

Now most epoxy curing agents are two-component, they not only need to be packaged, stored and transported separately, which brings many operational and environmental problems, but also measurement errors and uneven mixing during mixing and preparation can easily cause fluctuations in important properties such as the adhesive strength of the product. The viscosity of the system continues to increase with the progress of the chemical reaction, and its service life is limited. It is not suitable for the new automatic bonding process, and it is easy to cause scrap.

The development of one-component epoxy resin curing agents with improved quality and suitable for new processes has always attracted people's attention.

The major global manufacturers of Latent Curing Agents for Epoxy Resin include

Westlake (Hexion), Asahi Kasei, Dasen Material, Alzchem Group, Shikoku Chemicals Corporation, T&K toka, Ajinomoto Fine-Techno, Mitsubishi Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Latent Curing Agents for Epoxy Resin. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Latent Curing Agents for Epoxy Resin market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Latent Curing Agents for Epoxy Resin market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Latent Curing Agents for Epoxy Resin industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Latent Curing Agents for Epoxy Resin Include:

Westlake (Hexion)

Asahi Kasei

Dasen Material

Alzchem Group

Shikoku Chemicals Corporation

T&K toka

Ajinomoto Fine-Techno

Mitsubishi Chemical

Latent Curing Agents for Epoxy Resin Product Segment Include:

Fine Powder

Viscous Liquid

Latent Curing Agents for Epoxy Resin Product Application Include:

Electronics

Automotive

Wind Turbine

Others

## **Chapter Scope**

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