

Global Last Mile Delivery Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Last Mile Delivery market size will reach 55,324 Million USD in 2025 and is projected to reach 106,853 Million USD by 2032, with a CAGR of 9.86% (2025-2032). Notably, the China Last Mile Delivery market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

The focus of last mile express companies is mainly to get the goods to the end user as quickly as possible. The most efficient and cost-effective mode of transportation is to transport goods via the rail network and container ships. However, once the goods arrive at the high-volume ports, they must be transported to their final destination. The last stage of the supply chain is inefficient and accounts for a large portion of the total cost of moving goods from the transportation hub to the destination, hence the name the last mile problem.

Today, retailers are starting to look for alternatives to meet customer demands, as traditional shipping methods are not successful in all regions. Shipping partners are starting to look at delivery alternatives, such as local carriers, drones, and click-and-collect locations, to expedite last-mile deliveries. A major automotive company is launching an innovation for the last-mile delivery market that will be commercialized in the future.

The major global suppliers of Last Mile Delivery include Cargo Carriers Limited, CJ

Logistics Corporation, CEVA Logistics, Concargo Private, DB SCHENKER, Interlogix, DHL Paket, Estes Express Lines, FedEx Corporation, Kuehne + Nagel, Nippon Express, KART, SNCF Geodis, Swift Transportation, Procet Freight, TNT, Tuma Transport, Yamato, United Parcel Service, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Last Mile Delivery. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Last Mile Delivery market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Last Mile Delivery market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Last Mile Delivery industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Last Mile Delivery Include:

Cargo Carriers Limited

CJ Logistics Corporation

CEVA Logistics

Concarga Private

DB SCHENKER

Interlogix

DHL Paket

Estes Express Lines

FedEx Corporation

Kuehne + Nagel

Nippon Express

KART

SNCF Geodis

Swift Transportation

Procet Freight

TNT

Tuma Transport

Yamato

United Parcel Service

Last Mile Delivery Product Segment Include:

B2C

B2B

Last Mile Delivery Product Application Include:

3C Products

Fresh Products

Others

Chapter Scope

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