

# Global Laser Material Processing Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/L420B14C7F14EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: L420B14C7F14EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Laser Material Processing market size will reach 35,482 Million USD in 2025 and is projected to reach 80,022 Million USD by 2032, with a CAGR of 12.32% (2025-2032). Notably, the China Laser Material Processing market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Laser material processing encompasses a broad range of techniques and applications where laser technology is utilized to alter, shape, or modify materials for various purposes. This includes laser cutting, welding, engraving, marking, and surface treatment. In laser material processing, a high-intensity laser beam interacts with the material, causing changes such as melting, vaporization, or chemical modification, depending on the specific process and application. This technology is widely employed in manufacturing, automotive, aerospace, electronics, and medical industries, offering precision, speed, and versatility in material manipulation. Laser material processing plays a crucial role in tasks like fabricating components, adding markings for identification, achieving fine detail in engraving, and improving the surface properties of materials. Its applications span from industrial production processes to intricate and customized designs in various fields.

The major global manufacturers of Laser Material Processing include Han's Laser, Trumpf, Bystronic, Coherent, Amada, Mazak, HGTECH, Trotec, Prima Power,

Mitsubishi Electric, Jinan Bodor, Hymson Laser, HSG Laser, DR Laser, Quick Laser, Chutian Laser, Lead Laser, Gravotech, LVD Group, Tianqi Laser, Videojet Technologies Inc., IPG Photonics, Tanaka, Cincinnati, CTR Lasers, Koike, FOBA (ALLTEC GmbH), JiangSu YAWEI, United Winners Laser, Golden Laser, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Laser Material Processing. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Laser Material Processing market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Laser Material Processing market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Laser Material Processing industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Laser Material Processing Include:

Han's Laser

Trumpf

Bystronic

Coherent

Amada

Mazak

HGTECH

Trotec

Prima Power

Mitsubishi Electric

Jinan Bodor

Hymson Laser

HSG Laser

DR Laser

Quick Laser

Chutian Laser

Lead Laser

Gravotech

LVD Group

Tianqi Laser

Videojet Technologies Inc.

IPG Photonics

Tanaka

Cincinnati

CTR Lasers

Koike

FOBA (ALLTEC GmbH)

JiangSu YAWEI

United Winners Laser

Golden Laser

Laser Material Processing Product Segment Include:

Laser Cutting Machine

Laser Marking Machine

Laser Welding Machine

Precision Laser Processing System

Others

Laser Material Processing Product Application Include:

Automotive

Semiconductor & Electronics

Packaging

Machine Industry

Aerospace & Defense

Food & Medicine

Oil & Gas

Others

## **Chapter Scope**

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