

# Global Laser Grooving Equipment for Semiconductor Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Laser Grooving Equipment for Semiconductor market size will reach 556.99 Million USD in 2025 and is projected to reach 1,060.12 Million USD by 2032, with a CAGR of 9.63% (2025-2032). Notably, the China Laser Grooving Equipment for Semiconductor market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Laser grooving equipment for semiconductors is specialized machinery used in semiconductor manufacturing to create precise grooves or trenches on semiconductor wafers. This equipment employs laser technology for accurate and controlled material removal, enabling the creation of intricate patterns on the wafer surface. Laser grooving is a crucial step in the fabrication process, allowing for the separation of individual semiconductor devices or the formation of specific structures. The equipment typically includes a laser source, optics for beam control, and a system for precise wafer positioning. Laser grooving equipment contributes to the production of semiconductor components with well-defined patterns and structures, playing a vital role in achieving the desired electrical and mechanical properties in semiconductor devices.

The major global manufacturers of Laser Grooving Equipment for Semiconductor include DISCO, ASMPT, EO Technics, Wuhan Dr Laser Technology, Delphi Laser, Synova, Suzhou Maxwell Technologies, Suzhou Lumi Laser Technology, Han's Laser

Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Laser Grooving Equipment for Semiconductor. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Laser Grooving Equipment for Semiconductor market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Laser Grooving Equipment for Semiconductor market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Laser Grooving Equipment for Semiconductor industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Laser Grooving Equipment for Semiconductor Include:

DISCO

ASMPT

EO Technics

Wuhan Dr Laser Technology

Delphi Laser

Synova

Suzhou Maxwell Technologies

Suzhou Lumi Laser Technology

Han's Laser Technology

Laser Grooving Equipment for Semiconductor Product Segment Include:

8 Inch

12 Inch

Others

Laser Grooving Equipment for Semiconductor Product Application Include:

Semiconductor Wafer

Solar Cells

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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