

Global Laser Direct Structuring (LDS) Resin Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Laser Direct Structuring (LDS) Resin market size will reach 654.97 Million USD in 2025 and is projected to reach 1,526.62 Million USD by 2032, with a CAGR of 12.85% (2025-2032). Notably, the China Laser Direct Structuring (LDS) Resin market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Laser Direct Structuring (LDS) resin is a specialized material used in the manufacturing of three-dimensional circuitry on plastic parts. This resin contains additives, typically metallic or conductive, that allow the material to be activated and patterned using a laser. The process involves first injection molding the plastic part with the LDS resin. Then, a laser is used to selectively activate areas of the resin, forming conductive traces on the surface. These traces can then be plated with metal to create a conductive circuit pattern. LDS resin is commonly used in the production of antennas, sensors, and other electronic components integrated into plastic parts, such as in smartphones, automotive key fobs, and medical devices. This technology allows for the creation of complex and compact electronic devices directly onto plastic parts, eliminating the need for additional components and assembly steps, resulting in smaller, lighter, and more integrated products.

The major global manufacturers of Laser Direct Structuring (LDS) Resin include

Mitsubishi Engineering-Plastics, SABIC, RTP Company, BASF, Sinoplast, Kingfa, LG Chem, Lucky Enpla, Evonik, Celanese, Ensinger, Zeon, Seyang Polymer, Envalior, DSM, Lanxess, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Laser Direct Structuring (LDS) Resin. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Laser Direct Structuring (LDS) Resin market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Laser Direct Structuring (LDS) Resin market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Laser Direct Structuring (LDS) Resin industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Laser Direct Structuring (LDS) Resin Include:

Mitsubishi Engineering-Plastics

SABIC

RTP Company

BASF

Sinoplast

Kingfa

LG Chem

Lucky Enpla

Evonik

Celanese

Ensinger

Zeon

Seyang Polymer

Envalior

DSM

Lanxess

Laser Direct Structuring (LDS) Resin Product Segment Include:

PC

PC/ABS

PA/PPA

LCP

PBT

ABS

Others

Laser Direct Structuring (LDS) Resin Product Application Include:

Main Antenna

Bluetooth Antenna

WiFi Antenna

GPS Antenna

NFC Antenna

Others

Chapter Scope

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