

# Global Laser Direct Structuring (LDS) Grade Resin Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Laser Direct Structuring (LDS) Grade Resin market size will reach 654.56 Million USD in 2025 and is projected to reach 1,433.51 Million USD by 2032, with a CAGR of 11.85% (2025-2032). Notably, the China Laser Direct Structuring (LDS) Grade Resin market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Laser Direct Structuring (LDS) grade resin is a specialized plastic material designed for use in the Laser Direct Structuring process. In the LDS process, a plastic substrate containing this resin is treated with a laser to activate specific areas. The activated areas attract and bind metal plating during subsequent metallization steps, enabling the creation of conductive patterns directly on the plastic surface. LDS grade resin is formulated with additives that respond to the laser activation, allowing for precise and controlled metallization. This type of resin is essential for the production of three-dimensional molded interconnect devices (3D-MIDs) where complex and customized conductive patterns are integrated into plastic components. LDS grade resin is widely used in various industries, including automotive, electronics, and telecommunications, offering a versatile solution for the manufacturing of lightweight and functional plastic parts with embedded electronic features.

The major global manufacturers of Laser Direct Structuring (LDS) Grade Resin include

Mitsubishi, SABIC, RTP Company, Sinoplast, Kingfa, LG Chem, Lucky Enpla, DSM, Evonik, Lanxess, Ensinger, Celanese, Zeon, Seyang Polymer, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Laser Direct Structuring (LDS) Grade Resin. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Laser Direct Structuring (LDS) Grade Resin market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Laser Direct Structuring (LDS) Grade Resin market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Laser Direct Structuring (LDS) Grade Resin industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Laser Direct Structuring (LDS) Grade Resin Include:

Mitsubishi

SABIC

RTP Company

Sinoplast

Kingfa

LG Chem

Lucky Enpla

DSM

Evonik

Lanxess

Ensinger

Celanese

Zeon

Seyang Polymer

Laser Direct Structuring (LDS) Grade Resin Product Segment Include:

PC

PC/ABS

PA/PPA

LCP

PBT

ABS

Others

Laser Direct Structuring (LDS) Grade Resin Product Application Include:

Main Antenna

Bluetooth Antenna

WiFi Antenna

GPS Antenna

NFC Antenna

Other

## **Chapter Scope**

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