

Global Large-scale Energy Storage Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Large-scale Energy Storage market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Large-scale Energy Storage market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Large-scale Energy Storage refers to the deployment of systems and technologies designed to store a significant amount of electrical energy for later use on a massive scale. These storage solutions are crucial for addressing the intermittent nature of renewable energy sources like wind and solar power, as they allow the storing of excess energy generated during peak production periods for use during times of high demand or when renewable sources are not actively generating electricity. Various technologies are employed for large-scale energy storage, including advanced batteries, pumped hydro storage, compressed air energy storage, and thermal energy storage. These systems play a vital role in stabilizing electrical grids, improving grid reliability, and promoting the integration of renewable energy into the overall energy landscape by providing a reliable and dispatchable source of stored energy when needed.

The major global suppliers of Large-scale Energy Storage include EnerSys, SAFT, Sonnen, NEC Energy Solutions, Sumitomo Electric Industries, Fronius, LG Chem,

Aquion Energy, Toshiba, Samsung SDI, Mitsubishi Heavy Industries, Enphase, ZEN Energy, CALB, Tianneng Battery, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Large-scale Energy Storage. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Large-scale Energy Storage market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Large-scale Energy Storage market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Large-scale Energy Storage industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Large-scale Energy Storage Include:

EnerSys

SAFT

Sonnen

NEC Energy Solutions

Sumitomo Electric Industries

Fronius

LG Chem

Aquion Energy

Toshiba

Samsung SDI

Mitsubishi Heavy Industries

Enphase

ZEN Energy

CALB

Tianneng Battery

Large-scale Energy Storage Product Segment Include:

Lithium-ion Battery

Lead-acid Battery

Others

Large-scale Energy Storage Product Application Include:

Utilities

Communications

Others

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Figure 58: Data Cross Validation

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