

Global Land Mobile Radio (LMR) System Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Land Mobile Radio (LMR) System market size will reach 24,790 Million USD in 2025 and is projected to reach 38,220 Million USD by 2032, with a CAGR of 6.38% (2025-2032). Notably, the China Land Mobile Radio (LMR) System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Land Mobile Radio (LMR) system is a wireless communication infrastructure widely used by organizations, public safety agencies, businesses, and government entities for mobile and portable communication. LMR systems facilitate two-way radio communication within a designated geographic area and are crucial for mission-critical operations. These systems operate on specific radio frequencies allocated by regulatory authorities and can employ various technologies, including analog or digital modulation. LMR systems are characterized by their reliability, coverage, and real-time communication capabilities, making them essential for first responders, law enforcement, transportation services, and other industries requiring instant and efficient communication. The infrastructure includes base stations, repeaters, mobile radios, and portable radios, creating a network that enables seamless and secure communication for users operating within the coverage area.

The major global manufacturers of Land Mobile Radio (LMR) System include Motorola Solutions, Airbus DS, KENWOOD Corporation, Codan Radio, Icom, Hytera, Simoco,

Harris Corporation, Sepura, Tait Communications, Selex ES S.p.A, Neolink, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Land Mobile Radio (LMR) System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Land Mobile Radio (LMR) System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Land Mobile Radio (LMR) System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Land Mobile Radio (LMR) System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Land Mobile Radio (LMR) System Include:

Motorola Solutions

Airbus DS

KENWOOD Corporation

Codan Radio

Icom

Hytera

Simoco

Harris Corporation

Sepura

Tait Communications

Selex ES S.p.A

Neolink

Land Mobile Radio (LMR) System Product Segment Include:

Analog

Digital

Land Mobile Radio (LMR) System Product Application Include:

Public Safety

Public Utilities

Commerce and Industrial

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