

Global Land-based Aquaculture Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Land-based Aquaculture market size will reach 6,941.24 Million USD in 2025 and is projected to reach 15,644.66 Million USD by 2032, with a CAGR of 12.31% (2025-2032). Notably, the China Land-based Aquaculture market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Land-based aquaculture, also known as closed-containment aquaculture, refers to the practice of cultivating aquatic organisms, such as fish and shellfish, in controlled onshore facilities rather than in open water environments. In land-based aquaculture systems, fish are raised in tanks or recirculating aquaculture systems (RAS) that closely monitor and control water quality, temperature, and other environmental factors. This method provides a more controlled and sustainable approach to aquaculture, minimizing the environmental impact associated with traditional open-net pen farming in oceans or freshwater bodies. Land-based aquaculture offers benefits such as reduced risk of diseases, improved waste management, and the potential for inland location, reducing the transportation and biosecurity concerns associated with offshore aquaculture. This approach is gaining popularity as a sustainable solution to meet the increasing global demand for seafood while addressing environmental and ecological considerations.

The major global manufacturers of Land-based Aquaculture include Pure Salmon,

Atlantic Sapphire, Aquabounty, Matorka, Kuterra Limited, Danish Salmon, Superior Fresh, Samherji fiskeldi ltd, Nordic Aquafarms, Swiss Lachs, Sustainable Blue, Cape d'Or, Andfjord Salmon, Shandong Ocean Oriental Sci-Tech, Jurassic Salmon, Cape Nordic Corporation, Fish Farm UAE, West Creek Aquaculture, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Land-based Aquaculture. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Land-based Aquaculture market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Land-based Aquaculture market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Land-based Aquaculture industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Land-based Aquaculture Include:

Pure Salmon

Atlantic Sapphire

Aquabounty

Matorka

Kuterra Limited

Danish Salmon

Superior Fresh

Samherji fiskeldi ltd

Nordic Aquafarms

Swiss Lachs

Sustainable Blue

Cape d'Or

Andfjord Salmon

Shandong Ocean Oriental Sci-Tech

Jurassic Salmon

Cape Nordic Corporation

Fish Farm UAE

West Creek Aquaculture

Land-based Aquaculture Product Segment Include:

Freshwater Aquaculture

Saltwater Aquaculture

Land-based Aquaculture Product Application Include:

Food Service Sector

Retail Sector

Chapter Scope

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