

Global Lancing Devices Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Lancing Devices market size will reach 403.99 Million USD in 2025 and is projected to reach 564.68 Million USD by 2032, with a CAGR of 4.90% (2025-2032). Notably, the China Lancing Devices market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Lancing devices are medical tools designed to accompany lancets for blood sampling, particularly in the context of blood glucose monitoring for individuals with diabetes. These devices provide a controlled and adjustable mechanism for deploying lancets to puncture the skin and obtain a small blood sample. Lancing devices typically feature a spring-loaded mechanism that quickly and precisely inserts the lancet into the skin, minimizing discomfort and variability in puncture depth. They often come with depth settings that allow users to adjust the penetration depth based on their skin thickness and sensitivity. Lancing devices are an integral part of self-monitoring of blood glucose levels, providing a convenient and efficient means for individuals to perform regular blood tests at home or in clinical settings. They contribute to the overall ease of use and accessibility of blood glucose monitoring for diabetic patients.

The major global manufacturers of Lancing Devices include Roche, Lifescan, BD, Panasonic (Bayer), Abbott, B. Braun, ARKRAY, Terumo, I-SENS, Nipro, Omron, Infopia, AgaMatrix, Smiths Medical, Sarstedt, SANNUO, Yicheng, Yuwell, Greiner Bio

One, Edan, Narang Medical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Lancing Devices. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Lancing Devices market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Lancing Devices market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Lancing Devices industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Lancing Devices Include:

Roche

Lifescan

BD

Panasonic (Bayer)

Abbott

B. Braun

ARKRAY

Terumo

I-SENS

Nipro

Omron

Infopia

AgaMatrix

Smiths Medical

Sarstedt

SANNUO

Yicheng

Yuwell

Greiner Bio One

Edan

Narang Medical

Lancing Devices Product Segment Include:

Standard Lancet

Special Lancet

Lancing Devices Product Application Include:

Cholesterol Tests

Glucose Tests

Other

Chapter Scope

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