

Global Lamination Adhesives for Flexible Packaging Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Lamination Adhesives for Flexible Packaging market size will reach 5,642.63 Million USD in 2025 and is projected to reach 7,756.33 Million USD by 2032, with a CAGR of 4.65% (2025-2032). Notably, the China Lamination Adhesives for Flexible Packaging market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Lamination adhesives for flexible packaging are specialized adhesives designed for bonding together multiple layers of flexible materials, creating laminated structures commonly used in packaging applications. These adhesives play a critical role in ensuring the integrity, strength, and barrier properties of the laminated packaging materials. The layers typically include substrates like plastic films, aluminum foil, or paper, and the lamination adhesive is applied between these layers to create a strong and cohesive bond. Lamination adhesives contribute to the overall performance of flexible packaging by providing resistance to external factors such as moisture, gases, and light, enhancing the durability and shelf life of the packaged products. The selection of lamination adhesives depends on the specific materials involved, the desired properties of the final packaging, and the manufacturing process requirements.

The major global manufacturers of Lamination Adhesives for Flexible Packaging include Henkel, Bostik, H.B. Fuller, Ashland, Dow, 3M, Vimasco Corporation, Sika Automotive,

Coim, Flint Group, Toyo-Morton, DIC Corporation, Huber Group, Comens Material, China Neweast, Jiangsu Lihe, Morchem SA, Shanghai Kangda, Brilliant Polymers, Sungdo, UFlex, Rockpaint, Mitsui Chemicals, Sapicci, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Lamination Adhesives for Flexible Packaging. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Lamination Adhesives for Flexible Packaging market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Lamination Adhesives for Flexible Packaging market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Lamination Adhesives for Flexible Packaging industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Lamination Adhesives for Flexible Packaging Include:

Henkel

Bostik

H.B. Fuller

Ashland

Dow

3M

Vimasco Corporation

Sika Automotive

Coim

Flint Group

Toyo-Morton

DIC Corporation

Huber Group

Comens Material

China Neweast

Jiangsu Lihe

Morchem SA

Shanghai Kangda

Brilliant Polymers

Sungdo

UFlex

Rockpaint

Mitsui Chemicals

Sapicci

Lamination Adhesives for Flexible Packaging Product Segment Include:

Solvent Based Adhesives

Solvent-free Adhesives

Water Based Adhesives

Lamination Adhesives for Flexible Packaging Product Application Include:

Food Packaging

Medical Packaging

Industrial Packaging

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Lamination Adhesives for Flexible Packaging Capacity and Production Analysis

Chapter 3: Global Lamination Adhesives for Flexible Packaging Industry PESTEL Analysis

Chapter 4: Global Lamination Adhesives for Flexible Packaging Industry Porter's Five Forces Analysis

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