

Global Laminating Adhesives Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/LFC512DFC6F6EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: LFC512DFC6F6EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Laminating Adhesives market size will reach 1,274.10 Million USD in 2025 and is projected to reach 1,051.19 Million USD by 2032, with a CAGR of -2.71% (2025-2032). Notably, the China Laminating Adhesives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Laminating adhesives are specialized types of adhesives designed for bonding together multiple layers of materials to create laminated structures. These adhesives play a crucial role in the manufacturing of laminated products such as flexible packaging, graphic films, labels, and composite materials. Laminating adhesives are formulated to provide strong and durable bonds while ensuring compatibility with the specific materials being laminated. They can be solvent-based, water-based, or hot melt adhesives, and their selection depends on the requirements of the laminating process and the desired properties of the final laminated product. Laminating adhesives contribute to the strength, stability, and overall performance of laminated materials, serving diverse industries ranging from packaging and labeling to construction and automotive.

The major global manufacturers of Laminating Adhesives include Henkel, Bostik, H.B. Fuller, Ashland, DuPont, 3M, Vimasco Corporation, Sika Automotive GmbH, Coim, Flint Group, Toyo-Morton, DIC Corporation, Huber Group, Huacheng, Kanuo, Wanhao,

Qixiang, Lijia, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Laminating Adhesives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Laminating Adhesives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Laminating Adhesives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Laminating Adhesives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Laminating Adhesives Include:

Henkel

Bostik

H.B. Fuller

Ashland

DuPont

3M

Vimasco Corporation

Sika Automotive GmbH

Coim

Flint Group

Toyo-Morton

DIC Corporation

Huber Group

Huacheng

Kanuo

Wanhao

Qixiang

Lijia

Laminating Adhesives Product Segment Include:

Solvent Based Laminating Adhesives

Solventless Laminating Adhesives

Water Based Laminating Adhesives

Laminating Adhesives Product Application Include:

Flexible Packaging

Industrial Applications

Automotive Applications

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Laminating Adhesives Capacity and Production Analysis

Chapter 3: Global Laminating Adhesives Industry PESTEL Analysis

Chapter 4: Global Laminating Adhesives Industry Porter's Five Forces Analysis

Chapter 5: Global Laminating Adhesives Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Laminating Adhesives Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Laminating Adhesives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Laminating Adhesives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Laminating Adhesives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Laminating Adhesives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Laminating Adhesives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Laminating Adhesives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Laminating Adhesives Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 LAMINATING ADHESIVES MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Laminating Adhesives Product by Type
 - 1.2.1 Solvent Based Laminating Adhesives
 - 1.2.2 Solventless Laminating Adhesives
 - 1.2.3 Water Based Laminating Adhesives
- 1.3 Laminating Adhesives Product by Application
 - 1.3.1 Flexible Packaging
 - 1.3.2 Industrial Applications
 - 1.3.3 Automotive Applications
 - 1.3.4 Others
- 1.4 Global Laminating Adhesives Market Revenue and Sales Analysis
 - 1.4.1 Global Laminating Adhesives Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Laminating Adhesives Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Laminating Adhesives Market Sales Price Trend Analysis (2020-2032)
- 1.5 Laminating Adhesives Industry Trends and Innovation
 - 1.5.1 Laminating Adhesives Industry Trends and Innovation
 - 1.5.2 Laminating Adhesives Market Drivers and Challenges

2 GLOBAL LAMINATING ADHESIVES CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Laminating Adhesives Capacity, Production and Utilization (2020-2032)
- 2.2 Global Laminating Adhesives Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Laminating Adhesives Production by Region
 - 2.3.1 Global Laminating Adhesives Production by Region (2020-2025)
 - 2.3.2 Global Laminating Adhesives Production Forecast by Region (2026-2032)
 - 2.3.3 Global Laminating Adhesives Production Market Share by Region (2020-2032)

3 LAMINATING ADHESIVES MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

4 LAMINATING ADHESIVES MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL LAMINATING ADHESIVES MARKET ANALYSIS BY REGIONS

- 5.1 Laminating Adhesives Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Laminating Adhesives Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Laminating Adhesives Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Laminating Adhesives Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Laminating Adhesives Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Laminating Adhesives Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Laminating Adhesives Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Laminating Adhesives Sales Price Trend Analysis (2020-2032)

6 GLOBAL LAMINATING ADHESIVES MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Laminating Adhesives Market Size by Type
 - 6.1.1 Global Laminating Adhesives Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Laminating Adhesives Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Laminating Adhesives Market Size by Application
 - 6.2.1 Global Laminating Adhesives Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Laminating Adhesives Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Laminating Adhesives Market Size and Growth Rate Analysis (2020-2032)

- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Laminating Adhesives Market Size by Type
 - 7.3.1 North America Laminating Adhesives Sales by Type (2020-2032)
 - 7.3.2 North America Laminating Adhesives Revenue by Type (2020-2032)
- 7.4 North America Laminating Adhesives Market Size by Application
 - 7.4.1 North America Laminating Adhesives Sales by Application (2020-2032)
 - 7.4.2 North America Laminating Adhesives Revenue by Application (2020-2032)
- 7.5 North America Laminating Adhesives Market Size by Country
 - 7.5.1 US
 - 7.5.2 Canada

8 EUROPE

- 8.1 Europe Laminating Adhesives Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Laminating Adhesives Market Size by Type
 - 8.3.1 Europe Laminating Adhesives Sales by Type (2020-2032)
 - 8.3.2 Europe Laminating Adhesives Revenue by Type (2020-2032)
- 8.4 Europe Laminating Adhesives Market Size by Application
 - 8.4.1 Europe Laminating Adhesives Sales by Application (2020-2032)
 - 8.4.2 Europe Laminating Adhesives Revenue by Application (2020-2032)
- 8.5 Europe Laminating Adhesives Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China Laminating Adhesives Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Laminating Adhesives Market Size by Type
 - 9.3.1 China Laminating Adhesives Sales by Type (2020-2032)
 - 9.3.2 China Laminating Adhesives Revenue by Type (2020-2032)
- 9.4 China Laminating Adhesives Market Size by Application
 - 9.4.1 China Laminating Adhesives Sales by Application (2020-2032)
 - 9.4.2 China Laminating Adhesives Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Laminating Adhesives Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Laminating Adhesives Market Size by Type

10.3.1 APAC (excl. China) Laminating Adhesives Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Laminating Adhesives Revenue by Type (2020-2032)

10.4 APAC (excl. China) Laminating Adhesives Market Size by Application

10.4.1 APAC (excl. China) Laminating Adhesives Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Laminating Adhesives Revenue by Application (2020-2032)

10.5 APAC (excl. China) Laminating Adhesives Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Laminating Adhesives Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA LAMINATING ADHESIVES MARKET SIZE BY TYPE

11.3.1 Latin America Laminating Adhesives Sales by Type (2020-2032)

11.3.2 Latin America Laminating Adhesives Revenue by Type (2020-2032)

11.4 Latin America Laminating Adhesives Market Size by Application

11.4.1 Latin America Laminating Adhesives Sales by Application (2020-2032)

11.4.2 Latin America Laminating Adhesives Revenue by Application (2020-2032)

11.5 Latin America Laminating Adhesives Market Size by Country

11.6 Latin America Laminating Adhesives Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Laminating Adhesives Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Laminating Adhesives Market Size by Type

12.3.1 Middle East & Africa Laminating Adhesives Sales by Type (2020-2032)

12.3.2 Middle East & Africa Laminating Adhesives Revenue by Type (2020-2032)

12.4 Middle East & Africa Laminating Adhesives Market Size by Application

12.4.1 Middle East & Africa Laminating Adhesives Sales by Application (2020-2032)

12.4.2 Middle East & Africa Laminating Adhesives Revenue by Application (2020-2032)

12.5 Middle East Laminating Adhesives Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Laminating Adhesives Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Laminating Adhesives Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Laminating Adhesives Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Laminating Adhesives Average Sales Price by Manufacturers (2021-2025)

13.2 Laminating Adhesives Competitive Landscape Analysis and Market Dynamic

13.2.1 Laminating Adhesives Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Henkel

14.1.1 Henkel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Henkel Laminating Adhesives Product Portfolio

14.1.3 Henkel Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Bostik

14.2.1 Bostik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.2.2 Bostik Laminating Adhesives Product Portfolio
- 14.2.3 Bostik Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 H.B. Fuller
 - 14.3.1 H.B. Fuller Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.3.2 H.B. Fuller Laminating Adhesives Product Portfolio
 - 14.3.3 H.B. Fuller Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.4 Ashland
 - 14.4.1 Ashland Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.4.2 Ashland Laminating Adhesives Product Portfolio
 - 14.4.3 Ashland Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.5 DuPont
 - 14.5.1 DuPont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.5.2 DuPont Laminating Adhesives Product Portfolio
 - 14.5.3 DuPont Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.6 3M
 - 14.6.1 3M Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.6.2 3M Laminating Adhesives Product Portfolio
 - 14.6.3 3M Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.7 Vimasco Corporation
 - 14.7.1 Vimasco Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.7.2 Vimasco Corporation Laminating Adhesives Product Portfolio
 - 14.7.3 Vimasco Corporation Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 Sika Automotive GmbH
 - 14.8.1 Sika Automotive GmbH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.8.2 Sika Automotive GmbH Laminating Adhesives Product Portfolio
 - 14.8.3 Sika Automotive GmbH Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Coim

14.9.1 Coim Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Coim Laminating Adhesives Product Portfolio

14.9.3 Coim Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Flint Group

14.10.1 Flint Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Flint Group Laminating Adhesives Product Portfolio

14.10.3 Flint Group Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Toyo-Morton

14.11.1 Toyo-Morton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Toyo-Morton Laminating Adhesives Product Portfolio

14.11.3 Toyo-Morton Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 DIC Corporation

14.12.1 DIC Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 DIC Corporation Laminating Adhesives Product Portfolio

14.12.3 DIC Corporation Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Huber Group

14.13.1 Huber Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Huber Group Laminating Adhesives Product Portfolio

14.13.3 Huber Group Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Huacheng

14.14.1 Huacheng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Huacheng Laminating Adhesives Product Portfolio

14.14.3 Huacheng Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 Kanuo

14.15.1 Kanuo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.15.2 Kanuo Laminating Adhesives Product Portfolio
- 14.15.3 Kanuo Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.16 Wanhao
 - 14.16.1 Wanhao Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.16.2 Wanhao Laminating Adhesives Product Portfolio
 - 14.16.3 Wanhao Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.17 Qixiang
 - 14.17.1 Qixiang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.17.2 Qixiang Laminating Adhesives Product Portfolio
 - 14.17.3 Qixiang Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.18 Lijia
 - 14.18.1 Lijia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.18.2 Lijia Laminating Adhesives Product Portfolio
 - 14.18.3 Lijia Laminating Adhesives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

- 15.1 Laminating Adhesives Industry Chain Analysis
- 15.2 Laminating Adhesives Industry Raw Material and Suppliers Analysis
 - 15.2.1 Laminating Adhesives Key Raw Material Supply Analysis
 - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Laminating Adhesives Typical Downstream Customers
- 15.4 Laminating Adhesives Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source

- 17.4.1 Primary Sources
- 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Laminating Adhesives Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Laminating Adhesives Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Laminating Adhesives Industry Development Status

Table 4: Laminating Adhesives Industry Development Trends

Table 5: Global Laminating Adhesives Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Laminating Adhesives Production by Region (2020-2025) & (K Ton)

Table 7: Global Laminating Adhesives Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Laminating Adhesives Production Market Share by Region (2020-2025)

Table 9: Global Laminating Adhesives Production Market Share by Region (2026-2032)

Table 10: Global Laminating Adhesives Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Laminating Adhesives Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Laminating Adhesives Revenue Market Share by Region (2020-2025)

Table 13: Global Laminating Adhesives Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Laminating Adhesives Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Laminating Adhesives Sales by Region (2020-2025) & (K Ton)

Table 16: Global Laminating Adhesives Sales Market Share by Region (2020-2025)

Table 17: Global Laminating Adhesives Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Laminating Adhesives Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Laminating Adhesives Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Laminating Adhesives Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Laminating Adhesives Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Laminating Adhesives Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Laminating Adhesives Revenue Analysis by Application (2020-2025) &

(US\$ Million)

Table 24: Global Laminating Adhesives Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Laminating Adhesives Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Laminating Adhesives Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Laminating Adhesives Players in North America

Table 28: North America Laminating Adhesives Sales by Type (2020-2025) & (K Ton)

Table 29: North America Laminating Adhesives Sales by Type (2026-2032) & (K Ton)

Table 30: North America Laminating Adhesives Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Laminating Adhesives Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Laminating Adhesives Sales by Application (2020-2025) & (K Ton)

Table 33: North America Laminating Adhesives Sales by Application (2026-2032) & (K Ton)

Table 34: North America Laminating Adhesives Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Laminating Adhesives Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Laminating Adhesives Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Laminating Adhesives Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Laminating Adhesives Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Laminating Adhesives Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Laminating Adhesives Players in Europe

Table 41: Europe Laminating Adhesives Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Laminating Adhesives Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Laminating Adhesives Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Laminating Adhesives Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Laminating Adhesives Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Laminating Adhesives Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Laminating Adhesives Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Laminating Adhesives Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Laminating Adhesives Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Laminating Adhesives Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Laminating Adhesives Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Laminating Adhesives Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Laminating Adhesives Players in China

Table 54: China Laminating Adhesives Sales by Type (2020-2025) & (K Ton)

Table 55: China Laminating Adhesives Sales by Type (2026-2032) & (K Ton)

Table 56: China Laminating Adhesives Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Laminating Adhesives Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Laminating Adhesives Sales by Application (2020-2025) & (K Ton)

Table 59: China Laminating Adhesives Sales by Application (2026-2032) & (K Ton)

Table 60: China Laminating Adhesives Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Laminating Adhesives Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Laminating Adhesives Players in APAC (excl. China)

Table 63: APAC (excl. China) Laminating Adhesives Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Laminating Adhesives Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Laminating Adhesives Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Laminating Adhesives Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Laminating Adhesives Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Laminating Adhesives Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Laminating Adhesives Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Laminating Adhesives Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Laminating Adhesives Revenue Market Size by Country

(2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Laminating Adhesives Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Laminating Adhesives Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Laminating Adhesives Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Laminating Adhesives Players in Latin America

Table 76: Latin America Laminating Adhesives Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Laminating Adhesives Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Laminating Adhesives Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Laminating Adhesives Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Laminating Adhesives Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Laminating Adhesives Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Laminating Adhesives Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Laminating Adhesives Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Laminating Adhesives Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Laminating Adhesives Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Laminating Adhesives Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Laminating Adhesives Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Laminating Adhesives Players in Middle East & Africa

Table 89: Middle East & Africa Laminating Adhesives Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Laminating Adhesives Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Laminating Adhesives Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Laminating Adhesives Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Laminating Adhesives Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Laminating Adhesives Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Laminating Adhesives Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Laminating Adhesives Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Laminating Adhesives Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Laminating Adhesives Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Laminating Adhesives Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Laminating Adhesives Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Laminating Adhesives Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Laminating Adhesives Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Laminating Adhesives Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Laminating Adhesives Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Henkel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Henkel Laminating Adhesives Product Portfolio

Table 110: Henkel Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Bostik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Bostik Laminating Adhesives Product Portfolio

Table 113: Bostik Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: H.B. Fuller Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: H.B. Fuller Laminating Adhesives Product Portfolio

Table 116: H.B. Fuller Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Ashland Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Ashland Laminating Adhesives Product Portfolio

Table 119: Ashland Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: DuPont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: DuPont Laminating Adhesives Product Portfolio

Table 122: DuPont Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: 3M Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: 3M Laminating Adhesives Product Portfolio

Table 125: 3M Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Vimasco Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Vimasco Corporation Laminating Adhesives Product Portfolio

Table 128: Vimasco Corporation Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Sika Automotive GmbH Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Sika Automotive GmbH Laminating Adhesives Product Portfolio

Table 131: Sika Automotive GmbH Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Coim Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Coim Laminating Adhesives Product Portfolio

Table 134: Coim Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Flint Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Flint Group Laminating Adhesives Product Portfolio

Table 137: Flint Group Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Toyo-Morton Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 139: Toyo-Morton Laminating Adhesives Product Portfolio

Table 140: Toyo-Morton Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: DIC Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: DIC Corporation Laminating Adhesives Product Portfolio

Table 143: DIC Corporation Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Huber Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Huber Group Laminating Adhesives Product Portfolio

Table 146: Huber Group Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Huacheng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Huacheng Laminating Adhesives Product Portfolio

Table 149: Huacheng Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Kanuo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Kanuo Laminating Adhesives Product Portfolio

Table 152: Kanuo Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: Wanhao Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: Wanhao Laminating Adhesives Product Portfolio

Table 155: Wanhao Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: Qixiang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: Qixiang Laminating Adhesives Product Portfolio

Table 158: Qixiang Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 159: Lijia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 160: Lijia Laminating Adhesives Product Portfolio

Table 161: Lijia Laminating Adhesives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 162: Upstream Key Raw Material Price List

Table 163: Laminating Adhesives Raw Material Suppliers and Contact Information

Table 164: Laminating Adhesives Typical Customer List

Table 165: Laminating Adhesives Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Laminating Adhesives Product Pictures

Figure 2: Solvent Based Laminating Adhesives Picture Scope

Figure 3: Solventless Laminating Adhesives Picture Scope

Figure 4: Water Based Laminating Adhesives Picture Scope

Figure 5: Flexible Packaging Picture Scope

Figure 6: Industrial Applications Picture Scope

Figure 7: Automotive Applications Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Laminating Adhesives Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Laminating Adhesives Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Laminating Adhesives Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 12: Global Laminating Adhesives Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 13: Global Laminating Adhesives Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 14: Global Laminating Adhesives Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 15: Global Laminating Adhesives Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 16: Global Laminating Adhesives Production Market Share by Region (2019-2030)

Figure 17: Global Laminating Adhesives Market Size by Region (2020-2032) & (US\$ Million)

Figure 18: Global Laminating Adhesives Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 19: Global Laminating Adhesives Sales Price by Region (2020-2032) & (K Ton)

Figure 20: North America Laminating Adhesives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 21: North America Laminating Adhesives Revenue Market Share by Players in 2024

Figure 22: North America Laminating Adhesives Sales Market Share by Type (2020-2032)

Figure 23:North America Laminating Adhesives Revenue Market Share by Type (2020-2032)

Figure 24:North America Laminating Adhesives Sales Market Share by Application (2020-2032)

Figure 25:North America Laminating Adhesives Revenue Market Share by Application (2020-2032)

Figure 26:US Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Laminating Adhesives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Laminating Adhesives Revenue Market Share by Players in 2024

Figure 30:Europe Laminating Adhesives Sales Market Share by Type (2020-2032)

Figure 31:Europe Laminating Adhesives Revenue Market Share by Type (2020-2032)

Figure 32:Europe Laminating Adhesives Sales Market Share by Application (2020-2032)

Figure 33:Europe Laminating Adhesives Revenue Market Share by Application (2020-2032)

Figure 34:Germany Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 35:France Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 40:China Laminating Adhesives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Laminating Adhesives Revenue Market Share by Players in 2024

Figure 42:China Laminating Adhesives Sales Market Share by Type (2020-2032)

Figure 43:China Laminating Adhesives Revenue Market Share by Type (2020-2032)

Figure 44:China Laminating Adhesives Sales Market Share by Application (2020-2032)

Figure 45:China Laminating Adhesives Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Laminating Adhesives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Laminating Adhesives Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Laminating Adhesives Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Laminating Adhesives Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Laminating Adhesives Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Laminating Adhesives Revenue Market Share by Application (2020-2032)

Figure 52:Japan Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 54:India Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Laminating Adhesives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Laminating Adhesives Revenue Market Share by Players in 2024

Figure 59:Latin America Laminating Adhesives Sales Market Share by Type (2020-2032)

Figure 60:Latin America Laminating Adhesives Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Laminating Adhesives Sales Market Share by Application (2020-2032)

Figure 62:Latin America Laminating Adhesives Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Laminating Adhesives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Laminating Adhesives Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Laminating Adhesives Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Laminating Adhesives Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Laminating Adhesives Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Laminating Adhesives Revenue Market Share by Application (2020-2032)

Figure 71:Saudi Arabia Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 72:South Africa Laminating Adhesives Revenue (2020-2032) & (US\$ Million)

Figure 73:Global Laminating Adhesives Sales Market Share by Key Manufacturers in 2024

Figure 74:Global Laminating Adhesives Revenue Market Share by Key Manufacturers in 2024

Figure 75:Global Laminating Adhesives Industry Competition Landscape

Figure 76:Laminating Adhesives Industry Chain Analysis

Figure 77:Bottom-Up and Top-Down Research Methods

Figure 78:Key Interview Objectives

Figure 79:Data Cross Validation

I would like to order

Product name: Global Laminating Adhesives Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/LFC512DFC6F6EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/LFC512DFC6F6EN.html>