

# Global Laboratory Robotics Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Laboratory Robotics market size will reach 527.43 Million USD in 2025 and is projected to reach 862.01 Million USD by 2032, with a CAGR of 7.27% (2025-2032). Notably, the China Laboratory Robotics market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Laboratory robotics involves the integration of robotic systems and automation technology into laboratory workflows to perform various tasks, ranging from sample handling to data analysis. These robotic systems are designed to execute repetitive and precise laboratory processes with a high level of accuracy and efficiency. Laboratory robotics find applications in areas such as high-throughput screening, sample preparation, and liquid handling. Robotic arms equipped with specialized tools can automate tasks like pipetting, sample sorting, and plate handling. The use of laboratory robotics aims to enhance the speed and reproducibility of experiments, reduce human error, and increase overall efficiency in scientific research and experimentation. This technology is particularly valuable in fields such as drug discovery, genomics, and clinical diagnostics, where large-scale and standardized workflows are essential for high-throughput analyses.

The major global manufacturers of Laboratory Robotics include Beckman Coulter, Tecan Group, Yaskawa Electric, Thermo Fisher Scientific, Protodyne (LabCorp),

PerkinElmer, Universal Robots, Anton Paar, HighRes Biosolutions, Hamilton Company, Aurora Biomed, Hudson Robotics, Labman, ST Robotics, Chemspeed Technologies, AB Controls, Peak Analysis & Automation, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Laboratory Robotics. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Laboratory Robotics market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Laboratory Robotics market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Laboratory Robotics industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Laboratory Robotics Include:

Beckman Coulter

Tecan Group

Yaskawa Electric

Thermo Fisher Scientific

Protodyne (LabCorp)

PerkinElmer

Universal Robots

Anton Paar

HighRes Biosolutions

Hamilton Company

Aurora Biomed

Hudson Robotics

Labman

ST Robotics

Chemspeed Technologies

AB Controls

Peak Analysis & Automation

Laboratory Robotics Product Segment Include:

Biological Laboratory Robotics

Pharmaceutical Laboratory Robotics

Laboratory Robotics Product Application Include:

Clinical Laboratories

Research Laboratories

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Laboratory Robotics Industry PESTEL Analysis

Chapter 3: Global Laboratory Robotics Industry Porter's Five Forces Analysis

Chapter 4: Global Laboratory Robotics Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Laboratory Robotics Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Laboratory Robotics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Laboratory Robotics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Laboratory Robotics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Laboratory Robotics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Laboratory Robotics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Laboratory Robotics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Laboratory Robotics Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 LABORATORY ROBOTICS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Laboratory Robotics Product by Type
  - 1.2.1 Biological Laboratory Robotics
  - 1.2.2 Pharmaceutical Laboratory Robotics
- 1.3 Laboratory Robotics Product by Application
  - 1.3.1 Clinical Laboratories
  - 1.3.2 Research Laboratories
- 1.4 Global Laboratory Robotics Market Revenue and Sales Analysis
  - 1.4.1 Global Laboratory Robotics Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Laboratory Robotics Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Laboratory Robotics Market Sales Price Trend Analysis (2020-2032)
- 1.5 Laboratory Robotics Industry Trends and Innovation
  - 1.5.1 Laboratory Robotics Industry Trends and Innovation
  - 1.5.2 Laboratory Robotics Market Drivers and Challenges

### **2 LABORATORY ROBOTICS MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 LABORATORY ROBOTICS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

### **4 GLOBAL LABORATORY ROBOTICS MARKET ANALYSIS BY REGIONS**

- 4.1 Global Laboratory Robotics Overall Market: 2024 VS 2025 VS 2032

- 4.2 Global Laboratory Robotics Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Laboratory Robotics Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Laboratory Robotics Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Laboratory Robotics Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Laboratory Robotics Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Laboratory Robotics Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Laboratory Robotics Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL LABORATORY ROBOTICS MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Laboratory Robotics Market Size by Type
  - 5.1.1 Global Laboratory Robotics Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Laboratory Robotics Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Laboratory Robotics Market Size by Application
  - 5.2.1 Global Laboratory Robotics Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Laboratory Robotics Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Laboratory Robotics Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Laboratory Robotics Market Size by Type
  - 6.3.1 North America Laboratory Robotics Sales by Type (2020-2032)
  - 6.3.2 North America Laboratory Robotics Revenue by Type (2020-2032)
- 6.4 North America Laboratory Robotics Market Size by Application
  - 6.4.1 North America Laboratory Robotics Sales by Application (2020-2032)
  - 6.4.2 North America Laboratory Robotics Revenue by Application (2020-2032)
- 6.5 North America Laboratory Robotics Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Laboratory Robotics Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Laboratory Robotics Market Size by Type
  - 7.3.1 Europe Laboratory Robotics Sales by Type (2020-2032)
  - 7.3.2 Europe Laboratory Robotics Revenue by Type (2020-2032)
- 7.4 Europe Laboratory Robotics Market Size by Application
  - 7.4.1 Europe Laboratory Robotics Sales by Application (2020-2032)
  - 7.4.2 Europe Laboratory Robotics Revenue by Application (2020-2032)
- 7.5 Europe Laboratory Robotics Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Laboratory Robotics Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Laboratory Robotics Market Size by Type
  - 8.3.1 China Laboratory Robotics Sales by Type (2020-2032)
  - 8.3.2 China Laboratory Robotics Revenue by Type (2020-2032)
- 8.4 China Laboratory Robotics Market Size by Application
  - 8.4.1 China Laboratory Robotics Sales by Application (2020-2032)
  - 8.4.2 China Laboratory Robotics Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Laboratory Robotics Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Laboratory Robotics Market Size by Type
  - 9.3.1 APAC (excl. China) Laboratory Robotics Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) Laboratory Robotics Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Laboratory Robotics Market Size by Application
  - 9.4.1 APAC (excl. China) Laboratory Robotics Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Laboratory Robotics Revenue by Application (2020-2032)

## 9.5 APAC (excl. China) Laboratory Robotics Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## 10 LATIN AMERICA

10.1 Latin America Laboratory Robotics Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Laboratory Robotics Market Size by Type

10.3.1 Latin America Laboratory Robotics Sales by Type (2020-2032)

10.3.2 Latin America Laboratory Robotics Revenue by Type (2020-2032)

10.4 Latin America Laboratory Robotics Market Size by Application

10.4.1 Latin America Laboratory Robotics Sales by Application (2020-2032)

10.4.2 Latin America Laboratory Robotics Revenue by Application (2020-2032)

10.5 Latin America Laboratory Robotics Market Size by Country

10.6 Latin America Laboratory Robotics Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

## 11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Laboratory Robotics Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Laboratory Robotics Market Size by Type

11.3.1 Middle East & Africa Laboratory Robotics Sales by Type (2020-2032)

11.3.2 Middle East & Africa Laboratory Robotics Revenue by Type (2020-2032)

11.4 Middle East & Africa Laboratory Robotics Market Size by Application

11.4.1 Middle East & Africa Laboratory Robotics Sales by Application (2020-2032)

11.4.2 Middle East & Africa Laboratory Robotics Revenue by Application (2020-2032)

11.5 Middle East Laboratory Robotics Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## 12 COMPETITION BY MANUFACTURERS

## 12.1 Global Laboratory Robotics Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Laboratory Robotics Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Laboratory Robotics Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Laboratory Robotics Average Sales Price by Manufacturers (2021-2025)

## 12.2 Laboratory Robotics Competitive Landscape Analysis and Market Dynamic

12.2.1 Laboratory Robotics Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## 13 KEY COMPANIES ANALYSIS

### 13.1 Beckman Coulter

13.1.1 Beckman Coulter Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Beckman Coulter Laboratory Robotics Product Portfolio

13.1.3 Beckman Coulter Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 Tecan Group

13.2.1 Tecan Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Tecan Group Laboratory Robotics Product Portfolio

13.2.3 Tecan Group Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Yaskawa Electric

13.3.1 Yaskawa Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Yaskawa Electric Laboratory Robotics Product Portfolio

13.3.3 Yaskawa Electric Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Thermo Fisher Scientific

13.4.1 Thermo Fisher Scientific Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Thermo Fisher Scientific Laboratory Robotics Product Portfolio

13.4.3 Thermo Fisher Scientific Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.5 Protodyne (LabCorp)

13.5.1 Protodyne (LabCorp) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Protodyne (LabCorp) Laboratory Robotics Product Portfolio

13.5.3 Protodyne (LabCorp) Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 PerkinElmer

13.6.1 PerkinElmer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 PerkinElmer Laboratory Robotics Product Portfolio

13.6.3 PerkinElmer Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Universal Robots

13.7.1 Universal Robots Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Universal Robots Laboratory Robotics Product Portfolio

13.7.3 Universal Robots Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Anton Paar

13.8.1 Anton Paar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Anton Paar Laboratory Robotics Product Portfolio

13.8.3 Anton Paar Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 HighRes Biosolutions

13.9.1 HighRes Biosolutions Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 HighRes Biosolutions Laboratory Robotics Product Portfolio

13.9.3 HighRes Biosolutions Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Hamilton Company

13.10.1 Hamilton Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Hamilton Company Laboratory Robotics Product Portfolio

13.10.3 Hamilton Company Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Aurora Biomed

13.11.1 Aurora Biomed Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Aurora Biomed Laboratory Robotics Product Portfolio

13.11.3 Aurora Biomed Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Hudson Robotics

13.12.1 Hudson Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Hudson Robotics Laboratory Robotics Product Portfolio

13.12.3 Hudson Robotics Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Labman

13.13.1 Labman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Labman Laboratory Robotics Product Portfolio

13.13.3 Labman Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 ST Robotics

13.14.1 ST Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 ST Robotics Laboratory Robotics Product Portfolio

13.14.3 ST Robotics Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Chemspeed Technologies

13.15.1 Chemspeed Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Chemspeed Technologies Laboratory Robotics Product Portfolio

13.15.3 Chemspeed Technologies Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 AB Controls

13.16.1 AB Controls Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 AB Controls Laboratory Robotics Product Portfolio

13.16.3 AB Controls Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 Peak Analysis & Automation

13.17.1 Peak Analysis & Automation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 Peak Analysis & Automation Laboratory Robotics Product Portfolio

13.17.3 Peak Analysis & Automation Laboratory Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

- 14.1 Laboratory Robotics Industry Chain Analysis
- 14.2 Laboratory Robotics Industry Raw Material and Suppliers Analysis
  - 14.2.1 Laboratory Robotics Key Raw Material Supply Analysis
  - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Laboratory Robotics Typical Downstream Customers
- 14.4 Laboratory Robotics Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
  - 16.4.1 Primary Sources
  - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Laboratory Robotics Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Laboratory Robotics Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Laboratory Robotics Industry Development Status

Table 4: Laboratory Robotics Industry Development Trends

Table 5: Global Laboratory Robotics Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Laboratory Robotics Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Laboratory Robotics Revenue Market Share by Region (2020-2025)

Table 8: Global Laboratory Robotics Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Laboratory Robotics Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Laboratory Robotics Sales by Region (2020-2025) & (Units)

Table 11: Global Laboratory Robotics Sales Market Share by Region (2020-2025)

Table 12: Global Laboratory Robotics Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Laboratory Robotics Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Laboratory Robotics Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Laboratory Robotics Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Laboratory Robotics Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Laboratory Robotics Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Laboratory Robotics Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Laboratory Robotics Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Laboratory Robotics Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Laboratory Robotics Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Laboratory Robotics Players in North America

Table 23: North America Laboratory Robotics Sales by Type (2020-2025) & (Units)

Table 24: North America Laboratory Robotics Sales by Type (2026-2032) & (Units)

Table 25: North America Laboratory Robotics Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Laboratory Robotics Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Laboratory Robotics Sales by Application (2020-2025) & (Units)

Table 28: North America Laboratory Robotics Sales by Application (2026-2032) & (Units)

Table 29: North America Laboratory Robotics Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Laboratory Robotics Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Laboratory Robotics Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Laboratory Robotics Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Laboratory Robotics Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Laboratory Robotics Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Laboratory Robotics Players in Europe

Table 36: Europe Laboratory Robotics Sales by Type (2020-2025) & (Units)

Table 37: Europe Laboratory Robotics Sales by Type (2026-2032) & (Units)

Table 38: Europe Laboratory Robotics Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Laboratory Robotics Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Laboratory Robotics Sales by Application (2020-2025) & (Units)

Table 41: Europe Laboratory Robotics Sales by Application (2026-2032) & (Units)

Table 42: Europe Laboratory Robotics Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Laboratory Robotics Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Laboratory Robotics Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Laboratory Robotics Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Laboratory Robotics Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Laboratory Robotics Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Laboratory Robotics Players in China

Table 49: China Laboratory Robotics Sales by Type (2020-2025) & (Units)

Table 50: China Laboratory Robotics Sales by Type (2026-2032) & (Units)

Table 51: China Laboratory Robotics Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Laboratory Robotics Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Laboratory Robotics Sales by Application (2020-2025) & (Units)

Table 54: China Laboratory Robotics Sales by Application (2026-2032) & (Units)

Table 55: China Laboratory Robotics Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Laboratory Robotics Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Laboratory Robotics Players in APAC (excl. China)

Table 58: APAC (excl. China) Laboratory Robotics Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Laboratory Robotics Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Laboratory Robotics Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Laboratory Robotics Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Laboratory Robotics Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Laboratory Robotics Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Laboratory Robotics Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Laboratory Robotics Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Laboratory Robotics Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Laboratory Robotics Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Laboratory Robotics Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Laboratory Robotics Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Laboratory Robotics Players in Latin America

Table 71: Latin America Laboratory Robotics Sales by Type (2020-2025) & (Units)

Table 72: Latin America Laboratory Robotics Sales by Type (2026-2032) & (Units)

Table 73: Latin America Laboratory Robotics Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Laboratory Robotics Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Laboratory Robotics Sales by Application (2020-2025) & (Units)

Table 76: Latin America Laboratory Robotics Sales by Application (2026-2032) & (Units)

Table 77: Latin America Laboratory Robotics Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Laboratory Robotics Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Laboratory Robotics Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Laboratory Robotics Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Laboratory Robotics Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Laboratory Robotics Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Laboratory Robotics Players in Middle East & Africa

Table 84: Middle East & Africa Laboratory Robotics Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Laboratory Robotics Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Laboratory Robotics Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Laboratory Robotics Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Laboratory Robotics Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Laboratory Robotics Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Laboratory Robotics Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Laboratory Robotics Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Laboratory Robotics Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Laboratory Robotics Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Laboratory Robotics Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Laboratory Robotics Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Laboratory Robotics Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Laboratory Robotics Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Laboratory Robotics Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Laboratory Robotics Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Beckman Coulter Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Beckman Coulter Laboratory Robotics Product Portfolio

Table 105: Beckman Coulter Laboratory Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Tecan Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Tecan Group Laboratory Robotics Product Portfolio

Table 108: Tecan Group Laboratory Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Yaskawa Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Yaskawa Electric Laboratory Robotics Product Portfolio

Table 111: Yaskawa Electric Laboratory Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Thermo Fisher Scientific Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Thermo Fisher Scientific Laboratory Robotics Product Portfolio

Table 114: Thermo Fisher Scientific Laboratory Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Protodyne (LabCorp) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Protodyne (LabCorp) Laboratory Robotics Product Portfolio

Table 117: Protodyne (LabCorp) Laboratory Robotics Revenue (US\$ Million), Sales

(Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: PerkinElmer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: PerkinElmer Laboratory Robotics Product Portfolio

Table 120: PerkinElmer Laboratory Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Universal Robots Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Universal Robots Laboratory Robotics Product Portfolio

Table 123: Universal Robots Laboratory Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Anton Paar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Anton Paar Laboratory Robotics Product Portfolio

Table 126: Anton Paar Laboratory Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: HighRes Biosolutions Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: HighRes Biosolutions Laboratory Robotics Product Portfolio

Table 129: HighRes Biosolutions Laboratory Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Hamilton Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Hamilton Company Laboratory Robotics Product Portfolio

Table 132: Hamilton Company Laboratory Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Aurora Biomed Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Aurora Biomed Laboratory Robotics Product Portfolio

Table 135: Aurora Biomed Laboratory Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Hudson Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Hudson Robotics Laboratory Robotics Product Portfolio

Table 138: Hudson Robotics Laboratory Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Labman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Labman Laboratory Robotics Product Portfolio

Table 141: Labman Laboratory Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: ST Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: ST Robotics Laboratory Robotics Product Portfolio

Table 144: ST Robotics Laboratory Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Chemspeed Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Chemspeed Technologies Laboratory Robotics Product Portfolio

Table 147: Chemspeed Technologies Laboratory Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: AB Controls Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: AB Controls Laboratory Robotics Product Portfolio

Table 150: AB Controls Laboratory Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: Peak Analysis & Automation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Peak Analysis & Automation Laboratory Robotics Product Portfolio

Table 153: Peak Analysis & Automation Laboratory Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: Upstream Key Raw Material Price List

Table 155: Laboratory Robotics Raw Material Suppliers and Contact Information

Table 156: Laboratory Robotics Typical Customer List

Table 157: Laboratory Robotics Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Laboratory Robotics Product Pictures

Figure 2: Biological Laboratory Robotics Picture Scope

Figure 3: Pharmaceutical Laboratory Robotics Picture Scope

Figure 4: Clinical Laboratories Picture Scope

Figure 5: Research Laboratories Picture Scope

Figure 6: Global Laboratory Robotics Market Size Analysis: 2024 VS 2025 VS 2032  
(US\$ Million)

Figure 7: Global Laboratory Robotics Market Revenue and Growth Rate Analysis:  
(2020-2032) & (US\$ Million)

Figure 8: Global Laboratory Robotics Market Sales and Growth Rate Analysis  
(2020-2032) & (Units)

Figure 9: Global Laboratory Robotics Market Price Trend Analysis (2020-2032) &  
(USD/Unit)

Figure 10: Global Laboratory Robotics Market Size by Region (2020-2032) & (US\$  
Million)

Figure 11: Global Laboratory Robotics Market Share Scenario by Region in Percentage:  
2025 Versus 2032

Figure 12: Global Laboratory Robotics Sales Price by Region (2020-2032) & (Units)

Figure 13: North America Laboratory Robotics Market Size and Growth Rate  
(2020-2032) & (US\$ Million)

Figure 14: North America Laboratory Robotics Revenue Market Share by Players in  
2024

Figure 15: North America Laboratory Robotics Sales Market Share by Type (2020-2032)

Figure 16: North America Laboratory Robotics Revenue Market Share by Type  
(2020-2032)

Figure 17: North America Laboratory Robotics Sales Market Share by Application  
(2020-2032)

Figure 18: North America Laboratory Robotics Revenue Market Share by Application  
(2020-2032)

Figure 19: US Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 20: Canada Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 21: Europe Laboratory Robotics Market Size and Growth Rate (2020-2032) &  
(US\$ Million)

Figure 22: Europe Laboratory Robotics Revenue Market Share by Players in 2024

Figure 23: Europe Laboratory Robotics Sales Market Share by Type (2020-2032)

Figure 24:Europe Laboratory Robotics Revenue Market Share by Type (2020-2032)

Figure 25:Europe Laboratory Robotics Sales Market Share by Application (2020-2032)

Figure 26:Europe Laboratory Robotics Revenue Market Share by Application (2020-2032)

Figure 27:Germany Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 28:France Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 29:United Kingdom Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 30:Italy Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 31:Spain Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 32:Benelux Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 33:China Laboratory Robotics Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 34:China Laboratory Robotics Revenue Market Share by Players in 2024

Figure 35:China Laboratory Robotics Sales Market Share by Type (2020-2032)

Figure 36:China Laboratory Robotics Revenue Market Share by Type (2020-2032)

Figure 37:China Laboratory Robotics Sales Market Share by Application (2020-2032)

Figure 38:China Laboratory Robotics Revenue Market Share by Application (2020-2032)

Figure 39:APAC (excl. China) Laboratory Robotics Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:APAC (excl. China) Laboratory Robotics Revenue Market Share by Players in 2024

Figure 41:APAC (excl. China) Laboratory Robotics Sales Market Share by Type (2020-2032)

Figure 42:APAC (excl. China) Laboratory Robotics Revenue Market Share by Type (2020-2032)

Figure 43:APAC (excl. China) Laboratory Robotics Sales Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Laboratory Robotics Revenue Market Share by Application (2020-2032)

Figure 45:Japan Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 46:South Korea Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 47:India Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 48:Australia Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 49:Southeast Asia Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 50:Latin America Laboratory Robotics Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 51:Latin America Laboratory Robotics Revenue Market Share by Players in 2024

Figure 52:Latin America Laboratory Robotics Sales Market Share by Type (2020-2032)

Figure 53:Latin America Laboratory Robotics Revenue Market Share by Type (2020-2032)

Figure 54:Latin America Laboratory Robotics Sales Market Share by Application (2020-2032)

Figure 55:Latin America Laboratory Robotics Revenue Market Share by Application (2020-2032)

Figure 56:Mexico Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 57:Brazil Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 58:Middle East & Africa Laboratory Robotics Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Laboratory Robotics Revenue Market Share by Players in 2024

Figure 60:Middle East & Africa Laboratory Robotics Sales Market Share by Type (2020-2032)

Figure 61:Middle East & Africa Laboratory Robotics Revenue Market Share by Type (2020-2032)

Figure 62:Middle East & Africa Laboratory Robotics Sales Market Share by Application (2020-2032)

Figure 63:Middle East & Africa Laboratory Robotics Revenue Market Share by Application (2020-2032)

Figure 64:Saudi Arabia Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 65:South Africa Laboratory Robotics Revenue (2020-2032) & (US\$ Million)

Figure 66:Global Laboratory Robotics Sales Market Share by Key Manufacturers in 2024

Figure 67:Global Laboratory Robotics Revenue Market Share by Key Manufacturers in 2024

Figure 68:Global Laboratory Robotics Industry Competition Landscape

Figure 69:Laboratory Robotics Industry Chain Analysis

Figure 70:Bottom-Up and Top-Down Research Methods

Figure 71:Key Interview Objectives

Figure 72:Data Cross Validation

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