

# Global Laboratory-developed Testing Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Laboratory-developed Testing market size will reach 4,318.73 Million USD in 2025 and is projected to reach 5,660.24 Million USD by 2032, with a CAGR of 3.94% (2025-2032). Notably, the China Laboratory-developed Testing market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Laboratory-developed testing (LDT) refers to diagnostic tests that are created, validated, and performed within a specific laboratory for the purpose of providing clinical or medical information. These tests are developed by individual laboratories, often in-house, and are not mass-produced or distributed commercially. LDTs cover a broad spectrum of diagnostic areas, including genetic testing, molecular diagnostics, and specialized clinical assays. Laboratories undertaking the development of these tests are responsible for ensuring their accuracy, reliability, and clinical relevance. While LDTs contribute to innovation in diagnostic capabilities, there are ongoing discussions and regulatory considerations to establish standards and ensure the quality and safety of these tests. The regulatory oversight of LDTs may vary, and regulatory bodies aim to balance the promotion of innovation with the need to safeguard patient interests and maintain the integrity of diagnostic results.

The major global suppliers of Laboratory-developed Testing include Adaptive Biotechnologies Corporation, Quest Diagnostics, Roche, Illumina, Qiagen, Eurofins,

Guardant Health, Biotheranostics, Adaptive Biotechnologies, Rosetta Genomics, Biodesix, Helix, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Laboratory-developed Testing. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Laboratory-developed Testing market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Laboratory-developed Testing market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Laboratory-developed Testing industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Laboratory-developed Testing Include:

Adaptive Biotechnologies Corporation

Quest Diagnostics

Roche

Illumina

Qiagen

Eurofins

Guardant Health

Biotheranostics

Adaptive Biotechnologies

Rosetta Genomics

Biodesix

Helix

Laboratory-developed Testing Product Segment Include:

Commercial Service

R&D

Laboratory-developed Testing Product Application Include:

Genetic Testing

Oncology

Infectious Disease

Others

## **Chapter Scope**

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