

Global Laboratory Automation Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Laboratory Automation Equipment market size will reach 16,370 Million USD in 2025 and is projected to reach 25,894 Million USD by 2032, with a CAGR of 6.77% (2025-2032). Notably, the China Laboratory Automation Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Laboratory automation equipment refers to a diverse range of specialized instruments and systems designed to automate and streamline various laboratory processes and tasks. This equipment incorporates advanced technologies such as robotics, computer control, and sophisticated software to enhance the efficiency, precision, and throughput of laboratory workflows. Common examples of laboratory automation equipment include liquid handling systems, robotic arms, plate readers, automated sample preparation stations, and high-throughput screening platforms. These technologies are widely utilized in fields like drug discovery, genomics, clinical diagnostics, and analytical chemistry, where repetitive and time-consuming tasks can be automated to accelerate research and improve the reproducibility of results. Laboratory automation equipment plays a pivotal role in modern scientific research by minimizing human error, increasing experimental consistency, and allowing researchers to focus on complex and creative aspects of their work.

The major global manufacturers of Laboratory Automation Equipment include Siemens

Healthineers, Roche, Beckman Coulter, BD, IDS, Inpeco, Abbott, Thermo Fisher Scientific, Mettler Toledo, Tecan, Qiagen, Hamilton Company, Anton Paar, Eppendorf, Perkinelmer, Biomerieux, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Laboratory Automation Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Laboratory Automation Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Laboratory Automation Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Laboratory Automation Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Laboratory Automation Equipment Include:

Siemens Healthineers

Roche

Beckman Coulter

BD

IDS

Inpeco

Abbott

Thermo Fisher Scientific

Mettler Toledo

Tecan

Qiagen

Hamilton Company

Anton Paar

Eppendorf

Perkinelmer

Biomerieux

Laboratory Automation Equipment Product Segment Include:

Task Targeted Automation (TTA)

Laboratory Automation (TLA)

Separate Automation Equipment

Laboratory Automation Equipment Product Application Include:

Biotechnology and Pharmaceutical Companies

Hospitals and Diagnostic Laboratories

Research and Academic Institutes

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