

# Global Lab-on-a-chip (LOC) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Lab-on-a-chip (LOC) market size will reach 8,993.25 Million USD in 2025 and is projected to reach 17,325.54 Million USD by 2032, with a CAGR of 9.82% (2025-2032). Notably, the China Lab-on-a-chip (LOC) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Lab-on-a-chip (LOC) refers to a miniaturized device that integrates multiple laboratory functions onto a single small chip or substrate. Typically, these chips are only a few square centimeters in size and contain microfluidic channels, sensors, and other analytical components. Lab-on-a-chip technology enables the manipulation, analysis, and detection of small volumes of liquids, such as blood or chemical samples, with high precision and efficiency. This compact and portable platform has applications in various fields, including medical diagnostics, environmental monitoring, and biological research. The integration of multiple functions onto a single chip allows for automation, reduced sample and reagent consumption, faster analysis times, and the potential for point-of-care testing. Lab-on-a-chip devices have the potential to revolutionize traditional laboratory processes by offering miniaturized, cost-effective, and high-throughput solutions for various analytical applications.

The major global suppliers of Lab-on-a-chip (LOC) include Danaher, Thermo Fisher Scientific, Roche, Abbott Laboratories, Bio-Rad Laboratories, Becton, Dickinson,

PerkinElmer, Agilent Technologies, IDEX Corporation, Fluidigm Corporation, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Lab-on-a-chip (LOC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Lab-on-a-chip (LOC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Lab-on-a-chip (LOC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Lab-on-a-chip (LOC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Lab-on-a-chip (LOC) Include:

Danaher

Thermo Fisher Scientific

Roche

Abbott Laboratories

Bio-Rad Laboratories

Becton, Dickinson

PerkinElmer

Agilent Technologies

IDEX Corporation

Fluidigm Corporation

Lab-on-a-chip (LOC) Product Segment Include:

Reagents & Consumables

Software & Services

Instruments

Lab-on-a-chip (LOC) Product Application Include:

Genomics and Proteomics

Diagnostics

Drug Discovery

Others

## Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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