

Global Lab Automation Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Lab Automation market size will reach 17,960 Million USD in 2025 and is projected to reach 27,239 Million USD by 2032, with a CAGR of 6.13% (2025-2032). Notably, the China Lab Automation market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Lab automation refers to the use of technology and specialized equipment to automate laboratory processes and tasks traditionally performed by scientists or technicians. This involves the integration of robotics, computer software, and other advanced technologies to streamline and optimize various aspects of scientific experimentation, analysis, and data management. Lab automation aims to improve efficiency, accuracy, and reproducibility in laboratory workflows, reducing human error and increasing throughput. Common applications of lab automation include sample preparation, liquid handling, data analysis, and the management of complex experiments. By automating routine and time-consuming tasks, lab automation allows researchers to focus on more complex and creative aspects of their work, ultimately accelerating scientific discovery and innovation in fields such as biology, chemistry, and medicine.

The major global manufacturers of Lab Automation include Siemens Healthineers, Roche, Beckman Coulter, Thermo Fisher Scientific, Mettler Toledo, Tecan, Hamilton Company, Mindray, Qiagen, BD, IDS, Anton Paar, Inpeco, Perkinelmer, Eppendorf,

Biomerieux, Autobio, Abbott, Shanghai Kehua Bio-Engineering, Beijing Strong Biotechnologies, Maccura Biotechnology, Ailex Technology Group, Shenzhen New Industries Biomedical Engineering, YHLO, Tellgen Corporation, Sichuan Orienter Bioengineering, DIRUI, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Lab Automation. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Lab Automation market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Lab Automation market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Lab Automation industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Lab Automation Include:

Siemens Healthineers

Roche

Beckman Coulter

Thermo Fisher Scientific

Mettler Toledo

Tecan

Hamilton Company

Mindray

Qiagen

BD

IDS

Anton Paar

Inpeco

Perkinelmer

Eppendorf

Biomerieux

Autobio

Abbott

Shanghai Kehua Bio-Engineering

Beijing Strong Biotechnologies

Maccura Biotechnology

Ailex Technology Group

Shenzhen New Industries Biomedical Engineering

YHLO

Tellgen Corporation

Sichuan Orienter Bioengineering

DIRUI

Lab Automation Product Segment Include:

Task Targeted Automation (TTA)

Laboratory Automation (TLA)

Separate Automation Equipment

Lab Automation Product Application Include:

Biotechnology and Pharmaceutical Companies

Hospitals and Diagnostic Laboratories

Research and Academic Institutes

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