

Global Ku-Band BUC Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ku-Band BUC market size will reach 45.86 Million USD in 2025 and is projected to reach 61.33 Million USD by 2032, with a CAGR of 4.24% (2025-2032). Notably, the China Ku-Band BUC market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Ku-Band Block Upconverter (BUC) is a device used in satellite communication systems to convert signals from a lower frequency (typically in the L-Band) to the higher frequency Ku-Band for transmission. The Ku-Band ranges from 12 to 18 gigahertz (GHz) and is commonly used for satellite broadcasting, communication, and data transmission. The Ku-Band BUC is a crucial component in satellite ground stations and VSAT (Very Small Aperture Terminal) systems, where it amplifies and upconverts signals before they are transmitted to satellites in geostationary orbit. The BUC boosts the power of the outgoing signal, making it suitable for long-distance communication. These devices are essential for reliable and efficient satellite communication, enabling data transfer, internet connectivity, and broadcasting services in various sectors, including telecommunications, broadcasting, and maritime communication.

The major global manufacturers of Ku-Band BUC include Nisshinbo Micro Devices, CPI, XMW, Norsat, AnaCom, Advantech Wireless, Agilis Satcom, Terrasat, Linwave Technology, Gilat Satellite Networks, Amplus Communication, IDirect (ST Engineering iDirect), Skyware Technologies, NexGenWave, Alga Microwave, Actox, etc. The global

players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ku-Band BUC. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ku-Band BUC market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ku-Band BUC market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ku-Band BUC industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ku-Band BUC Include:

Nisshinbo Micro Devices

CPI

XMW

Norsat

AnaCom

Advantech Wireless

Agilis Satcom

Terrasat

Linwave Technology

Gilat Satellite Networks

Amplus Communication

IDirect (ST Engineering iDirect)

Skyware Technologies

NexGenWave

Alga Microwave

Actox

Ku-Band BUC Product Segment Include:

Below 8 Watt

12 Watt to 25 Watt

30 Watt to 80 Watt

Above 100 Watt

Ku-Band BUC Product Application Include:

Government

Commercial

Chapter Scope

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