

Global KrF Photoresist Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global KrF Photoresist market size will reach 916.02 Million USD in 2025 and is projected to reach 1,629.87 Million USD by 2032, with a CAGR of 8.58% (2025-2032). Notably, the China KrF Photoresist market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

KrF photoresist is a type of light-sensitive material used in photolithography, a process essential for semiconductor manufacturing. The term "KrF" refers to krypton fluoride, a type of excimer laser that emits ultraviolet light at a wavelength of 248 nanometers, which is used to expose the photoresist. When the photoresist is exposed to this ultraviolet light, its chemical structure undergoes a change, allowing selective etching of patterns on semiconductor wafers. KrF photoresists are primarily used for creating fine microstructures on integrated circuits and other electronic components, where high resolution and precision are crucial. These photoresists are designed to provide high resolution, excellent pattern fidelity, and good etch resistance, making them ideal for advanced semiconductor fabrication technologies.

The major global manufacturers of KrF Photoresist include Tokyo Ohka Kogyo, DuPont, JSR Corporation, Shin-Etsu Chemical, Sumitomo, Fujifilm Electronic, DONGJIN SEMICHEM, Youngchang Chemical, Xuzhou B & C Chemical, Kempur Microelectronics Inc, Crystal Clear Electronic Material, Shanghai Sinyang, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of KrF Photoresist. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global KrF Photoresist market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the KrF Photoresist market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of KrF Photoresist industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of KrF Photoresist Include:

Tokyo Ohka Kogyo

DuPont

JSR Corporation

Shin-Etsu Chemical

Sumitomo

Fujifilm Electronic

DONGJIN SEMICHEM

Youngchang Chemical

Xuzhou B & C Chemical

Kempur Microelectronics Inc

Crystal Clear Electronic Material

Shanghai Sinyang

KrF Photoresist Product Segment Include:

Positive Photoresist

Negative Photoresist

KrF Photoresist Product Application Include:

Memory Chip

Logic/MPU Chip

Others

Chapter Scope

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