

Global Kimchi Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Kimchi market size will reach 4,320.04 Million USD in 2025 and is projected to reach 6,034.29 Million USD by 2032, with a CAGR of 4.89% (2025-2032). Notably, the China Kimchi market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Kimchi is a traditional Korean dish that involves the fermentation of seasoned vegetables, primarily napa cabbage and Korean radishes, with a mixture of salt, chili pepper flakes, garlic, ginger, and other flavorings. The preparation of kimchi involves creating a brine through salting the vegetables, then coating them with the spice mixture. The fermentation process occurs as the mixture is left to sit at room temperature for a specific period, allowing beneficial bacteria to develop and impart a tangy and complex flavor to the dish. Kimchi is a staple in Korean cuisine, often served as a side dish, and it comes in various regional and seasonal variations. Apart from its distinctive taste, kimchi is celebrated for its potential health benefits, attributed to the probiotics generated during the fermentation process, contributing to gut health.

The major global manufacturers of Kimchi include CJ, Daesang, Dongwon F&B, Sinto Gourmet, Cosmos Food, Real Pickles, Lucky Foods, Mama O'S, Sunja's, Top Gourmet, King's Asian Gourmet, Choi's Kimchi, MILKimchi, Qingdao Jingfugong, Qingdao Meilinda, Qingdao Nongyu, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises

that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Kimchi. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Kimchi market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Kimchi market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Kimchi industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Kimchi Include:

CJ

Daesang

Dongwon F&B

Sinto Gourmet

Cosmos Food

Real Pickles

Lucky Foods

Mama O'S

Sunja's

Top Gourmet

King's Asian Gourmet

Choi's Kimchi

MILKimchi

Qingdao Jingfugong

Qingdao Meilinda

Qingdao Nongyu

Kimchi Product Segment Include:

Baechu-kimchi

Dongchimi

Kkakdugi

Pa-kimchi

Oi Sobagi

Kimchi Product Application Include:

Households

Commercial

Chapter Scope

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