

Global Jellies and Gummies Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Jellies and Gummies market size will reach 3,076.69 Million USD in 2025 and is projected to reach 3,585.40 Million USD by 2032, with a CAGR of 2.21% (2025-2032). Notably, the China Jellies and Gummies market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Jellies and gummies are popular confections characterized by their chewy and gelatinous texture, often infused with vibrant flavors and colorful appearances. These sweet treats are typically made by combining sugar or corn syrup with gelatin, which provides the desired chewy consistency. The mixture is then flavored with various fruit extracts, juices, or artificial flavorings and set into molds to create an array of shapes and sizes. Jellies often have a translucent appearance, while gummies, which may or may not contain gelatin, tend to be more opaque. Both jellies and gummies come in a wide variety of flavors, including fruit, sour, and novelty combinations, making them a favorite among individuals of all ages. They are commonly enjoyed as standalone candies, part of assorted candy mixes, or as ingredients in desserts and snacks.

The major global manufacturers of Jellies and Gummies include Haribo, MEDERER, Albanese, Giant Gummy Bears, Perfetti Van Melle, Arcor, Hershey, Yupi, Goody Good Stuff, Jelly Belly, HSU FU CHI, Guanshengyuan, Yake, Wowo Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier

comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Jellies and Gummies. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Jellies and Gummies market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Jellies and Gummies market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Jellies and Gummies industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Jellies and Gummies Include:

Haribo

MEDERER

Albanese

Giant Gummy Bears

Perfetti Van Melle

Arcor

Hershey

Yupi

Goody Good Stuff

Jelly Belly

HSU FU CHI

Guanshengyuan

Yake

Wowo Group

Jellies and Gummies Product Segment Include:

Traditional Jellies and Gummies

Functional Jellies and Gummies

Jellies and Gummies Product Application Include:

Consumer Aged Under 14

Consumer Aged 15 to 31

Consumer Aged 31 and older

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