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Global Isothermal Nucleic Acid Amplification Technology (INAAT) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Isothermal Nucleic Acid Amplification Technology (INAAT) market size will reach 8,235.67 Million USD in 2025 and is projected to reach 14,929.89 Million USD by 2032, with a CAGR of 8.87% (2025-2032). Notably, the China Isothermal Nucleic Acid Amplification Technology (INAAT) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Isothermal Nucleic Acid Amplification Technology (INAAT) is a molecular biology technique that enables the amplification of DNA or RNA at a constant temperature, eliminating the need for thermal cycling. This approach simplifies the amplification process and allows for quicker and more accessible nucleic acid amplification. Various isothermal amplification methods fall under INAAT, including Loop-Mediated Isothermal Amplification (LAMP), Recombinase Polymerase Amplification (RPA), and Nucleic Acid Sequence-Based Amplification (NASBA). These technologies find applications in molecular diagnostics, pathogen detection, and point-of-care testing. INAAT offers advantages such as rapid results, reduced complexity in instrumentation, and suitability for use in resource-limited settings, making it a valuable tool in the field of molecular diagnostics and research.

The major global suppliers of Isothermal Nucleic Acid Amplification Technology (INAAT)

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include Abbott, BioMerieux, Hologic, BD, Grifols, Quidel, Meridian Bioscience, Qiagen, Eiken Chemical, OptiGene, HiberGene Diagnostic, Lucigen, Mast Group, Nippon Gene, New England Biolabs, Ustar Biotechnologies, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Isothermal Nucleic Acid Amplification Technology (INAAT). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Isothermal Nucleic Acid Amplification Technology (INAAT) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Isothermal Nucleic Acid Amplification Technology (INAAT) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Isothermal Nucleic Acid Amplification Technology (INAAT) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Isothermal Nucleic Acid Amplification Technology (INAAT)

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Include:

Abbott

BioMerieux

Hologic

BD

Grifols

Quidel

Meridian Bioscience

Qiagen

Eiken Chemical

OptiGene

HiberGene Diagnostic

Lucigen

Mast Group

Nippon Gene

New England Biolabs

Ustar Biotechnologies

Isothermal Nucleic Acid Amplification Technology (INAAT) Product Segment Include:

LAMP

TMA

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NEAR

NASBA

HDA

SPIA

Others

Isothermal Nucleic Acid Amplification Technology (INAAT) Product Application Include:

Medical Diagnostic

Scientific Research

Food Testing

Environmental Hygiene

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Isothermal Nucleic Acid Amplification Technology (INAAT) Industry PESTEL Analysis

Chapter 3: Global Isothermal Nucleic Acid Amplification Technology (INAAT) Industry Porter’s Five Forces Analysis

Chapter 4: Global Isothermal Nucleic Acid Amplification Technology (INAAT) Major Regional Market Size and Forecast Analysis

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Chapter 16: Methodology and Data Sources

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