

Global Isothermal Nucleic Acid Amplification Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Isothermal Nucleic Acid Amplification market size will reach 727.98 Million USD in 2025 and is projected to reach 1,446.85 Million USD by 2032, with a CAGR of 10.31% (2025-2032). Notably, the China Isothermal Nucleic Acid Amplification market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Isothermal nucleic acid amplification is a molecular biology technique used to replicate and amplify DNA or RNA sequences at a constant temperature. Unlike traditional polymerase chain reaction (PCR) methods that involve temperature cycling, isothermal amplification methods operate at a single, constant temperature, simplifying the amplification process and eliminating the need for complex thermal cycling equipment. Various isothermal amplification techniques exist, including loop-mediated isothermal amplification (LAMP), recombinase polymerase amplification (RPA), and helicase-dependent amplification (HDA). These methods have applications in molecular diagnostics, pathogen detection, and point-of-care testing, as they provide a rapid and efficient means of amplifying nucleic acids under isothermal conditions. The simplicity and versatility of isothermal nucleic acid amplification make it valuable for applications in resource-limited settings and field-based diagnostics.

The major global manufacturers of Isothermal Nucleic Acid Amplification include

PreAnalytiX, Meridian Bioscience, Eiken Chemical, Lucigen, OptiGene, NEB, Biomerieux, Abbott, Quidel Corporation, Promega, Hologic, Grifols, Ustar, ThermoFisher, Nugen, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Isothermal Nucleic Acid Amplification. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Isothermal Nucleic Acid Amplification market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Isothermal Nucleic Acid Amplification market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Isothermal Nucleic Acid Amplification industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Isothermal Nucleic Acid Amplification Include:

PreAnalytiX

Meridian Bioscience

Eiken Chemical

Lucigen

OptiGene

NEB

Biomerieux

Abbott

Quidel Corporation

Promega

Hologic

Grifols

Ustar

ThermoFisher

Nugen

Isothermal Nucleic Acid Amplification Product Segment Include:

LAMP

HDA

Others

Isothermal Nucleic Acid Amplification Product Application Include:

Research Use

Foods Inspection

Environment Inspection

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