

Global Isostearic Acid Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/IDFCB7CE2E5CEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: IDFCB7CE2E5CEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Isostearic Acid market size will reach 377.21 Million USD in 2025 and is projected to reach 538.61 Million USD by 2032, with a CAGR of 5.22% (2025-2032). Notably, the China Isostearic Acid market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Isostearic acid is a fatty acid that is an isomer of stearic acid, characterized by its branched molecular structure. It is commonly derived from oleic acid, a natural unsaturated fatty acid found in vegetable oils. Isostearic acid exhibits unique properties due to its branched structure, making it valuable in the production of various cosmetic and personal care products. Its branching provides enhanced stability and functionality in formulations, contributing to improved texture, spreadability, and moisturizing properties. Isostearic acid is often used as an emollient, emulsifier, and thickening agent in skincare products such as lotions, creams, and lipsticks. Its versatility in cosmetic formulations allows for the creation of products that offer desirable sensory attributes and skin benefits. Additionally, isostearic acid may find applications in industrial processes, including the production of lubricants and plastics, where its unique structure imparts specific properties to the end products.

The major global manufacturers of Isostearic Acid include Croda, KLK, Kraton, Oleon, Emery Oleochemicals, Jarchem, Nissan Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading

enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Isostearic Acid. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Isostearic Acid market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Isostearic Acid market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Isostearic Acid industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Isostearic Acid Include:

Croda

KLK

Kraton

Oleon

Emery Oleochemicals

Jarchem

Nissan Chemical

Isostearic Acid Product Segment Include:

Synthetic Isostearic Acid

Natural Extractive Isostearic Acid

Isostearic Acid Product Application Include:

Personal Care and Cosmetics

Lubricating Oil

Polymer

Others

Chapter Scope

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