

# Global Isostearic Acid and Derivatives Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/IA295AC160A6EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: IA295AC160A6EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Isostearic Acid and Derivatives market size will reach 783.78 Million USD in 2025 and is projected to reach 1,112.45 Million USD by 2032, with a CAGR of 5.13% (2025-2032). Notably, the China Isostearic Acid and Derivatives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Isostearic acid and its derivatives are a group of compounds derived from isostearic acid, a branched-chain fatty acid. Isostearic acid is typically obtained through the hydrogenation of naturally occurring unsaturated fatty acids. The branched structure of isostearic acid imparts unique properties, making it valuable in various industries. Isostearic acid and its derivatives find extensive use in the cosmetic and personal care industry, functioning as emollients, emulsifiers, and stabilizing agents in skincare products, lipsticks, and other formulations. Due to their branching, these compounds often contribute to improved texture, spreadability, and moisturizing characteristics. Additionally, isostearic acid derivatives may have applications in industrial processes, such as the production of lubricants and specialty chemicals, where their distinct properties are beneficial. The versatility of isostearic acid and its derivatives makes them valuable components in formulating products that offer specific performance attributes across different applications.

The major global manufacturers of Isostearic Acid and Derivatives include Croda, KLK,

Kraton, Oleon, Emery Oleochemicals, Jarchem, Nissan Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Isostearic Acid and Derivatives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Isostearic Acid and Derivatives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Isostearic Acid and Derivatives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Isostearic Acid and Derivatives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Isostearic Acid and Derivatives Include:

Croda

KLK

Kraton

Oleon

Emery Oleochemicals

Jarchem

Nissan Chemical

Isostearic Acid and Derivatives Product Segment Include:

Isostearic Acid

Isostearic Acid Derivatives

Isostearic Acid and Derivatives Product Application Include:

Cosmetics & Personal Care

Lubricant & Greases

Rubber and Plastic

Others

## **Chapter Scope**

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