

Global Isophorone Diisocyanate (IPDI) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Isophorone Diisocyanate (IPDI) market size will reach 882.56 Million USD in 2025 and is projected to reach 1,126.67 Million USD by 2032, with a CAGR of 3.55% (2025-2032). Notably, the China Isophorone Diisocyanate (IPDI) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Isophorone diisocyanate (IPDI) is a chemical compound with the molecular formula $C_{12}H_{18}N_2O_2$. It is an organic diisocyanate known for its use in the production of polyurethane resins and coatings. IPDI is characterized by its cycloaliphatic structure, which imparts unique properties to the resulting polyurethane materials. As a diisocyanate, IPDI reacts with polyols to form polyurethane polymers, widely utilized in applications such as adhesives, sealants, elastomers, and coatings. The cycloaliphatic nature of IPDI contributes to the enhanced stability and resistance of polyurethane products to UV light and chemical degradation. IPDI-based polyurethanes are valued for their durability, flexibility, and performance in various industries, including automotive, construction, and industrial coatings. The chemical versatility of IPDI makes it a key component in the synthesis of high-quality polyurethane materials with a range of desirable properties.

The major global manufacturers of Isophorone Diisocyanate (IPDI) include Covestro (Bayer), Evonik, Vencorex, Wanhua Chemical, BASF, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Isophorone Diisocyanate (IPDI). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Isophorone Diisocyanate (IPDI) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Isophorone Diisocyanate (IPDI) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Isophorone Diisocyanate (IPDI) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Isophorone Diisocyanate (IPDI) Include:

Covestro (Bayer)

Evonik

Vencorex

Wanhua Chemical

BASF

Isophorone Diisocyanate (IPDI) Product Segment Include:

Guaranteed Reagent

Analytical Reagent

Chemically Pure

Isophorone Diisocyanate (IPDI) Product Application Include:

Coatings and Inks

Adhesives and Sealants

Elastomers

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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