

# Global Isophorone Diamine (IPDA) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Isophorone Diamine (IPDA) market size will reach 762.70 Million USD in 2025 and is projected to reach 956.02 Million USD by 2032, with a CAGR of 3.28% (2025-2032). Notably, the China Isophorone Diamine (IPDA) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Isophorone diamine (IPDA) is a chemical compound with the molecular formula  $C_{12}H_{26}N_2$ . It is a diamine derivative of isophorone and is characterized by its cycloaliphatic structure. Isophorone diamine is widely used as a curing agent or crosslinking agent in the production of epoxy resins. The chemical structure of IPDA imparts unique properties to the cured epoxy, such as high chemical resistance, thermal stability, and mechanical strength. These characteristics make IPDA an essential component in the formulation of high-performance coatings, adhesives, and composites. The cycloaliphatic nature of IPDA contributes to reduced viscosity in epoxy formulations, allowing for ease of application and improved processing. Its versatility and ability to enhance the performance of epoxy systems make isophorone diamine a valuable ingredient in industries such as aerospace, automotive, and electronics.

The major global manufacturers of Isophorone Diamine (IPDA) include Evonik, Basf, Wanhua Chem, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Isophorone Diamine (IPDA). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Isophorone Diamine (IPDA) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Isophorone Diamine (IPDA) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Isophorone Diamine (IPDA) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Isophorone Diamine (IPDA) Include:

Evonik

Basf

Wanhua Chem

Isophorone Diamine (IPDA) Product Segment Include:

One-Step Method

Two-Step Method

Others

Isophorone Diamine (IPDA) Product Application Include:

IPDI

Epoxy Resin

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Isophorone Diamine (IPDA) Capacity and Production Analysis

Chapter 3: Global Isophorone Diamine (IPDA) Industry PESTEL Analysis

Chapter 4: Global Isophorone Diamine (IPDA) Industry Porter's Five Forces Analysis

Chapter 5: Global Isophorone Diamine (IPDA) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Isophorone Diamine (IPDA) Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Isophorone Diamine (IPDA) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis,

Countries Analysis)

Chapter 8: Europe Isophorone Diamine (IPDA) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Isophorone Diamine (IPDA) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Isophorone Diamine (IPDA) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Isophorone Diamine (IPDA) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Isophorone Diamine (IPDA) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Isophorone Diamine (IPDA) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### 1 ISOPHORONE DIAMINE (IPDA) MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Isophorone Diamine (IPDA) Product by Type
  - 1.2.1 One-Step Method
  - 1.2.2 Two-Step Method
  - 1.2.3 Others
- 1.3 Isophorone Diamine (IPDA) Product by Application
  - 1.3.1 IPDI
  - 1.3.2 Epoxy Resin
  - 1.3.3 Others
- 1.4 Global Isophorone Diamine (IPDA) Market Revenue and Sales Analysis
  - 1.4.1 Global Isophorone Diamine (IPDA) Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Isophorone Diamine (IPDA) Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Isophorone Diamine (IPDA) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Isophorone Diamine (IPDA) Industry Trends and Innovation
  - 1.5.1 Isophorone Diamine (IPDA) Industry Trends and Innovation
  - 1.5.2 Isophorone Diamine (IPDA) Market Drivers and Challenges

### 2 GLOBAL ISOPHORONE DIAMINE (IPDA) CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Isophorone Diamine (IPDA) Capacity, Production and Utilization (2020-2032)
- 2.2 Global Isophorone Diamine (IPDA) Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Isophorone Diamine (IPDA) Production by Region
  - 2.3.1 Global Isophorone Diamine (IPDA) Production by Region (2020-2025)
  - 2.3.2 Global Isophorone Diamine (IPDA) Production Forecast by Region (2026-2032)
  - 2.3.3 Global Isophorone Diamine (IPDA) Production Market Share by Region (2020-2032)

### 3 ISOPHORONE DIAMINE (IPDA) MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis

- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 ISOPHORONE DIAMINE (IPDA) MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL ISOPHORONE DIAMINE (IPDA) MARKET ANALYSIS BY REGIONS**

- 5.1 Isophorone Diamine (IPDA) Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Isophorone Diamine (IPDA) Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Isophorone Diamine (IPDA) Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Isophorone Diamine (IPDA) Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Isophorone Diamine (IPDA) Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Isophorone Diamine (IPDA) Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Isophorone Diamine (IPDA) Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Isophorone Diamine (IPDA) Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL ISOPHORONE DIAMINE (IPDA) MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Isophorone Diamine (IPDA) Market Size by Type
  - 6.1.1 Global Isophorone Diamine (IPDA) Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Isophorone Diamine (IPDA) Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Isophorone Diamine (IPDA) Market Size by Application
  - 6.2.1 Global Isophorone Diamine (IPDA) Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Isophorone Diamine (IPDA) Sales and Forecast Analysis by Application

(2020-2032)

## **7 NORTH AMERICA**

7.1 North America Isophorone Diamine (IPDA) Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Isophorone Diamine (IPDA) Market Size by Type

7.3.1 North America Isophorone Diamine (IPDA) Sales by Type (2020-2032)

7.3.2 North America Isophorone Diamine (IPDA) Revenue by Type (2020-2032)

7.4 North America Isophorone Diamine (IPDA) Market Size by Application

7.4.1 North America Isophorone Diamine (IPDA) Sales by Application (2020-2032)

7.4.2 North America Isophorone Diamine (IPDA) Revenue by Application (2020-2032)

7.5 North America Isophorone Diamine (IPDA) Market Size by Country

7.5.1 US

7.5.2 Canada

## **8 EUROPE**

8.1 Europe Isophorone Diamine (IPDA) Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Isophorone Diamine (IPDA) Market Size by Type

8.3.1 Europe Isophorone Diamine (IPDA) Sales by Type (2020-2032)

8.3.2 Europe Isophorone Diamine (IPDA) Revenue by Type (2020-2032)

8.4 Europe Isophorone Diamine (IPDA) Market Size by Application

8.4.1 Europe Isophorone Diamine (IPDA) Sales by Application (2020-2032)

8.4.2 Europe Isophorone Diamine (IPDA) Revenue by Application (2020-2032)

8.5 Europe Isophorone Diamine (IPDA) Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

## **9 CHINA**

9.1 China Isophorone Diamine (IPDA) Market Size and Growth Rate Analysis

(2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Isophorone Diamine (IPDA) Market Size by Type

9.3.1 China Isophorone Diamine (IPDA) Sales by Type (2020-2032)

9.3.2 China Isophorone Diamine (IPDA) Revenue by Type (2020-2032)

9.4 China Isophorone Diamine (IPDA) Market Size by Application

9.4.1 China Isophorone Diamine (IPDA) Sales by Application (2020-2032)

9.4.2 China Isophorone Diamine (IPDA) Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

10.1 APAC (excl. China) Isophorone Diamine (IPDA) Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Isophorone Diamine (IPDA) Market Size by Type

10.3.1 APAC (excl. China) Isophorone Diamine (IPDA) Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Isophorone Diamine (IPDA) Revenue by Type (2020-2032)

10.4 APAC (excl. China) Isophorone Diamine (IPDA) Market Size by Application

10.4.1 APAC (excl. China) Isophorone Diamine (IPDA) Sales by Application  
(2020-2032)

10.4.2 APAC (excl. China) Isophorone Diamine (IPDA) Revenue by Application  
(2020-2032)

10.5 APAC (excl. China) Isophorone Diamine (IPDA) Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America Isophorone Diamine (IPDA) Market Size and Growth Rate Analysis  
(2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA ISOPHORONE DIAMINE (IPDA) MARKET SIZE BY TYPE**

11.3.1 Latin America Isophorone Diamine (IPDA) Sales by Type (2020-2032)

11.3.2 Latin America Isophorone Diamine (IPDA) Revenue by Type (2020-2032)

#### 11.4 Latin America Isophorone Diamine (IPDA) Market Size by Application

11.4.1 Latin America Isophorone Diamine (IPDA) Sales by Application (2020-2032)

11.4.2 Latin America Isophorone Diamine (IPDA) Revenue by Application (2020-2032)

#### 11.5 Latin America Isophorone Diamine (IPDA) Market Size by Country

#### 11.6 Latin America Isophorone Diamine (IPDA) Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

### **12 MIDDLE EAST & AFRICA**

#### 12.1 Middle East & Africa Isophorone Diamine (IPDA) Market Size and Growth Rate Analysis (2020-2032)

#### 12.2 Middle East & Africa Key Manufacturers Analysis

#### 12.3 Middle East & Africa Isophorone Diamine (IPDA) Market Size by Type

12.3.1 Middle East & Africa Isophorone Diamine (IPDA) Sales by Type (2020-2032)

12.3.2 Middle East & Africa Isophorone Diamine (IPDA) Revenue by Type (2020-2032)

#### 12.4 Middle East & Africa Isophorone Diamine (IPDA) Market Size by Application

12.4.1 Middle East & Africa Isophorone Diamine (IPDA) Sales by Application (2020-2032)

12.4.2 Middle East & Africa Isophorone Diamine (IPDA) Revenue by Application (2020-2032)

#### 12.5 Middle East Isophorone Diamine (IPDA) Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

### **13 COMPETITION BY MANUFACTURERS**

#### 13.1 Global Isophorone Diamine (IPDA) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Isophorone Diamine (IPDA) Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Isophorone Diamine (IPDA) Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Isophorone Diamine (IPDA) Average Sales Price by Manufacturers (2021-2025)

#### 13.2 Isophorone Diamine (IPDA) Competitive Landscape Analysis and Market Dynamic

13.2.1 Isophorone Diamine (IPDA) Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

### 14.1 Evonik

14.1.1 Evonik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Evonik Isophorone Diamine (IPDA) Product Portfolio

14.1.3 Evonik Isophorone Diamine (IPDA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.2 Basf

14.2.1 Basf Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Basf Isophorone Diamine (IPDA) Product Portfolio

14.2.3 Basf Isophorone Diamine (IPDA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.3 Wanhua Chem

14.3.1 Wanhua Chem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Wanhua Chem Isophorone Diamine (IPDA) Product Portfolio

14.3.3 Wanhua Chem Isophorone Diamine (IPDA) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

15.1 Isophorone Diamine (IPDA) Industry Chain Analysis

15.2 Isophorone Diamine (IPDA) Industry Raw Material and Suppliers Analysis

15.2.1 Isophorone Diamine (IPDA) Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Isophorone Diamine (IPDA) Typical Downstream Customers

15.4 Isophorone Diamine (IPDA) Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

- 17.4.1 Primary Sources
- 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Isophorone Diamine (IPDA) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Isophorone Diamine (IPDA) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Isophorone Diamine (IPDA) Industry Development Status

Table 4: Isophorone Diamine (IPDA) Industry Development Trends

Table 5: Global Isophorone Diamine (IPDA) Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global Isophorone Diamine (IPDA) Production by Region (2020-2025) & (Ton)

Table 7: Global Isophorone Diamine (IPDA) Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global Isophorone Diamine (IPDA) Production Market Share by Region (2020-2025)

Table 9: Global Isophorone Diamine (IPDA) Production Market Share by Region (2026-2032)

Table 10: Global Isophorone Diamine (IPDA) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Isophorone Diamine (IPDA) Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Isophorone Diamine (IPDA) Revenue Market Share by Region (2020-2025)

Table 13: Global Isophorone Diamine (IPDA) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Isophorone Diamine (IPDA) Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Isophorone Diamine (IPDA) Sales by Region (2020-2025) & (Ton)

Table 16: Global Isophorone Diamine (IPDA) Sales Market Share by Region (2020-2025)

Table 17: Global Isophorone Diamine (IPDA) Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global Isophorone Diamine (IPDA) Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Isophorone Diamine (IPDA) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Isophorone Diamine (IPDA) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Isophorone Diamine (IPDA) Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global Isophorone Diamine (IPDA) Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global Isophorone Diamine (IPDA) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Isophorone Diamine (IPDA) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Isophorone Diamine (IPDA) Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global Isophorone Diamine (IPDA) Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key Isophorone Diamine (IPDA) Players in North America

Table 28: North America Isophorone Diamine (IPDA) Sales by Type (2020-2025) & (Ton)

Table 29: North America Isophorone Diamine (IPDA) Sales by Type (2026-2032) & (Ton)

Table 30: North America Isophorone Diamine (IPDA) Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Isophorone Diamine (IPDA) Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Isophorone Diamine (IPDA) Sales by Application (2020-2025) & (Ton)

Table 33: North America Isophorone Diamine (IPDA) Sales by Application (2026-2032) & (Ton)

Table 34: North America Isophorone Diamine (IPDA) Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Isophorone Diamine (IPDA) Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Isophorone Diamine (IPDA) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Isophorone Diamine (IPDA) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Isophorone Diamine (IPDA) Sales Market Size by Country (2020-2025) & (Ton)

Table 39: North America Isophorone Diamine (IPDA) Sales Market Size by Country (2026-2032) & (Ton)

Table 40: Key Isophorone Diamine (IPDA) Players in Europe

Table 41: Europe Isophorone Diamine (IPDA) Sales by Type (2020-2025) & (Ton)

Table 42: Europe Isophorone Diamine (IPDA) Sales by Type (2026-2032) & (Ton)

Table 43: Europe Isophorone Diamine (IPDA) Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Isophorone Diamine (IPDA) Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Isophorone Diamine (IPDA) Sales by Application (2020-2025) & (Ton)

Table 46: Europe Isophorone Diamine (IPDA) Sales by Application (2026-2032) & (Ton)

Table 47: Europe Isophorone Diamine (IPDA) Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Isophorone Diamine (IPDA) Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Isophorone Diamine (IPDA) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Isophorone Diamine (IPDA) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Isophorone Diamine (IPDA) Sales Market Size by Country (2020-2025) & (Ton)

Table 52: Europe Isophorone Diamine (IPDA) Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 53: Key Isophorone Diamine (IPDA) Players in China

Table 54: China Isophorone Diamine (IPDA) Sales by Type (2020-2025) & (Ton)

Table 55: China Isophorone Diamine (IPDA) Sales by Type (2026-2032) & (Ton)

Table 56: China Isophorone Diamine (IPDA) Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Isophorone Diamine (IPDA) Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Isophorone Diamine (IPDA) Sales by Application (2020-2025) & (Ton)

Table 59: China Isophorone Diamine (IPDA) Sales by Application (2026-2032) & (Ton)

Table 60: China Isophorone Diamine (IPDA) Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Isophorone Diamine (IPDA) Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Isophorone Diamine (IPDA) Players in APAC (excl. China)

Table 63: APAC (excl. China) Isophorone Diamine (IPDA) Sales by Type (2020-2025) & (Ton)

Table 64: APAC (excl. China) Isophorone Diamine (IPDA) Sales by Type (2026-2032) & (Ton)

Table 65: APAC (excl. China) Isophorone Diamine (IPDA) Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Isophorone Diamine (IPDA) Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Isophorone Diamine (IPDA) Sales by Application (2020-2025) & (Ton)

Table 68: APAC (excl. China) Isophorone Diamine (IPDA) Sales by Application (2026-2032) & (Ton)

Table 69: APAC (excl. China) Isophorone Diamine (IPDA) Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Isophorone Diamine (IPDA) Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Isophorone Diamine (IPDA) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Isophorone Diamine (IPDA) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Isophorone Diamine (IPDA) Sales Market Size by Country (2020-2025) & (Ton)

Table 74: APAC (excl. China) Isophorone Diamine (IPDA) Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 75: Key Isophorone Diamine (IPDA) Players in Latin America

Table 76: Latin America Isophorone Diamine (IPDA) Sales by Type (2020-2025) & (Ton)

Table 77: Latin America Isophorone Diamine (IPDA) Sales by Type (2026-2032) & (Ton)

Table 78: Latin America Isophorone Diamine (IPDA) Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Isophorone Diamine (IPDA) Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Isophorone Diamine (IPDA) Sales by Application (2020-2025) & (Ton)

Table 81: Latin America Isophorone Diamine (IPDA) Sales by Application (2026-2032) & (Ton)

Table 82: Latin America Isophorone Diamine (IPDA) Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Isophorone Diamine (IPDA) Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Isophorone Diamine (IPDA) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Isophorone Diamine (IPDA) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Isophorone Diamine (IPDA) Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America Isophorone Diamine (IPDA) Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key Isophorone Diamine (IPDA) Players in Middle East & Africa

Table 89: Middle East & Africa Isophorone Diamine (IPDA) Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa Isophorone Diamine (IPDA) Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Isophorone Diamine (IPDA) Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Isophorone Diamine (IPDA) Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Isophorone Diamine (IPDA) Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa Isophorone Diamine (IPDA) Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa Isophorone Diamine (IPDA) Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Isophorone Diamine (IPDA) Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Isophorone Diamine (IPDA) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Isophorone Diamine (IPDA) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Isophorone Diamine (IPDA) Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa Isophorone Diamine (IPDA) Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 101: Global Isophorone Diamine (IPDA) Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 102: Global Isophorone Diamine (IPDA) Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Isophorone Diamine (IPDA) Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Isophorone Diamine (IPDA) Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

- Table 107: Market Mergers & Acquisitions, Expansion
- Table 108: Evonik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 109: Evonik Isophorone Diamine (IPDA) Product Portfolio
- Table 110: Evonik Isophorone Diamine (IPDA) Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 111: Basf Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: Basf Isophorone Diamine (IPDA) Product Portfolio
- Table 113: Basf Isophorone Diamine (IPDA) Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 114: Wanhua Chem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 115: Wanhua Chem Isophorone Diamine (IPDA) Product Portfolio
- Table 116: Wanhua Chem Isophorone Diamine (IPDA) Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 117: Upstream Key Raw Material Price List
- Table 118: Isophorone Diamine (IPDA) Raw Material Suppliers and Contact Information
- Table 119: Isophorone Diamine (IPDA) Typical Customer List
- Table 120: Isophorone Diamine (IPDA) Distributors List

## List Of Figures

### LIST OF FIGURES

- Figure 1: Isophorone Diamine (IPDA) Product Pictures
- Figure 2: One-Step Method Picture Scope
- Figure 3: Two-Step Method Picture Scope
- Figure 4: Others Picture Scope
- Figure 5: IPDI Picture Scope
- Figure 6: Epoxy Resin Picture Scope
- Figure 7: Others Picture Scope
- Figure 8: Global Isophorone Diamine (IPDA) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 9: Global Isophorone Diamine (IPDA) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 10: Global Isophorone Diamine (IPDA) Market Sales and Growth Rate Analysis (2020-2032) & (Ton)
- Figure 11: Global Isophorone Diamine (IPDA) Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 12: Global Isophorone Diamine (IPDA) Capacity, Production and Utilization (2019-2030) & (Ton)
- Figure 13: Global Isophorone Diamine (IPDA) Production by Region: 2023 VS 2024 VS 2030 (Ton)
- Figure 14: Global Isophorone Diamine (IPDA) Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 15: Global Isophorone Diamine (IPDA) Production Market Share by Region (2019-2030)
- Figure 16: Global Isophorone Diamine (IPDA) Market Size by Region (2020-2032) & (US\$ Million)
- Figure 17: Global Isophorone Diamine (IPDA) Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 18: Global Isophorone Diamine (IPDA) Sales Price by Region (2020-2032) & (Ton)
- Figure 19: North America Isophorone Diamine (IPDA) Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 20: North America Isophorone Diamine (IPDA) Revenue Market Share by Players in 2024
- Figure 21: North America Isophorone Diamine (IPDA) Sales Market Share by Type (2020-2032)

Figure 22:North America Isophorone Diamine (IPDA) Revenue Market Share by Type (2020-2032)

Figure 23:North America Isophorone Diamine (IPDA) Sales Market Share by Application (2020-2032)

Figure 24:North America Isophorone Diamine (IPDA) Revenue Market Share by Application (2020-2032)

Figure 25:US Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 26:Canada Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 27:Europe Isophorone Diamine (IPDA) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 28:Europe Isophorone Diamine (IPDA) Revenue Market Share by Players in 2024

Figure 29:Europe Isophorone Diamine (IPDA) Sales Market Share by Type (2020-2032)

Figure 30:Europe Isophorone Diamine (IPDA) Revenue Market Share by Type (2020-2032)

Figure 31:Europe Isophorone Diamine (IPDA) Sales Market Share by Application (2020-2032)

Figure 32:Europe Isophorone Diamine (IPDA) Revenue Market Share by Application (2020-2032)

Figure 33:Germany Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 34:France Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 35:United Kingdom Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 36:Italy Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 37:Spain Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 38:Benelux Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 39:China Isophorone Diamine (IPDA) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:China Isophorone Diamine (IPDA) Revenue Market Share by Players in 2024

Figure 41:China Isophorone Diamine (IPDA) Sales Market Share by Type (2020-2032)

Figure 42:China Isophorone Diamine (IPDA) Revenue Market Share by Type (2020-2032)

Figure 43:China Isophorone Diamine (IPDA) Sales Market Share by Application (2020-2032)

Figure 44:China Isophorone Diamine (IPDA) Revenue Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Isophorone Diamine (IPDA) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 46:APAC (excl. China) Isophorone Diamine (IPDA) Revenue Market Share by

## Players in 2024

Figure 47:APAC (excl. China) Isophorone Diamine (IPDA) Sales Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Isophorone Diamine (IPDA) Revenue Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Isophorone Diamine (IPDA) Sales Market Share by Application (2020-2032)

Figure 50:APAC (excl. China) Isophorone Diamine (IPDA) Revenue Market Share by Application (2020-2032)

Figure 51:Japan Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 52:South Korea Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 53:India Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 54:Australia Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 55:Southeast Asia Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 56:Latin America Isophorone Diamine (IPDA) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 57:Latin America Isophorone Diamine (IPDA) Revenue Market Share by Players in 2024

Figure 58:Latin America Isophorone Diamine (IPDA) Sales Market Share by Type (2020-2032)

Figure 59:Latin America Isophorone Diamine (IPDA) Revenue Market Share by Type (2020-2032)

Figure 60:Latin America Isophorone Diamine (IPDA) Sales Market Share by Application (2020-2032)

Figure 61:Latin America Isophorone Diamine (IPDA) Revenue Market Share by Application (2020-2032)

Figure 62:Mexico Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Isophorone Diamine (IPDA) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Isophorone Diamine (IPDA) Revenue Market Share by Players in 2024

Figure 66:Middle East & Africa Isophorone Diamine (IPDA) Sales Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Isophorone Diamine (IPDA) Revenue Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Isophorone Diamine (IPDA) Sales Market Share by

Application (2020-2032)

Figure 69: Middle East & Africa Isophorone Diamine (IPDA) Revenue Market Share by Application (2020-2032)

Figure 70: Saudi Arabia Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 71: South Africa Isophorone Diamine (IPDA) Revenue (2020-2032) & (US\$ Million)

Figure 72: Global Isophorone Diamine (IPDA) Sales Market Share by Key Manufacturers in 2024

Figure 73: Global Isophorone Diamine (IPDA) Revenue Market Share by Key Manufacturers in 2024

Figure 74: Global Isophorone Diamine (IPDA) Industry Competition Landscape

Figure 75: Isophorone Diamine (IPDA) Industry Chain Analysis

Figure 76: Bottom-Up and Top-Down Research Methods

Figure 77: Key Interview Objectives

Figure 78: Data Cross Validation

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