

# Global Isocyanates Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Isocyanates market size will reach 42,133 Million USD in 2025 and is projected to reach 71,140 Million USD by 2032, with a CAGR of 7.77% (2025-2032). Notably, the China Isocyanates market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Isocyanates are a group of highly reactive chemical compounds that contain the isocyanate functional group (NCO). They are widely used in the production of polyurethane foams, coatings, adhesives, and elastomers. Isocyanates react with compounds containing hydroxyl groups to form polyurethane polymers, making them essential in the manufacturing of various products such as flexible and rigid foams, sealants, paints, and automotive parts. Common types of isocyanates include toluene diisocyanate (TDI) and methylene diphenyl diisocyanate (MDI). While isocyanates are valuable in industrial processes, exposure to them can pose health risks. Inhalation or skin contact with isocyanates may lead to respiratory issues and skin sensitization. Therefore, proper safety measures, including adequate ventilation and the use of personal protective equipment, are crucial when working with materials containing isocyanates to mitigate potential health hazards.

The major global manufacturers of Isocyanates include Covestro, Evonik, Vencorex, BASF, Asahi Kasei, Wanhua Chemical, Huntsman, DOW, Tosoh, Mitsui, Hanwha

Chemical, OCI, GNFC, Cangzhou Dahua, Gansu Yinguang, Juli Fine Chemical, Fujian Southeast Electrochemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Isocyanates. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Isocyanates market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Isocyanates market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Isocyanates industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Isocyanates Include:

Covestro

Evonik

Vencorex

BASF

Asahi Kasei

Wanhua Chemical

Huntsman

DOW

Tosoh

Mitsui

Hanwha Chemical

OCI

GNFC

Cangzhou Dahua

Gansu Yinguang

Juli Fine Chemical

Fujian Southeast Electrochemical

Isocyanates Product Segment Include:

ADI

MDI

TDI

Isocyanates Product Application Include:

Polyurethane Foam

Paints & Coatings

Adhesives & Sealants

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Isocyanates Capacity and Production Analysis

Chapter 3: Global Isocyanates Industry PESTEL Analysis

Chapter 4: Global Isocyanates Industry Porter's Five Forces Analysis

Chapter 5: Global Isocyanates Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Isocyanates Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Isocyanates Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Isocyanates Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Isocyanates Competitive Analysis (Market Size, Key Players and

Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Isocyanates Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Isocyanates Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Isocyanates Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Isocyanates Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 ISOCYANATES MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Isocyanates Product by Type
  - 1.2.1 ADI
  - 1.2.2 MDI
  - 1.2.3 TDI
- 1.3 Isocyanates Product by Application
  - 1.3.1 Polyurethane Foam
  - 1.3.2 Paints & Coatings
  - 1.3.3 Adhesives & Sealants
  - 1.3.4 Other
- 1.4 Global Isocyanates Market Revenue and Sales Analysis
  - 1.4.1 Global Isocyanates Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Isocyanates Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Isocyanates Market Sales Price Trend Analysis (2020-2032)
- 1.5 Isocyanates Industry Trends and Innovation
  - 1.5.1 Isocyanates Industry Trends and Innovation
  - 1.5.2 Isocyanates Market Drivers and Challenges

### **2 GLOBAL ISOCYANATES CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Isocyanates Capacity, Production and Utilization (2020-2032)
- 2.2 Global Isocyanates Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Isocyanates Production by Region
  - 2.3.1 Global Isocyanates Production by Region (2020-2025)
  - 2.3.2 Global Isocyanates Production Forecast by Region (2026-2032)
  - 2.3.3 Global Isocyanates Production Market Share by Region (2020-2032)

### **3 ISOCYANATES MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 ISOCYANATES MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL ISOCYANATES MARKET ANALYSIS BY REGIONS**

- 5.1 Isocyanates Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Isocyanates Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Isocyanates Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Isocyanates Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Isocyanates Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Isocyanates Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Isocyanates Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Isocyanates Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL ISOCYANATES MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Isocyanates Market Size by Type
  - 6.1.1 Global Isocyanates Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Isocyanates Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Isocyanates Market Size by Application
  - 6.2.1 Global Isocyanates Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Isocyanates Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

- 7.1 North America Isocyanates Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Isocyanates Market Size by Type
  - 7.3.1 North America Isocyanates Sales by Type (2020-2032)
  - 7.3.2 North America Isocyanates Revenue by Type (2020-2032)
- 7.4 North America Isocyanates Market Size by Application
  - 7.4.1 North America Isocyanates Sales by Application (2020-2032)
  - 7.4.2 North America Isocyanates Revenue by Application (2020-2032)

## 7.5 North America Isocyanates Market Size by Country

### 7.5.1 US

### 7.5.2 Canada

## 8 EUROPE

### 8.1 Europe Isocyanates Market Size and Growth Rate Analysis (2020-2032)

### 8.2 Europe Key Manufacturers Analysis

### 8.3 Europe Isocyanates Market Size by Type

#### 8.3.1 Europe Isocyanates Sales by Type (2020-2032)

#### 8.3.2 Europe Isocyanates Revenue by Type (2020-2032)

### 8.4 Europe Isocyanates Market Size by Application

#### 8.4.1 Europe Isocyanates Sales by Application (2020-2032)

#### 8.4.2 Europe Isocyanates Revenue by Application (2020-2032)

### 8.5 Europe Isocyanates Market Size by Country

#### 8.5.1 Germany

#### 8.5.2 France

#### 8.5.3 United Kingdom

#### 8.5.4 Italy

#### 8.5.5 Spain

#### 8.5.6 Benelux

## 9 CHINA

### 9.1 China Isocyanates Market Size and Growth Rate Analysis (2020-2032)

### 9.2 China Key Manufacturers Analysis

### 9.3 China Isocyanates Market Size by Type

#### 9.3.1 China Isocyanates Sales by Type (2020-2032)

#### 9.3.2 China Isocyanates Revenue by Type (2020-2032)

### 9.4 China Isocyanates Market Size by Application

#### 9.4.1 China Isocyanates Sales by Application (2020-2032)

#### 9.4.2 China Isocyanates Revenue by Application (2020-2032)

## 10 APAC (EXCL. CHINA)

### 10.1 APAC (excl. China) Isocyanates Market Size and Growth Rate Analysis (2020-2032)

### 10.2 APAC (excl. China) Key Manufacturers Analysis

### 10.3 APAC (excl. China) Isocyanates Market Size by Type

- 10.3.1 APAC (excl. China) Isocyanates Sales by Type (2020-2032)
- 10.3.2 APAC (excl. China) Isocyanates Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Isocyanates Market Size by Application
  - 10.4.1 APAC (excl. China) Isocyanates Sales by Application (2020-2032)
  - 10.4.2 APAC (excl. China) Isocyanates Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Isocyanates Market Size by Country
  - 10.5.1 Japan
  - 10.5.2 South Korea
  - 10.5.3 India
  - 10.5.4 Australia
  - 10.5.5 Southeast Asia

## **11 LATIN AMERICA**

- 11.1 Latin America Isocyanates Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA ISOCYANATES MARKET SIZE BY TYPE**

- 11.3.1 Latin America Isocyanates Sales by Type (2020-2032)
- 11.3.2 Latin America Isocyanates Revenue by Type (2020-2032)
- 11.4 Latin America Isocyanates Market Size by Application
  - 11.4.1 Latin America Isocyanates Sales by Application (2020-2032)
  - 11.4.2 Latin America Isocyanates Revenue by Application (2020-2032)
- 11.5 Latin America Isocyanates Market Size by Country
- 11.6 Latin America Isocyanates Market Size by Country
  - 11.6.1 Mexico
  - 11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

- 12.1 Middle East & Africa Isocyanates Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Isocyanates Market Size by Type
  - 12.3.1 Middle East & Africa Isocyanates Sales by Type (2020-2032)
  - 12.3.2 Middle East & Africa Isocyanates Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Isocyanates Market Size by Application
  - 12.4.1 Middle East & Africa Isocyanates Sales by Application (2020-2032)

- 12.4.2 Middle East & Africa Isocyanates Revenue by Application (2020-2032)
- 12.5 Middle East Isocyanates Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Isocyanates Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Isocyanates Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Isocyanates Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Isocyanates Average Sales Price by Manufacturers (2021-2025)
- 13.2 Isocyanates Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Isocyanates Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

- 14.1 Covestro
  - 14.1.1 Covestro Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.1.2 Covestro Isocyanates Product Portfolio
  - 14.1.3 Covestro Isocyanates Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 Evonik
  - 14.2.1 Evonik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.2.2 Evonik Isocyanates Product Portfolio
  - 14.2.3 Evonik Isocyanates Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 Vencorex
  - 14.3.1 Vencorex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.3.2 Vencorex Isocyanates Product Portfolio
  - 14.3.3 Vencorex Isocyanates Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.4 BASF
  - 14.4.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and

## Contact Information)

### 14.4.2 BASF Isocyanates Product Portfolio

14.4.3 BASF Isocyanates Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.5 Asahi Kasei

14.5.1 Asahi Kasei Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.5.2 Asahi Kasei Isocyanates Product Portfolio

14.5.3 Asahi Kasei Isocyanates Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.6 Wanhua Chemical

14.6.1 Wanhua Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.6.2 Wanhua Chemical Isocyanates Product Portfolio

14.6.3 Wanhua Chemical Isocyanates Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.7 Huntsman

14.7.1 Huntsman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.7.2 Huntsman Isocyanates Product Portfolio

14.7.3 Huntsman Isocyanates Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.8 DOW

14.8.1 DOW Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.8.2 DOW Isocyanates Product Portfolio

14.8.3 DOW Isocyanates Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.9 Tosoh

14.9.1 Tosoh Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.9.2 Tosoh Isocyanates Product Portfolio

14.9.3 Tosoh Isocyanates Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 14.10 Mitsui

14.10.1 Mitsui Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

### 14.10.2 Mitsui Isocyanates Product Portfolio

14.10.3 Mitsui Isocyanates Market Data Analysis (Revenue, Sales, Price, Gross

## Margin and Market Share) (2021-2025)

### 14.11 Hanwha Chemical

14.11.1 Hanwha Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Hanwha Chemical Isocyanates Product Portfolio

14.11.3 Hanwha Chemical Isocyanates Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.12 OCI

14.12.1 OCI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 OCI Isocyanates Product Portfolio

14.12.3 OCI Isocyanates Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.13 GNFC

14.13.1 GNFC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 GNFC Isocyanates Product Portfolio

14.13.3 GNFC Isocyanates Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.14 Cangzhou Dahua

14.14.1 Cangzhou Dahua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Cangzhou Dahua Isocyanates Product Portfolio

14.14.3 Cangzhou Dahua Isocyanates Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.15 Gansu Yinguang

14.15.1 Gansu Yinguang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Gansu Yinguang Isocyanates Product Portfolio

14.15.3 Gansu Yinguang Isocyanates Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.16 Juli Fine Chemical

14.16.1 Juli Fine Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 Juli Fine Chemical Isocyanates Product Portfolio

14.16.3 Juli Fine Chemical Isocyanates Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.17 Fujian Southeast Electrochemical

14.17.1 Fujian Southeast Electrochemical Basic Company Profile (Employees, Areas

Service, Competitors and Contact Information)

14.17.2 Fujian Southeast Electrochemical Isocyanates Product Portfolio

14.17.3 Fujian Southeast Electrochemical Isocyanates Market Data Analysis  
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

15.1 Isocyanates Industry Chain Analysis

15.2 Isocyanates Industry Raw Material and Suppliers Analysis

15.2.1 Isocyanates Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Isocyanates Typical Downstream Customers

15.4 Isocyanates Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Isocyanates Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Isocyanates Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Isocyanates Industry Development Status

Table 4: Isocyanates Industry Development Trends

Table 5: Global Isocyanates Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Isocyanates Production by Region (2020-2025) & (K Ton)

Table 7: Global Isocyanates Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Isocyanates Production Market Share by Region (2020-2025)

Table 9: Global Isocyanates Production Market Share by Region (2026-2032)

Table 10: Global Isocyanates Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Isocyanates Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Isocyanates Revenue Market Share by Region (2020-2025)

Table 13: Global Isocyanates Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Isocyanates Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Isocyanates Sales by Region (2020-2025) & (K Ton)

Table 16: Global Isocyanates Sales Market Share by Region (2020-2025)

Table 17: Global Isocyanates Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Isocyanates Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Isocyanates Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Isocyanates Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Isocyanates Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Isocyanates Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Isocyanates Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Isocyanates Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Isocyanates Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Isocyanates Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Isocyanates Players in North America

Table 28: North America Isocyanates Sales by Type (2020-2025) & (K Ton)

- Table 29: North America Isocyanates Sales by Type (2026-2032) & (K Ton)
- Table 30: North America Isocyanates Revenue by Type (2020-2025) & (US\$ Million)
- Table 31: North America Isocyanates Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America Isocyanates Sales by Application (2020-2025) & (K Ton)
- Table 33: North America Isocyanates Sales by Application (2026-2032) & (K Ton)
- Table 34: North America Isocyanates Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Isocyanates Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Isocyanates Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Isocyanates Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Isocyanates Sales Market Size by Country (2020-2025) & (K Ton)
- Table 39: North America Isocyanates Sales Market Size by Country (2026-2032) & (K Ton)
- Table 40: Key Isocyanates Players in Europe
- Table 41: Europe Isocyanates Sales by Type (2020-2025) & (K Ton)
- Table 42: Europe Isocyanates Sales by Type (2026-2032) & (K Ton)
- Table 43: Europe Isocyanates Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Isocyanates Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Isocyanates Sales by Application (2020-2025) & (K Ton)
- Table 46: Europe Isocyanates Sales by Application (2026-2032) & (K Ton)
- Table 47: Europe Isocyanates Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Isocyanates Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Isocyanates Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Isocyanates Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Isocyanates Sales Market Size by Country (2020-2025) & (K Ton)
- Table 52: Europe Isocyanates Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 53: Key Isocyanates Players in China
- Table 54: China Isocyanates Sales by Type (2020-2025) & (K Ton)
- Table 55: China Isocyanates Sales by Type (2026-2032) & (K Ton)
- Table 56: China Isocyanates Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Isocyanates Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Isocyanates Sales by Application (2020-2025) & (K Ton)

- Table 59: China Isocyanates Sales by Application (2026-2032) & (K Ton)
- Table 60: China Isocyanates Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Isocyanates Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Isocyanates Players in APAC (excl. China)
- Table 63: APAC (excl. China) Isocyanates Sales by Type (2020-2025) & (K Ton)
- Table 64: APAC (excl. China) Isocyanates Sales by Type (2026-2032) & (K Ton)
- Table 65: APAC (excl. China) Isocyanates Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Isocyanates Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Isocyanates Sales by Application (2020-2025) & (K Ton)
- Table 68: APAC (excl. China) Isocyanates Sales by Application (2026-2032) & (K Ton)
- Table 69: APAC (excl. China) Isocyanates Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Isocyanates Revenue by Application (2026-2032) & (US\$ Million)
- Table 71:: APAC (excl. China) Isocyanates Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Isocyanates Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Isocyanates Sales Market Size by Country (2020-2025) & (K Ton)
- Table 74: APAC (excl. China) Isocyanates Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 75: Key Isocyanates Players in Latin America
- Table 76: Latin America Isocyanates Sales by Type (2020-2025) & (K Ton)
- Table 77: Latin America Isocyanates Sales by Type (2026-2032) & (K Ton)
- Table 78: Latin America Isocyanates Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Isocyanates Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Isocyanates Sales by Application (2020-2025) & (K Ton)
- Table 81: Latin America Isocyanates Sales by Application (2026-2032) & (K Ton)
- Table 82: Latin America Isocyanates Revenue by Application (2020-2025) & (US\$ Million)
- Table 83: Latin America Isocyanates Revenue by Application (2026-2032) & (US\$ Million)
- Table 84: Latin America Isocyanates Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 85: Latin America Isocyanates Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Isocyanates Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Isocyanates Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Isocyanates Players in Middle East & Africa

Table 89: Middle East & Africa Isocyanates Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Isocyanates Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Isocyanates Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Isocyanates Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Isocyanates Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Isocyanates Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Isocyanates Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Isocyanates Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Isocyanates Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Isocyanates Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Isocyanates Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Isocyanates Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Isocyanates Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Isocyanates Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Isocyanates Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Isocyanates Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Covestro Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Covestro Isocyanates Product Portfolio

Table 110: Covestro Isocyanates Revenue (US\$ Million), Sales (K Ton), Price

(USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Evonik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Evonik Isocyanates Product Portfolio

Table 113: Evonik Isocyanates Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Vencorex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Vencorex Isocyanates Product Portfolio

Table 116: Vencorex Isocyanates Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: BASF Isocyanates Product Portfolio

Table 119: BASF Isocyanates Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Asahi Kasei Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Asahi Kasei Isocyanates Product Portfolio

Table 122: Asahi Kasei Isocyanates Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Wanhua Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Wanhua Chemical Isocyanates Product Portfolio

Table 125: Wanhua Chemical Isocyanates Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Huntsman Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Huntsman Isocyanates Product Portfolio

Table 128: Huntsman Isocyanates Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: DOW Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: DOW Isocyanates Product Portfolio

Table 131: DOW Isocyanates Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Tosoh Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Tosoh Isocyanates Product Portfolio

Table 134: Tosoh Isocyanates Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Mitsui Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Mitsui Isocyanates Product Portfolio

Table 137: Mitsui Isocyanates Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Hanwha Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Hanwha Chemical Isocyanates Product Portfolio

Table 140: Hanwha Chemical Isocyanates Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: OCI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: OCI Isocyanates Product Portfolio

Table 143: OCI Isocyanates Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: GNFC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: GNFC Isocyanates Product Portfolio

Table 146: GNFC Isocyanates Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Cangzhou Dahua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Cangzhou Dahua Isocyanates Product Portfolio

Table 149: Cangzhou Dahua Isocyanates Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Gansu Yinguang Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Gansu Yinguang Isocyanates Product Portfolio

Table 152: Gansu Yinguang Isocyanates Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: Juli Fine Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: Juli Fine Chemical Isocyanates Product Portfolio

Table 155: Juli Fine Chemical Isocyanates Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: Fujian Southeast Electrochemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: Fujian Southeast Electrochemical Isocyanates Product Portfolio

Table 158: Fujian Southeast Electrochemical Isocyanates Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 159: Upstream Key Raw Material Price List

Table 160: Isocyanates Raw Material Suppliers and Contact Information

Table 161: Isocyanates Typical Customer List

Table 162: Isocyanates Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Isocyanates Product Pictures

Figure 2: ADI Picture Scope

Figure 3: MDI Picture Scope

Figure 4: TDI Picture Scope

Figure 5: Polyurethane Foam Picture Scope

Figure 6: Paints & Coatings Picture Scope

Figure 7: Adhesives & Sealants Picture Scope

Figure 8: Other Picture Scope

Figure 9: Global Isocyanates Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Isocyanates Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Isocyanates Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 12: Global Isocyanates Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 13: Global Isocyanates Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 14: Global Isocyanates Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 15: Global Isocyanates Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 16: Global Isocyanates Production Market Share by Region (2019-2030)

Figure 17: Global Isocyanates Market Size by Region (2020-2032) & (US\$ Million)

Figure 18: Global Isocyanates Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 19: Global Isocyanates Sales Price by Region (2020-2032) & (K Ton)

Figure 20: North America Isocyanates Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 21: North America Isocyanates Revenue Market Share by Players in 2024

Figure 22: North America Isocyanates Sales Market Share by Type (2020-2032)

Figure 23: North America Isocyanates Revenue Market Share by Type (2020-2032)

Figure 24: North America Isocyanates Sales Market Share by Application (2020-2032)

Figure 25: North America Isocyanates Revenue Market Share by Application (2020-2032)

Figure 26: US Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 27: Canada Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Isocyanates Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Isocyanates Revenue Market Share by Players in 2024

Figure 30:Europe Isocyanates Sales Market Share by Type (2020-2032)

Figure 31:Europe Isocyanates Revenue Market Share by Type (2020-2032)

Figure 32:Europe Isocyanates Sales Market Share by Application (2020-2032)

Figure 33:Europe Isocyanates Revenue Market Share by Application (2020-2032)

Figure 34:Germany Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 35:France Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 40:China Isocyanates Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Isocyanates Revenue Market Share by Players in 2024

Figure 42:China Isocyanates Sales Market Share by Type (2020-2032)

Figure 43:China Isocyanates Revenue Market Share by Type (2020-2032)

Figure 44:China Isocyanates Sales Market Share by Application (2020-2032)

Figure 45:China Isocyanates Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Isocyanates Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Isocyanates Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Isocyanates Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Isocyanates Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Isocyanates Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Isocyanates Revenue Market Share by Application (2020-2032)

Figure 52:Japan Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 54:India Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Isocyanates Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Isocyanates Revenue Market Share by Players in 2024

Figure 59:Latin America Isocyanates Sales Market Share by Type (2020-2032)

Figure 60:Latin America Isocyanates Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Isocyanates Sales Market Share by Application (2020-2032)

Figure 62:Latin America Isocyanates Revenue Market Share by Application  
(2020-2032)

Figure 63:Mexico Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Isocyanates Market Size and Growth Rate (2020-2032)  
& (US\$ Million)

Figure 66:Middle East & Africa Isocyanates Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Isocyanates Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Isocyanates Revenue Market Share by Type  
(2020-2032)

Figure 69:Middle East & Africa Isocyanates Sales Market Share by Application  
(2020-2032)

Figure 70:Middle East & Africa Isocyanates Revenue Market Share by Application  
(2020-2032)

Figure 71:Saudi Arabia Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 72:South Africa Isocyanates Revenue (2020-2032) & (US\$ Million)

Figure 73:Global Isocyanates Sales Market Share by Key Manufacturers in 2024

Figure 74:Global Isocyanates Revenue Market Share by Key Manufacturers in 2024

Figure 75:Global Isocyanates Industry Competition Landscape

Figure 76:Isocyanates Industry Chain Analysis

Figure 77:Bottom-Up and Top-Down Research Methods

Figure 78:Key Interview Objectives

Figure 79:Data Cross Validation

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