

# Global Isobutene Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/I741EBC60B42EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: I741EBC60B42EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Isobutene market size will reach 4,474.91 Million USD in 2025 and is projected to reach 5,996.53 Million USD by 2032, with a CAGR of 4.27% (2025-2032). Notably, the China Isobutene market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Isobutene, also known as methylpropene, is a gaseous hydrocarbon with the chemical formula  $C_4H_8$ . It is an isomer of butene, and its structure consists of a branched chain with a double bond. Isobutene is commonly produced as a byproduct in the refining of crude oil and during the production of ethylene and propylene. It is a valuable feedstock in the petrochemical industry and is used in the synthesis of various chemicals, including butyl rubber, isooctane, and methyl tert-butyl ether (MTBE). Isobutene's reactivity and versatility make it a key building block in the production of polymers, plastics, and fuel additives. Additionally, it is employed as a refrigerant and as a fuel in certain industrial applications. Isobutene's role in the synthesis of important chemical compounds contributes to its significance in both the chemical and petrochemical industries.

The major global manufacturers of Isobutene include Lyondell Basell, TPC Group, Exxon Mobil, Nizhnekamskneftekhim, Enterprise Products Partners, Evonik, Sumitomo Chemical, Shandong Chambroad, Yuhuang Chemical, CITIC Guoan, Songwon, Qixiang, Sinopec Beijing Yanshan, Weifang Binhai, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Isobutene. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Isobutene market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Isobutene market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Isobutene industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Isobutene Include:

Lyondell Basell

TPC Group

Exxon Mobil

Nizhnekamskneftekhim

Enterprise Products Partners

Evonik

Sumitomo Chemical

Shandong Chambroad

Yuhuang Chemical

CITIC Guoan

Songwon

Qixiang

Sinopec Beijing Yanshan

Weifang Binhai

Isobutene Product Segment Include:

MTBE Cracking

Tert-butanol (TBA)

Isobutene Product Application Include:

Butyl Rubber

MMA

PIB

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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