

Global ISO-paraffins Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global ISO-paraffins market size will reach 470.84 Million USD in 2025 and is projected to reach 715.96 Million USD by 2032, with a CAGR of 6.17% (2025-2032). Notably, the China ISO-paraffins market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

ISO-paraffins, short for isoparaffins, refer to a class of hydrocarbons characterized by their isomeric structure, which includes branched-chain alkanes. These hydrocarbons are part of the paraffinic (alkane) family and are notable for their specific branching patterns in the molecular structure. ISO-paraffins are often used as solvents in various industrial applications due to their favorable properties, including low toxicity, high flash points, and excellent solvency. They are commonly derived from petroleum sources and are utilized in formulations for products such as paints, coatings, adhesives, and cleaning agents. The isomeric structure of ISO-paraffins contributes to their stability and performance in diverse applications, and their use is particularly valued in industries where precise control over solvent properties is essential.

The major global manufacturers of ISO-paraffins include ExxonMobil Chemical, Shell, Idemitsu, Total S.A., Chevron Phillips Chemical Company, INEOS, Braskem, Luan Group, Yitai Ningneng Fine Chemicals, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises

that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of ISO-paraffins. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global ISO-paraffins market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the ISO-paraffins market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of ISO-paraffins industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of ISO-paraffins Include:

ExxonMobil Chemical

Shell

Idemitsu

Total S.A.

Chevron Phillips Chemical Company

INEOS

Braskem

Luan Group

Yitai Ningneng Fine Chemicals

ISO-paraffins Product Segment Include:

C7-8

C8-9

C10-11

C11-12

C11-13

C13-14

Others

ISO-paraffins Product Application Include:

Paints & Coatings

Metalworking

Agrochemical Formulation

Polymers

Cleaning

Personal Care

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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