

# Global Iron Powder Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Iron Powder market size will reach 2,096.09 Million USD in 2025 and is projected to reach 2,622.05 Million USD by 2032, with a CAGR of 3.25% (2025-2032). Notably, the China Iron Powder market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Iron powder is a fine metallic powder consisting of small iron particles. It is produced through the process of reducing iron oxide, typically iron ore, in the presence of a reducing agent. The resulting iron powder is often used in various industrial applications. Due to its high reactivity and ability to readily combine with oxygen, iron powder is employed in processes like powder metallurgy, where it serves as a key raw material for manufacturing sintered components and parts. Iron powder is also utilized in chemical reactions, magnetic applications, and as a core material in certain types of electromagnetic devices. Its versatility and ability to undergo controlled oxidation-reduction reactions make iron powder a valuable material in diverse industries, contributing to the production of a wide range of products and technologies.

The major global manufacturers of Iron Powder include Hoganas, GKN (Hoeganaes), Rio Tinto Metal Powders, Laiwu Iron&Steel Group, Kobelco, Jiande Yitong, JFE Steel Corporation, Pometon Powder, Baowu Group, Ma Steel, CNPC Powder Material, Xinxing, Jinsui, Industrial Metal Powders, Sundram Fasteners, Kushal Ferro Alloys, etc. The global players competition landscape in this report is divided into three tiers. The

first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Iron Powder. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Iron Powder market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Iron Powder market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Iron Powder industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Iron Powder Include:

Hoganas

GKN (Hoeganaes)

Rio Tinto Metal Powders

Laiwu Iron&Steel Group

Kobelco

Jiande Yitong

JFE Steel Corporation

Pometon Powder

Baowu Group

Ma Steel

CNPC Powder Material

Xinxing

Jinsui

Industrial Metal Powders

Sundram Fasteners

Kushal Ferro Alloys

Iron Powder Product Segment Include:

Atomized Iron Powder

Reduced Iron Powder

Others

Iron Powder Product Application Include:

Powder Metallurgy

Welding Electrodes

Chemical

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Iron Powder Industry PESTEL Analysis

Chapter 4: Global Iron Powder Industry Porter's Five Forces Analysis

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