

Global Iridium Recycling Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Iridium Recycling market size will reach 633.10 Million USD in 2025 and is projected to reach 935.10 Million USD by 2032, with a CAGR of 5.73% (2025-2032). Notably, the China Iridium Recycling market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Iridium recycling involves the recovery and reuse of iridium metal from various sources, primarily scrap materials and end-of-life products containing iridium. Iridium is a rare and valuable metal that belongs to the platinum group metals (PGMs) and is used in a variety of high-tech applications, including electronics, automotive catalysts, medical devices, and aerospace components. Due to its scarcity and high demand, recycling iridium from scrap materials is economically and environmentally beneficial, reducing the need for new mining and conserving natural resources. Iridium recycling typically involves processes such as collection, sorting, refining, and purification of iridium-containing materials, followed by smelting or chemical extraction to recover pure iridium metal. The recovered iridium can then be reused in various industrial applications, contributing to the sustainability and circular economy principles by closing the material loop and minimizing waste generation.

The major global manufacturers of Iridium Recycling include Umicore, PX Group, Johnson Matthey, Heraeus, McCol Metals, Furuya Metal, Tanaka, Mastermelt, Sino-

Platinum Metals, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Iridium Recycling. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Iridium Recycling market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Iridium Recycling market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Iridium Recycling industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Iridium Recycling Include:

Umicore

PX Group

Johnson Matthey

Heraeus

McCol Metals

Furuya Metal

Tanaka

Mastermelt

Sino-Platinum Metals

Iridium Recycling Product Segment Include:

Purity: 99.9%

Purity: 99.9%

Iridium Recycling Product Application Include:

Medical Equipment

Catalysts

Electronics Industry

Others

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