

Global IR Spectroscopy Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global IR Spectroscopy Equipment market size will reach 700.54 Million USD in 2025 and is projected to reach 1,069.46 Million USD by 2032, with a CAGR of 6.23% (2025-2032). Notably, the China IR Spectroscopy Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

IR (Infrared) Spectroscopy Equipment is a set of analytical instruments used for the qualitative and quantitative analysis of materials based on their interaction with infrared radiation. This spectroscopic technique exploits the characteristic absorption and emission patterns of different chemical bonds when exposed to infrared light. The equipment typically consists of a light source emitting infrared radiation, a sample compartment, and a detector that measures the intensity of transmitted or reflected light. IR spectroscopy is widely used in various scientific fields, including chemistry, biology, and material science. It helps identify functional groups in organic compounds, analyze the composition of complex mixtures, and study molecular structures. Fourier Transform Infrared (FTIR) spectrometers are a common type of IR spectroscopy equipment, offering high sensitivity and rapid data acquisition. Researchers and analysts use IR spectroscopy equipment to gain insights into the chemical composition and structure of substances, making it a valuable tool in both academic and industrial laboratories.

The major global manufacturers of IR Spectroscopy Equipment include Thermo Fisher Scientific, PerkinElmer, Shimadzu, Bruker, Agilent Technologies, ABB, Foss, JASCO, MKS Instruments, Sartorius, B?CHI Labortechnik, Beijing Beifen-Ruili Analytical Instrument, Tianjin Gangdong, FPI Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of IR Spectroscopy Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global IR Spectroscopy Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the IR Spectroscopy Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of IR Spectroscopy Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of IR Spectroscopy Equipment Include:

Thermo Fisher Scientific

PerkinElmer

Shimadzu

Bruker

Agilent Technologies

ABB

Foss

JASCO

MKS Instruments

Sartorius

B?CHI Labortechnik

Beijing Beifen-Ruili Analytical Instrument

Tianjin Gangdong

FPI Group

IR Spectroscopy Equipment Product Segment Include:

Fourier Transform Infrared Spectrometer

Near-Infrared Spectrometer

Others

IR Spectroscopy Equipment Product Application Include:

Pharmaceutical

Food and Agriculture

Chemical

Polymer

Oil and Gas

Others

Chapter Scope

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