

Global IQF Vegetables Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global IQF Vegetables market size will reach 907.03 Million USD in 2025 and is projected to reach 1,098.21 Million USD by 2032, with a CAGR of 2.77% (2025-2032). Notably, the China IQF Vegetables market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

IQF (Individually Quick Frozen) vegetables are frozen vegetables that have undergone a specific freezing process where each vegetable piece is individually and rapidly frozen. This method involves freezing the vegetables at extremely low temperatures, preventing the formation of large ice crystals and preserving the integrity of each piece. IQF vegetables include a variety of options such as peas, corn, broccoli, carrots, and more. The individual quick freezing process helps maintain the texture, color, flavor, and nutritional content of the vegetables. One of the key advantages of IQF vegetables is their convenience, as they allow consumers to use only the desired amount without thawing the entire package. This process also eliminates the risk of clumping, making it easier to incorporate frozen vegetables into recipes without compromising quality. IQF vegetables have become popular in both household kitchens and the food industry due to their freshness, versatility, and the ability to extend the shelf life of seasonal produce.

The major global manufacturers of IQF Vegetables include B&G Foods Holdings, Capricorn Food Products, ConAgra Foods, Dole Food, Greenyard NV, J.R. Simplot,

Kerry Group, Pinnacle Foods, SunOpta, Uren Food Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of IQF Vegetables. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global IQF Vegetables market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the IQF Vegetables market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of IQF Vegetables industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of IQF Vegetables Include:

B&G Foods Holdings

Capricorn Food Products

ConAgra Foods

Dole Food

Greenyard NV

J.R. Simplot

Kerry Group

Pinnacle Foods

SunOpta

Uren Food Group

IQF Vegetables Product Segment Include:

Potato

Tomato

Broccoli and Cauliflower

Others

IQF Vegetables Product Application Include:

Commercial

Household

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