

# Global IPM Pheromones Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/I60385E29AC4EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: I60385E29AC4EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global IPM Pheromones market size will reach 537.75 Million USD in 2025 and is projected to reach 884.63 Million USD by 2032, with a CAGR of 7.37% (2025-2032). Notably, the China IPM Pheromones market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

IPM (Integrated Pest Management) Pheromones refer to the use of pheromones as a component of a comprehensive approach to pest control in agriculture. Pheromones are chemical compounds produced by insects to communicate with each other, often for mating or marking territory. In IPM, synthetic versions of these pheromones are utilized to disrupt the mating behavior of pests, acting as a tool for sustainable and environmentally friendly pest control. By deploying pheromones strategically, IPM aims to interfere with the reproductive cycle of pests, reducing the need for chemical pesticides. Pheromones can be used to attract, confuse, or repel pests, contributing to the overall management of pest populations in a more targeted and ecologically responsible manner. IPM Pheromones have gained popularity in agricultural practices as part of an integrated and holistic approach to pest management that minimizes environmental impact and promotes long-term sustainability.

The major global manufacturers of IPM Pheromones include Shin-Etsu, Suterra, Bedoukian Research, SEDQ, Pherobank, Isagro, Russell Ipm, BASF, Provivi,

Wanhedaye, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of IPM Pheromones. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global IPM Pheromones market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the IPM Pheromones market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of IPM Pheromones industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of IPM Pheromones Include:

Shin-Etsu

Suterra

Bedoukian Research

SEDQ

Pherobank

Isagro

Russell Ipm

BASF

Provivi

Wanhedaye

IPM Pheromones Product Segment Include:

Sex Pheromones

Aggregation Pheromones

Others

IPM Pheromones Product Application Include:

Orchard Crops

Field Crops

Vegetables

Others

## **Chapter Scope**

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