

Global Ion Selective Electrode Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ion Selective Electrode market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Ion Selective Electrode market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An Ion Selective Electrode (ISE) is a sensor used in ion-selective analysis to measure the concentration of a specific ion in a solution. It typically consists of a membrane that selectively interacts with a particular ion and an internal reference electrode. The membrane is designed to be sensitive to the ion of interest, allowing it to selectively bind with that ion. When immersed in a solution containing the target ion, the electrode generates a potential difference proportional to the logarithm of the ion concentration, following the Nernst equation. Ion selective electrodes are widely utilized in fields such as environmental monitoring, clinical chemistry, and industrial processes, providing a direct and selective method for the measurement of ions like hydrogen, sodium, potassium, chloride, and others. They offer advantages such as simplicity, rapid response, and specificity, making them valuable tools for ion analysis in various applications.

The major global manufacturers of Ion Selective Electrode include Thermo Scientific, Metrohm, WTW GmbH, Cole-Parmer Ltd, NT Sensors, Siemens Healthcare

Diagnostics, Van London-pHoenix, HACH, Sensortechnik Meinsberg, Weissresearch, Shanghai Leici, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ion Selective Electrode. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ion Selective Electrode market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ion Selective Electrode market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ion Selective Electrode industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ion Selective Electrode Include:

Thermo Scientific

Metrohm

WTW GmbH

Cole-Parmer Ltd

NT Sensors

Siemens Healthcare Diagnostics

Van London-pHoenix

HACH

Sensortechnik Meinsberg

Weissresearch

Shanghai Leici

Ion Selective Electrode Product Segment Include:

Glass Membranes

Crystalline Membranes

Ion-Exchange Resin Membranes

Enzyme Electrodes

Others

Ion Selective Electrode Product Application Include:

Water Treatment

Food

Pharmaceuticals

Others

Chapter Scope

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