

# Global IO-Link Technology Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/IA52EF5D468DEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: IA52EF5D468DEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global IO-Link Technology market size will reach 3,700.30 Million USD in 2025 and is projected to reach 7,547.78 Million USD by 2032, with a CAGR of 10.72% (2025-2032). Notably, the China IO-Link Technology market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

IO-Link technology is a standardized communication protocol used in industrial automation systems to enable seamless communication between sensors, actuators, and controllers. It provides a digital interface that allows devices to exchange data and information bidirectionally over a single twisted pair cable, simplifying wiring, reducing installation costs, and improving flexibility in industrial applications. IO-Link technology operates at the sensor/actuator level of the automation pyramid, bridging the gap between field devices and higher-level control systems such as PLCs (Programmable Logic Controllers) or SCADA (Supervisory Control and Data Acquisition) systems. It enables plug-and-play connectivity, remote parameterization, and diagnostics of devices, enhancing system visibility, interoperability, and maintenance capabilities. IO-Link technology facilitates the integration of intelligent sensors and actuators into industrial networks, enabling advanced functionalities such as predictive maintenance, condition monitoring, and process optimization, thereby improving overall efficiency and productivity in industrial operations.

The major global suppliers of IO-Link Technology include SICK, ifm Electronic, Rockwell Automation, Beckhoff, Murrelektronik, WAGO, Siemens, Bosch Rexroth, Turck, Belden, Pepperl+Fuchs, Weidmüller, Balluff, Baumer Group, Wenglor, Datalogic, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of IO-Link Technology. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global IO-Link Technology market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the IO-Link Technology market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of IO-Link Technology industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of IO-Link Technology Include:

SICK

ifm Electronic

Rockwell Automation

Beckhoff

Murrelektronik

WAGO

Siemens

Bosch Rexroth

Turck

Belden

Pepperl+Fuchs

Weidmüller

Balluff

Baumer Group

Wenglor

Datalogic

IO-Link Technology Product Segment Include:

IO-Link Master

IO-Link Sensor

Others

IO-Link Technology Product Application Include:

Machine Tool & Assembly Line

Intralogistics

Packaging

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global IO-Link Technology Industry PESTEL Analysis

Chapter 3: Global IO-Link Technology Industry Porter's Five Forces Analysis

Chapter 4: Global IO-Link Technology Major Regional Market Size and Forecast Analysis

Chapter 5: Global IO-Link Technology Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Passenger IO-Link Technology Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe IO-Link Technology Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China IO-Link Technology Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries

Analysis)

Chapter 9: APAC (Excl. China) IO-Link Technology Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America IO-Link Technology Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa IO-Link Technology Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global IO-Link Technology Competitive Analysis of Key Suppliers (Revenue, Market Share, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Revenue and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 IO-LINK TECHNOLOGY MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 IO-Link Technology Product by Type
  - 1.2.1 IO-Link Master
  - 1.2.2 IO-Link Sensor
  - 1.2.3 Others
- 1.3 IO-Link Technology Product by Application
  - 1.3.1 Machine Tool & Assembly Line
  - 1.3.2 Intralogistics
  - 1.3.3 Packaging
  - 1.3.4 Others
- 1.4 Global IO-Link Technology Market Size Analysis (2020-2032)
- 1.5 IO-Link Technology Market Development Status and Trends
  - 1.5.1 IO-Link Technology Industry Development Status Analysis
  - 1.5.2 IO-Link Technology Industry Development Trends Analysis

### **2 IO-LINK TECHNOLOGY MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 IO-LINK TECHNOLOGY MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

### **4 GLOBAL IO-LINK TECHNOLOGY MARKET ANALYSIS BY REGIONS**

- 4.1 Global IO-Link Technology Overall Market: 2024 VS 2025 VS 2032

- 4.2 Global IO-Link Technology Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global IO-Link Technology Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global IO-Link Technology Revenue Forecast by Region (2026-2032)

## **5 GLOBAL IO-LINK TECHNOLOGY MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global IO-Link Technology Market Size by Type (2020-2032)
- 5.2 Global IO-Link Technology Market Size by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America IO-Link Technology Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Suppliers Analysis
- 6.3 North America IO-Link Technology Market Size by Type
- 6.4 North America IO-Link Technology Market Size by Application
- 6.5 North America IO-Link Technology Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe IO-Link Technology Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Suppliers Analysis
- 7.3 Europe IO-Link Technology Market Size by Type
- 7.4 Europe IO-Link Technology Market Size by Application
- 7.5 Europe IO-Link Technology Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China IO-Link Technology Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Suppliers Analysis
- 8.3 China IO-Link Technology Market Size by Type

## 8.4 China IO-Link Technology Market Size by Application

### **9 APAC (EXCL. CHINA)**

#### 9.1 APAC (excl. China) IO-Link Technology Market Size and Growth Rate Analysis (2020-2032)

#### 9.2 APAC (excl. China) Key Suppliers Analysis

#### 9.3 APAC (excl. China) IO-Link Technology Market Size by Type

#### 9.4 APAC (excl. China) IO-Link Technology Market Size by Application

#### 9.5 APAC (excl. China) IO-Link Technology Market Size by Country

##### 9.5.1 Japan

##### 9.5.2 South Korea

##### 9.5.3 India

##### 9.5.4 Australia

##### 9.5.5 Southeast Asia

### **10 LATIN AMERICA**

#### 10.1 Latin America IO-Link Technology Market Size and Growth Rate Analysis (2020-2032)

#### 10.2 Latin America Key Suppliers Analysis

#### 10.3 Latin America IO-Link Technology Market Size by Type

#### 10.4 Latin America IO-Link Technology Market Size by Application

#### 10.5 Latin America IO-Link Technology Market Size by Country

##### 10.5.1 Mexico

##### 10.5.2 Brazil

### **11 MIDDLE EAST & AFRICA**

#### 11.1 Middle East & Africa IO-Link Technology Market Size and Growth Rate Analysis (2020-2032)

#### 11.2 Middle East & Africa Key Suppliers Analysis

#### 11.3 Middle East & Africa IO-Link Technology Market Size by Type

#### 11.4 Middle East & Africa IO-Link Technology Market Size by Application

#### 11.5 Middle East & Africa IO-Link Technology Market Size by Country

##### 11.5.1 Saudi Arabia

##### 11.5.2 South Africa

### **12 COMPETITION BY SUPPLIERS**

- 12.1 Global IO-Link Technology Market Revenue by Key Suppliers (2021-2025)
- 12.2 IO-Link Technology Competitive Landscape Analysis and Market Dynamic
  - 12.2.1 IO-Link Technology Competitive Landscape Analysis
  - 12.2.2 Global Key Suppliers Headquarter Location and Key Area Sales
  - 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

### **13.1 SICK**

13.1.1 SICK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 SICK IO-Link Technology Product Portfolio

13.1.3 SICK IO-Link Technology Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### **13.2 ifm Electronic**

13.2.1 ifm Electronic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 ifm Electronic IO-Link Technology Product Portfolio

13.2.3 ifm Electronic IO-Link Technology Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### **13.3 Rockwell Automation**

13.3.1 Rockwell Automation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Rockwell Automation IO-Link Technology Product Portfolio

13.3.3 Rockwell Automation IO-Link Technology Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### **13.4 Beckhoff**

13.4.1 Beckhoff Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Beckhoff IO-Link Technology Product Portfolio

13.4.3 Beckhoff IO-Link Technology Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

### **13.5 Murrelektronik**

13.5.1 Murrelektronik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Murrelektronik IO-Link Technology Product Portfolio

13.5.3 Murrelektronik IO-Link Technology Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## 13.6 WAGO

13.6.1 WAGO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 WAGO IO-Link Technology Product Portfolio

13.6.3 WAGO IO-Link Technology Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## 13.7 Siemens

13.7.1 Siemens Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Siemens IO-Link Technology Product Portfolio

13.7.3 Siemens IO-Link Technology Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## 13.8 Bosch Rexroth

13.8.1 Bosch Rexroth Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Bosch Rexroth IO-Link Technology Product Portfolio

13.8.3 Bosch Rexroth IO-Link Technology Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## 13.9 Turck

13.9.1 Turck Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Turck IO-Link Technology Product Portfolio

13.9.3 Turck IO-Link Technology Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## 13.10 Belden

13.10.1 Belden Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Belden IO-Link Technology Product Portfolio

13.10.3 Belden IO-Link Technology Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## 13.11 Pepperl+Fuchs

13.11.1 Pepperl+Fuchs Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Pepperl+Fuchs IO-Link Technology Product Portfolio

13.11.3 Pepperl+Fuchs IO-Link Technology Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## 13.12 Weidmuller

13.12.1 Weidmuller Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.12.2 Weidmuller IO-Link Technology Product Portfolio
- 13.12.3 Weidmuller IO-Link Technology Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.13 Balluff
  - 13.13.1 Balluff Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.13.2 Balluff IO-Link Technology Product Portfolio
  - 13.13.3 Balluff IO-Link Technology Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.14 Baumer Group
  - 13.14.1 Baumer Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.14.2 Baumer Group IO-Link Technology Product Portfolio
  - 13.14.3 Baumer Group IO-Link Technology Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.15 Wenglor
  - 13.15.1 Wenglor Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.15.2 Wenglor IO-Link Technology Product Portfolio
  - 13.15.3 Wenglor IO-Link Technology Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.16 Datalogic
  - 13.16.1 Datalogic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.16.2 Datalogic IO-Link Technology Product Portfolio
  - 13.16.3 Datalogic IO-Link Technology Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

- 14.1 IO-Link Technology Industry Chain Analysis
- 14.2 IO-Link Technology Typical Downstream Customers
- 14.3 IO-Link Technology Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

- 16.1 Methodology/Research Approach

- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
  - 16.4.1 Primary Sources
  - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global IO-Link Technology Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global IO-Link Technology Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: IO-Link Technology Industry Development Status

Table 4: IO-Link Technology Industry Development Trends

Table 5: Global IO-Link Technology Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global IO-Link Technology Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global IO-Link Technology Revenue Market Share by Region (2020-2025)

Table 8: Global IO-Link Technology Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global IO-Link Technology Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global IO-Link Technology Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 11: Global IO-Link Technology Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 12: Global IO-Link Technology Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 13: Global IO-Link Technology Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 14: Key IO-Link Technology Players in North America

Table 15: North America IO-Link Technology Revenue by Type (2020-2025) & (US\$ Million)

Table 16: North America IO-Link Technology Revenue by Type (2026-2032) & (US\$ Million)

Table 17: North America IO-Link Technology Revenue by Application (2020-2025) & (US\$ Million)

Table 18: North America IO-Link Technology Revenue by Application (2026-2032) & (US\$ Million)

Table 19: North America IO-Link Technology Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 20: North America IO-Link Technology Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 21: Key IO-Link Technology Players in Europe

Table 22: Europe IO-Link Technology Revenue by Type (2020-2025) & (US\$ Million)

Table 23: Europe IO-Link Technology Revenue by Type (2026-2032) & (US\$ Million)

Table 24: Europe IO-Link Technology Revenue by Application (2020-2025) & (US\$ Million)

Table 25: Europe IO-Link Technology Revenue by Application (2026-2032) & (US\$ Million)

Table 26: Europe IO-Link Technology Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 27: Europe IO-Link Technology Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 28: Key IO-Link Technology Players in China

Table 29: China IO-Link Technology Revenue by Type (2020-2025) & (US\$ Million)

Table 30: China IO-Link Technology Revenue by Type (2026-2032) & (US\$ Million)

Table 31: China IO-Link Technology Revenue by Application (2020-2025) & (US\$ Million)

Table 32: China IO-Link Technology Revenue by Application (2026-2032) & (US\$ Million)

Table 33: Key IO-Link Technology Players in APAC (excl. China)

Table 34: APAC (excl. China) IO-Link Technology Revenue by Type (2020-2025) & (US\$ Million)

Table 35: APAC (excl. China) IO-Link Technology Revenue by Type (2026-2032) & (US\$ Million)

Table 36: APAC (excl. China) IO-Link Technology Revenue by Application (2020-2025) & (US\$ Million)

Table 37: APAC (excl. China) IO-Link Technology Revenue by Application (2026-2032) & (US\$ Million)

Table 38: APAC (excl. China) IO-Link Technology Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 39: APAC (excl. China) IO-Link Technology Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 40: Key IO-Link Technology Players in Latin America

Table 41: Latin America IO-Link Technology Revenue by Type (2020-2025) & (US\$ Million)

Table 42: Latin America IO-Link Technology Revenue by Type (2026-2032) & (US\$ Million)

Table 43: Latin America IO-Link Technology Revenue by Application (2020-2025) & (US\$ Million)

Table 44: Latin America IO-Link Technology Revenue by Application (2026-2032) &

(US\$ Million)

Table 45: Latin America IO-Link Technology Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 46: Latin America IO-Link Technology Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 47: Key IO-Link Technology Players in Middle East & Africa

Table 48: Middle East & Africa IO-Link Technology Revenue by Type (2020-2025) & (US\$ Million)

Table 49: Middle East & Africa IO-Link Technology Revenue by Type (2026-2032) & (US\$ Million)

Table 50: Middle East & Africa IO-Link Technology Revenue by Application (2020-2025) & (US\$ Million)

Table 51: Middle East & Africa IO-Link Technology Revenue by Application (2026-2032) & (US\$ Million)

Table 52: Middle East & Africa IO-Link Technology Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 53: Middle East & Africa IO-Link Technology Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 54: Global IO-Link Technology Market Revenue by Key Suppliers (2021-2025) & (US\$ Million)

Table 55: Global IO-Link Technology Revenue Market Share by Key Suppliers (2021-2025)

Table 56: Global Key Suppliers Headquarter Location and Key Area Sales

Table 57: Market Mergers & Acquisitions, Expansion

Table 58: SICK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 59: SICK IO-Link Technology Product Portfolio

Table 60: SICK IO-Link Technology Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 61: ifm Electronic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 62: ifm Electronic IO-Link Technology Product Portfolio

Table 63: ifm Electronic IO-Link Technology Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 64: Rockwell Automation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 65: Rockwell Automation IO-Link Technology Product Portfolio

Table 66: Rockwell Automation IO-Link Technology Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 67: Beckhoff Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 68: Beckhoff IO-Link Technology Product Portfolio

Table 69: Beckhoff IO-Link Technology Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 70: Murrelektronik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 71: Murrelektronik IO-Link Technology Product Portfolio

Table 72: Murrelektronik IO-Link Technology Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 73: WAGO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 74: WAGO IO-Link Technology Product Portfolio

Table 75: WAGO IO-Link Technology Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 76: Siemens Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 77: Siemens IO-Link Technology Product Portfolio

Table 78: Siemens IO-Link Technology Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 79: Bosch Rexroth Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 80: Bosch Rexroth IO-Link Technology Product Portfolio

Table 81: Bosch Rexroth IO-Link Technology Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 82: Turck Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 83: Turck IO-Link Technology Product Portfolio

Table 84: Turck IO-Link Technology Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 85: Belden Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 86: Belden IO-Link Technology Product Portfolio

Table 87: Belden IO-Link Technology Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 88: Pepperl+Fuchs Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 89: Pepperl+Fuchs IO-Link Technology Product Portfolio

Table 90: Pepperl+Fuchs IO-Link Technology Revenue (US\$ Million), Gross Margin and

Market Share (2021-2025)

Table 91: Weidmuller Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 92: Weidmuller IO-Link Technology Product Portfolio

Table 93: Weidmuller IO-Link Technology Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 94: Balluff Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 95: Balluff IO-Link Technology Product Portfolio

Table 96: Balluff IO-Link Technology Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 97: Baumer Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 98: Baumer Group IO-Link Technology Product Portfolio

Table 99: Baumer Group IO-Link Technology Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 100: Wenglor Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 101: Wenglor IO-Link Technology Product Portfolio

Table 102: Wenglor IO-Link Technology Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 103: Datalogic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Datalogic IO-Link Technology Product Portfolio

Table 105: Datalogic IO-Link Technology Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 106: IO-Link Technology Typical Customer List

Table 107: IO-Link Technology Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: IO-Link Technology Product Pictures

Figure 2: IO-Link Master Picture Scope

Figure 3: IO-Link Sensor Picture Scope

Figure 4: Others Picture Scope

Figure 5: Machine Tool & Assembly Line Picture Scope

Figure 6: Intralogistics Picture Scope

Figure 7: Packaging Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global IO-Link Technology Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global IO-Link Technology Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global IO-Link Technology Market Size by Region (2020-2032) & (US\$ Million)

Figure 12: Global IO-Link Technology Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 13: North America IO-Link Technology Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 14: North America IO-Link Technology Market Share by Players in 2024

Figure 15: North America IO-Link Technology Revenue Market Share by Type (2020-2032)

Figure 16: North America IO-Link Technology Revenue Market Share by Application (2020-2032)

Figure 17: US IO-Link Technology Revenue (2020-2032) & (US\$ Million)

Figure 18: Canada IO-Link Technology Revenue (2020-2032) & (US\$ Million)

Figure 19: Europe IO-Link Technology Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 20: Europe IO-Link Technology Market Share by Players in 2024

Figure 21: Europe IO-Link Technology Revenue Market Share by Type (2020-2032)

Figure 22: Europe IO-Link Technology Revenue Market Share by Application (2020-2032)

Figure 23: Germany IO-Link Technology Revenue (2020-2032) & (US\$ Million)

Figure 24: France IO-Link Technology Revenue (2020-2032) & (US\$ Million)

Figure 25: United Kingdom IO-Link Technology Revenue (2020-2032) & (US\$ Million)

Figure 26: Italy IO-Link Technology Revenue (2020-2032) & (US\$ Million)

- Figure 27: Spain IO-Link Technology Revenue (2020-2032) & (US\$ Million)
- Figure 28: Benelux IO-Link Technology Revenue (2020-2032) & (US\$ Million)
- Figure 29: China IO-Link Technology Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 30: China IO-Link Technology Market Share by Players in 2024
- Figure 31: China IO-Link Technology Revenue Market Share by Type (2020-2032)
- Figure 32: China IO-Link Technology Revenue Market Share by Application (2020-2032)
- Figure 33: APAC (excl. China) IO-Link Technology Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 34: APAC (excl. China) IO-Link Technology Market Share by Players in 2024
- Figure 35: APAC (excl. China) IO-Link Technology Revenue Market Share by Type (2020-2032)
- Figure 36: APAC (excl. China) IO-Link Technology Revenue Market Share by Application (2020-2032)
- Figure 37: Japan IO-Link Technology Revenue (2020-2032) & (US\$ Million)
- Figure 38: South Korea IO-Link Technology Revenue (2020-2032) & (US\$ Million)
- Figure 39: India IO-Link Technology Revenue (2020-2032) & (US\$ Million)
- Figure 40: Australia IO-Link Technology Revenue (2020-2032) & (US\$ Million)
- Figure 41: Southeast Asia IO-Link Technology Revenue (2020-2032) & (US\$ Million)
- Figure 42: Latin America IO-Link Technology Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 43: Latin America IO-Link Technology Market Share by Players in 2024
- Figure 44: Latin America IO-Link Technology Revenue Market Share by Type (2020-2032)
- Figure 45: Latin America IO-Link Technology Revenue Market Share by Application (2020-2032)
- Figure 46: Mexico IO-Link Technology Revenue (2020-2032) & (US\$ Million)
- Figure 47: Brazil IO-Link Technology Revenue (2020-2032) & (US\$ Million)
- Figure 48: Middle East & Africa IO-Link Technology Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 49: Middle East & Africa IO-Link Technology Market Share by Players in 2024
- Figure 50: Middle East & Africa IO-Link Technology Revenue Market Share by Type (2020-2032)
- Figure 51: Middle East & Africa IO-Link Technology Revenue Market Share by Application (2020-2032)
- Figure 52: Saudi Arabia IO-Link Technology Revenue (2020-2032) & (US\$ Million)
- Figure 53: South Africa IO-Link Technology Revenue (2020-2032) & (US\$ Million)
- Figure 54: Global IO-Link Technology Revenue Market Share by Key Suppliers in 2024

Figure 55: Global IO-Link Technology Industry Competition Landscape

Figure 56: IO-Link Technology Industry Chain Analysis

Figure 57: Bottom-Up and Top-Down Research Methods

Figure 58: Key Interview Objectives

Figure 59: Data Cross Validation

## I would like to order

Product name: Global IO-Link Technology Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/IA52EF5D468DEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IA52EF5D468DEN.html>