

# Global Investment Casting Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Investment Casting market size will reach 9,988.10 Million USD in 2025 and is projected to reach 13,942.21 Million USD by 2032, with a CAGR of 4.88% (2025-2032). Notably, the China Investment Casting market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Investment casting, also known as precision casting or lost wax casting, is a manufacturing process used to produce complex and intricate metal components with high precision. The process begins with the creation of a wax pattern, which is then coated with a ceramic shell. Once the shell is hardened, it is heated to remove the wax, leaving behind a cavity in the shape of the desired part. Molten metal is then poured into the cavity, creating an exact replica of the wax pattern. After the metal solidifies, the ceramic shell is removed, revealing the finished metal casting. Investment casting is favored for its ability to produce parts with intricate details, tight tolerances, and a smooth surface finish. It is commonly used in the aerospace, automotive, and medical industries to manufacture components like turbine blades, dental implants, and complex mechanical parts.

The major global manufacturers of Investment Casting include Alcoa, Precision Castparts, CIREX, Zollern, Milwaukee Precision Casting, MetalTek, RLM Industries, Impro, Dongying Giayoung, Dongfeng, Ningbo Wanguan, Taizhou Xinyu, Jiwei, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Investment Casting. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Investment Casting market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Investment Casting market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Investment Casting industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Investment Casting Include:

Alcoa

Precision Castparts

CIREX

Zollern

Milwaukee Precision Casting

MetalTek

RLM Industries

Impro

Dongying Giayoung

Dongfeng

Ningbo Wanguan

Taizhou Xinyu

Jiwei

Investment Casting Product Segment Include:

Sodium Silicate Process

Tetraethyl Orthosilicate (Silica Sol Process)

Investment Casting Product Application Include:

Automotive

Aerospace and Military

Industrial Gas Turbines

General Industrial Machinery

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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