

# Global Intraoral Scanner Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/IE480BED01E1EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: IE480BED01E1EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Intraoral Scanner market size will reach 1,445.84 Million USD in 2025 and is projected to reach 2,750.10 Million USD by 2032, with a CAGR of 9.62% (2025-2032). Notably, the China Intraoral Scanner market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An intraoral scanner is a digital imaging device used in dentistry to create highly detailed and accurate three-dimensional (3D) images of the intraoral structures, including teeth and soft tissues. This technology replaces traditional physical impressions by employing optical scanning techniques to capture the contours of the oral cavity. Intraoral scanners utilize lasers or structured light to create a digital model, allowing for precise measurements and detailed visualizations of the teeth and surrounding anatomy. These digital impressions are used in various dental applications, including restorative dentistry, orthodontics, and prosthodontics, enabling the design and fabrication of crowns, bridges, aligners, and other dental prosthetics with a high degree of accuracy. Intraoral scanners contribute to improved patient comfort, reduced chair time, and enhanced efficiency in the dental workflow, making them a valuable tool in modern dental practices.

The major global manufacturers of Intraoral Scanner include Align Technologies, Dentsply Sirona, 3Shape, Carestream, Planmeca, 3M ESPE, Dental Wings, Densys,

Condor, Launca, Shining 3D, Meyer, FREQTY, FUSSEN, Vatech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Intraoral Scanner. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Intraoral Scanner market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Intraoral Scanner market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Intraoral Scanner industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Intraoral Scanner Include:

Align Technologies

Dentsply Sirona

3Shape

Carestream

Planmeca

3M ESPE

Dental Wings

Densys

Condor

Launca

Shining 3D

Meyer

FREQTY

FUSSEN

Vatech

Intraoral Scanner Product Segment Include:

Powder-free Intraoral Scanners

Powder-based Intraoral Scanners

Intraoral Scanner Product Application Include:

Dental Clinic

Hospital

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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