

# Global Intra-Aortic Balloon Pump (IABP) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Intra-Aortic Balloon Pump (IABP) market size will reach 423.47 Million USD in 2025 and is projected to reach 543.89 Million USD by 2032, with a CAGR of 3.64% (2025-2032). Notably, the China Intra-Aortic Balloon Pump (IABP) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An intra-aortic balloon pump (IABP) is a medical device used in critical care settings to provide temporary mechanical circulatory support for the heart. It consists of a balloon catheter that is inserted into the aorta, the main artery that carries oxygenated blood from the heart to the rest of the body. The IABP is synchronized with the cardiac cycle, inflating during diastole and deflating during systole. This inflation and deflation pattern assists the heart by increasing coronary blood flow, reducing the workload on the heart, and improving overall cardiac output. IABP is commonly used in situations such as acute heart failure, cardiogenic shock, or during high-risk cardiac procedures. While it provides temporary support, the IABP helps stabilize patients and allows time for further interventions or recovery.

The major global manufacturers of Intra-Aortic Balloon Pump (IABP) include Maquet(Getinge Group), Teleflex Incorporated, Senko Medical Instrument Mfg, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold

a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Intra-Aortic Balloon Pump (IABP). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Intra-Aortic Balloon Pump (IABP) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Intra-Aortic Balloon Pump (IABP) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Intra-Aortic Balloon Pump (IABP) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Intra-Aortic Balloon Pump (IABP) Include:

Maquet(Getinge Group)

Teleflex Incorporated

Senko Medical Instrument Mfg

Intra-Aortic Balloon Pump (IABP) Product Segment Include:

Fiber Optic IABP

Ordinary IABP

Intra-Aortic Balloon Pump (IABP) Product Application Include:

Hospitals

Cardiac Care Centers

Others

## **Chapter Scope**

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