

Global Internal Gear Pumps Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Internal Gear Pumps market size will reach 737.86 Million USD in 2025 and is projected to reach 1,053.57 Million USD by 2032, with a CAGR of 5.22% (2025-2032). Notably, the China Internal Gear Pumps market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Internal gear pumps are positive displacement pumps that operate by the meshing of gears within a casing. They consist of an outer rotor with external teeth and an internal rotor with internal teeth. As the gears rotate, fluid is trapped in the spaces between the gear teeth and is carried from the inlet to the outlet of the pump. Internal gear pumps are known for their efficiency, reliability, and ability to handle a wide range of viscosities. These pumps are commonly used in various industrial applications, including chemical processing, hydraulic systems, and lubrication systems. They offer smooth and pulse-free flow, making them suitable for applications where precise fluid delivery is essential. The design simplicity and robust construction of internal gear pumps contribute to their popularity in diverse fluid transfer and hydraulic power applications.

The major global manufacturers of Internal Gear Pumps include Bosch Rexroth, Sumitomo Precision, Viking Pump, Dover, NOP, Voith, Tuthill, Yuken, SPX FLOW, Bucher Hydraulics, Haight Pumps, Hydac International, Daido Machinery, HSP, Shanghai Heshan Pump, Taibang, Chongqing Huanzhou Pumps, Hannuo Pump, etc.

The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Internal Gear Pumps. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Internal Gear Pumps market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Internal Gear Pumps market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Internal Gear Pumps industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Internal Gear Pumps Include:

Bosch Rexroth

Sumitomo Precision

Viking Pump

Dover

NOP

Voith

Tuthill

Yuken

SPX FLOW

Bucher Hydraulics

Haight Pumps

Hydac International

Daido Machinery

HSP

Shanghai Heshan Pump

Taibang

Chongqing Huanzhou Pumps

Hannuo Pump

Internal Gear Pumps Product Segment Include:

Steel Pumps

Cast Iron Pumps

Others

Internal Gear Pumps Product Application Include:

Chemical

Oil & Gas

Food & Beverage

Others

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