

# Global Intelligent Robot Mowers Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/IE2255EDB985EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: IE2255EDB985EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Intelligent Robot Mowers market size will reach 1,171.64 Million USD in 2025 and is projected to reach 2,386.86 Million USD by 2032, with a CAGR of 10.70% (2025-2032). Notably, the China Intelligent Robot Mowers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Intelligent robot mowers are autonomous lawn care devices equipped with advanced sensors, navigation systems, and cutting technology designed to maintain grass areas without human intervention. These robotic mowers use GPS or boundary wire systems to define the cutting area and navigate around obstacles within the designated perimeter. Equipped with sensors, they can detect objects and adjust their path accordingly to avoid collisions. Intelligent robot mowers are programmable and can be set to operate on a schedule, ensuring consistent and efficient lawn maintenance. Some models incorporate weather sensors to adjust mowing patterns based on environmental conditions like rain or sunlight. With their ability to operate quietly and efficiently, intelligent robot mowers offer a convenient and eco-friendly solution for maintaining lawns, freeing homeowners from the time-consuming task of manual mowing while ensuring a well-kept outdoor space.

The major global manufacturers of Intelligent Robot Mowers include Husqvarna Group, Worx, Linea Tielle, Sumec, AL-KO, Greenworks, Ningbo Daye, STIGA, Robomow,

Bosch, Mamibot, Zucchetti Centro Sistemi, Belrobotics, Hangzhou Favor Robot Technology, Milagrow HumanTech, STIHL, Honda, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Intelligent Robot Mowers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Intelligent Robot Mowers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Intelligent Robot Mowers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Intelligent Robot Mowers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Intelligent Robot Mowers Include:

Husqvarna Group

Worx

Linea Tielle

Sumec

AL-KO

Greenworks

Ningbo Daye

STIGA

Robomow

Bosch

Mamibot

Zucchetti Centro Sistemi

Belrobotics

Hangzhou Favor Robot Technology

Milagrow HumanTech

STIHL

Honda

Intelligent Robot Mowers Product Segment Include:

0-2000 m?

2000-4000 m?

Above 4000 m?

Intelligent Robot Mowers Product Application Include:

Residential

Commercial

## **Chapter Scope**

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