

# Global Intelligent Parcel Locker Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Intelligent Parcel Locker market size will reach 1,363.50 Million USD in 2025 and is projected to reach 3,720.68 Million USD by 2032, with a CAGR of 15.42% (2025-2032). Notably, the China Intelligent Parcel Locker market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An Intelligent Parcel Locker is a smart and automated storage solution designed for secure and convenient package delivery and retrieval. These lockers typically feature a network of compartments in various sizes that can securely store parcels and packages for individuals. The lockers are equipped with electronic control systems, user authentication methods, and connectivity options, allowing users to receive or send packages at their convenience. Intelligent Parcel Lockers often integrate with mobile apps or online platforms, enabling users to schedule deliveries, receive notifications, and access the lockers using authentication methods such as QR codes or PINs. These lockers are commonly deployed in residential buildings, offices, and public spaces, providing a contactless and efficient solution for managing package deliveries and pickups while enhancing security and reducing the risk of package theft or misplacement.

The major global manufacturers of Intelligent Parcel Locker include Quadient (Neopost), TZ Limited, American Locker, Florence Corporation, Cleveron, Hollman, Luxer One,

Parcel Port, KEBA, Zhilai Tech, InPost, Parcel Pending, My Parcel Locker, Kern, MobiiKey, China Post, Shanghai Fuyou, Cloud Box, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Intelligent Parcel Locker. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Intelligent Parcel Locker market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Intelligent Parcel Locker market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Intelligent Parcel Locker industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Intelligent Parcel Locker Include:

Quadient (Neopost)

TZ Limited

American Locker

Florence Corporation

Cleveron

Hollman

Luxer One

Parcel Port

KEBA

Zhilai Tech

InPost

Parcel Pending

My Parcel Locker

Kern

MobiiKey

China Post

Shanghai Fuyou

Cloud Box

Intelligent Parcel Locker Product Segment Include:

Indoor Intelligent Parcel Locker

Outdoor Intelligent Parcel Locker

Intelligent Parcel Locker Product Application Include:

Retail

Family

University

Office

Others

## **Chapter Scope**

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