

Global Intelligence Surveillance and Reconnaissance Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Intelligence Surveillance and Reconnaissance market size will reach 59,956 Million USD in 2025 and is projected to reach 74,493 Million USD by 2032, with a CAGR of 3.15% (2025-2032). Notably, the China Intelligence Surveillance and Reconnaissance market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Intelligence, Surveillance, and Reconnaissance (ISR) is a comprehensive set of capabilities and activities used by military, defense, and security organizations to gather information, monitor activities, and gain situational awareness in various operational environments. Intelligence involves the collection, analysis, and interpretation of data to produce actionable insights, while Surveillance focuses on continuous observation of specific areas, targets, or activities using various sensors and technologies.

Reconnaissance refers to the systematic exploration of a particular area or region to gather information about the enemy or the environment. Combined, ISR capabilities provide decision-makers with critical information for strategic planning, threat assessment, and operational decision-making. These capabilities may involve a range of technologies, including satellites, unmanned aerial vehicles (UAVs), sensors, and sophisticated data analysis tools, contributing to effective and informed decision-making in defense and security contexts.

The major global suppliers of Intelligence Surveillance and Reconnaissance include Elbit Systems, L3Harris Technologies, General Dynamics, Thales Group, Boeing, CACI, BAE Systems, Northrop Grumman, Kratos Defense & Security Solutions, Lockheed Martin, Rheinmetall Defense, Raytheon, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Intelligence Surveillance and Reconnaissance. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Intelligence Surveillance and Reconnaissance market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Intelligence Surveillance and Reconnaissance market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Intelligence Surveillance and Reconnaissance industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Intelligence Surveillance and Reconnaissance Include:

Elbit Systems

L3Harris Technologies

General Dynamics

Thales Group

Boeing

CACI

BAE Systems

Northrop Grumman

Kratos Defense & Security Solutions

Lockheed Martin

Rheinmetall Defense

Raytheon

Intelligence Surveillance and Reconnaissance Product Segment Include:

Intelligence

Surveillance and Reconnaissance

Intelligence Surveillance and Reconnaissance Product Application Include:

Land

Air

Sea

Space

Cyber

Chapter Scope

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Figure 57: Bottom-Up and Top-Down Research Methods

Figure 58: Key Interview Objectives

Figure 59: Data Cross Validation

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