

# Global Integrated Facility Management (IFM) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Integrated Facility Management (IFM) market size will reach 78,575 Million USD in 2025 and is projected to reach 125,761 Million USD by 2032, with a CAGR of 6.95% (2025-2032). Notably, the China Integrated Facility Management (IFM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Integrated Facility Management (IFM) is a comprehensive approach to managing and optimizing the diverse range of services and processes within a facility or organization. IFM involves the integration of various functions, such as facility maintenance, space planning, energy management, cleaning, security, and other support services, into a unified and streamlined management system. The goal of IFM is to create an efficient and well-coordinated environment that enhances the overall functionality and performance of the facility. It often includes the use of technology, data analytics, and automation to improve decision-making, reduce operational costs, and ensure a seamless experience for occupants. Integrated Facility Management is particularly valuable for large and complex facilities, helping organizations achieve operational excellence, sustainability goals, and a conducive working environment.

The major global suppliers of Integrated Facility Management (IFM) include Sodexo, JLL, CBRE Group, Mitie, Compass Group, Aramark, Cushman?Wakefield, Siemens,

ISS Facilities Services, Johnson Controls, Coor, TL-GROUP, Aden Group, Colliers, China Merchants Property Operation&Service, Savills, Shenzhen Sdg Service, Dowell Service Group, Excellence Commercial Property & Facilities Management Group Limited, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Integrated Facility Management (IFM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Integrated Facility Management (IFM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Integrated Facility Management (IFM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Integrated Facility Management (IFM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Suppliers of Integrated Facility Management (IFM) Include:**

Sodexo

JLL

CBRE Group

Mitie

Compass Group

Aramark

Cushman?Wakefield

Siemens

ISS Facilities Services

Johnson Controls

Coor

TL-GROUP

Aden Group

Colliers

China Merchants Property Operation&Service

Savills

Shenzhen Sdg Service

Dowell Service Group

Excellence Commercial Property & Facilities Management Group Limited

Integrated Facility Management (IFM) Product Segment Include:

Facility Repair and Maintenance

Catering Services

Environmental and Energy Management

Security and Cleaning Services

Business and Asset Management

Others

Integrated Facility Management (IFM) Product Application Include:

Factories and Industrial Parks

Business and Finance

Medical

Government and Public Facilities

Others

## **Chapter Scope**

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