

Global Integrated EV DC Charger Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Integrated EV DC Charger market size will reach 3,716.08 Million USD in 2025 and is projected to reach 17,200.37 Million USD by 2032, with a CAGR of 24.47% (2025-2032). Notably, the China Integrated EV DC Charger market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An integrated EV DC charger is a compact, all-in-one charging solution designed to efficiently charge electric vehicles (EVs) using direct current (DC). Unlike traditional alternating current (AC) chargers, which require the vehicle's onboard charger to convert AC power to DC, an integrated DC charger delivers high-speed charging directly to the vehicle's battery, significantly reducing charging time. These chargers are often equipped with advanced features such as smart grid connectivity, user authentication, and real-time monitoring for energy consumption and charging status. Integrated DC chargers are commonly used in public charging stations, commercial fleets, and high-traffic locations, offering fast and convenient charging for EV owners. Their compact, integrated design reduces the need for multiple components, simplifying installation and maintenance, and they can support various charging standards, including CHAdeMO and CCS (Combined Charging System), making them compatible with a wide range of electric vehicle models.

The major global manufacturers of Integrated EV DC Charger include ABB, TELD, Star

Charge, Xuji Group, Tritium, TESLA, Efacec, Zhejiang Wanma, Sinexcel, IES Synergy, EAST, Siemens, Shenzhen INVT, Eaton, Shenzhen Increase, KSTAR, ChargePoint, Delta Electronics, Elli, BTC Power, Freewire, Blink Charging, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Integrated EV DC Charger. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Integrated EV DC Charger market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Integrated EV DC Charger market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Integrated EV DC Charger industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Integrated EV DC Charger Include:

ABB

TELD

Star Charge

Xuji Group

Tritium

TESLA

Efacec

Zhejiang Wanma

Sinexcel

IES Synergy

EAST

Siemens

Shenzhen INVT

Eaton

Shenzhen Increase

KSTAR

ChargePoint

Delta Electronics

Elli

BTC Power

Freewire

Blink Charging

Integrated EV DC Charger Product Segment Include:

Below 60KW

60KW-180KW

Above180KW

Integrated EV DC Charger Product Application Include:

Residential

Public

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Integrated EV DC Charger Industry PESTEL Analysis

Chapter 3: Global Integrated EV DC Charger Industry Porter's Five Forces Analysis

Chapter 4: Global Integrated EV DC Charger Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Integrated EV DC Charger Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Integrated EV DC Charger Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Integrated EV DC Charger Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Integrated EV DC Charger Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Integrated EV DC Charger Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Integrated EV DC Charger Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Integrated EV DC Charger Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Integrated EV DC Charger Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 INTEGRATED EV DC CHARGER MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Integrated EV DC Charger Product by Type
 - 1.2.1 Below 60KW
 - 1.2.2 60KW-180KW
 - 1.2.3 Above180KW
- 1.3 Integrated EV DC Charger Product by Application
 - 1.3.1 Residential
 - 1.3.2 Public
- 1.4 Global Integrated EV DC Charger Market Revenue and Sales Analysis
 - 1.4.1 Global Integrated EV DC Charger Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Integrated EV DC Charger Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Integrated EV DC Charger Market Sales Price Trend Analysis (2020-2032)
- 1.5 Integrated EV DC Charger Industry Trends and Innovation
 - 1.5.1 Integrated EV DC Charger Industry Trends and Innovation
 - 1.5.2 Integrated EV DC Charger Market Drivers and Challenges

2 INTEGRATED EV DC CHARGER MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 INTEGRATED EV DC CHARGER MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL INTEGRATED EV DC CHARGER MARKET ANALYSIS BY REGIONS

4.1 Global Integrated EV DC Charger Overall Market: 2024 VS 2025 VS 2032

4.2 Global Integrated EV DC Charger Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Integrated EV DC Charger Revenue and Market Share by Region (2020-2025)

4.2.2 Global Integrated EV DC Charger Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Integrated EV DC Charger Sales and Forecast Analysis (2020-2032)

4.3.1 Global Integrated EV DC Charger Sales and Market Share by Region (2020-2025)

4.3.2 Global Integrated EV DC Charger Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Integrated EV DC Charger Sales Price Trend Analysis (2020-2032)

5 GLOBAL INTEGRATED EV DC CHARGER MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Integrated EV DC Charger Market Size by Type

5.1.1 Global Integrated EV DC Charger Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Integrated EV DC Charger Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Integrated EV DC Charger Market Size by Application

5.2.1 Global Integrated EV DC Charger Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Integrated EV DC Charger Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Integrated EV DC Charger Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Integrated EV DC Charger Market Size by Type

6.3.1 North America Integrated EV DC Charger Sales by Type (2020-2032)

6.3.2 North America Integrated EV DC Charger Revenue by Type (2020-2032)

6.4 North America Integrated EV DC Charger Market Size by Application

6.4.1 North America Integrated EV DC Charger Sales by Application (2020-2032)

6.4.2 North America Integrated EV DC Charger Revenue by Application (2020-2032)

6.5 North America Integrated EV DC Charger Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Integrated EV DC Charger Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Integrated EV DC Charger Market Size by Type

7.3.1 Europe Integrated EV DC Charger Sales by Type (2020-2032)

7.3.2 Europe Integrated EV DC Charger Revenue by Type (2020-2032)

7.4 Europe Integrated EV DC Charger Market Size by Application

7.4.1 Europe Integrated EV DC Charger Sales by Application (2020-2032)

7.4.2 Europe Integrated EV DC Charger Revenue by Application (2020-2032)

7.5 Europe Integrated EV DC Charger Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Integrated EV DC Charger Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Integrated EV DC Charger Market Size by Type

8.3.1 China Integrated EV DC Charger Sales by Type (2020-2032)

8.3.2 China Integrated EV DC Charger Revenue by Type (2020-2032)

8.4 China Integrated EV DC Charger Market Size by Application

8.4.1 China Integrated EV DC Charger Sales by Application (2020-2032)

8.4.2 China Integrated EV DC Charger Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Integrated EV DC Charger Market Size and Growth Rate Analysis (2020-2032)

- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Integrated EV DC Charger Market Size by Type
 - 9.3.1 APAC (excl. China) Integrated EV DC Charger Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Integrated EV DC Charger Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Integrated EV DC Charger Market Size by Application
 - 9.4.1 APAC (excl. China) Integrated EV DC Charger Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Integrated EV DC Charger Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Integrated EV DC Charger Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India
 - 9.5.4 Australia
 - 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America Integrated EV DC Charger Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Integrated EV DC Charger Market Size by Type
 - 10.3.1 Latin America Integrated EV DC Charger Sales by Type (2020-2032)
 - 10.3.2 Latin America Integrated EV DC Charger Revenue by Type (2020-2032)
- 10.4 Latin America Integrated EV DC Charger Market Size by Application
 - 10.4.1 Latin America Integrated EV DC Charger Sales by Application (2020-2032)
 - 10.4.2 Latin America Integrated EV DC Charger Revenue by Application (2020-2032)
- 10.5 Latin America Integrated EV DC Charger Market Size by Country
- 10.6 Latin America Integrated EV DC Charger Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Integrated EV DC Charger Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Integrated EV DC Charger Market Size by Type
 - 11.3.1 Middle East & Africa Integrated EV DC Charger Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa Integrated EV DC Charger Revenue by Type (2020-2032)

11.4 Middle East & Africa Integrated EV DC Charger Market Size by Application

11.4.1 Middle East & Africa Integrated EV DC Charger Sales by Application
(2020-2032)

11.4.2 Middle East & Africa Integrated EV DC Charger Revenue by Application
(2020-2032)

11.5 Middle East Integrated EV DC Charger Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Integrated EV DC Charger Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Integrated EV DC Charger Market Sales by Key Manufacturers
(2021-2025)

12.1.2 Global Integrated EV DC Charger Market Revenue by Key Manufacturers
(2021-2025)

12.1.3 Global Integrated EV DC Charger Average Sales Price by Manufacturers
(2021-2025)

12.2 Integrated EV DC Charger Competitive Landscape Analysis and Market Dynamic

12.2.1 Integrated EV DC Charger Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 ABB

13.1.1 ABB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 ABB Integrated EV DC Charger Product Portfolio

13.1.3 ABB Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 TELD

13.2.1 TELD Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 TELD Integrated EV DC Charger Product Portfolio

13.2.3 TELD Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Star Charge

13.3.1 Star Charge Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Star Charge Integrated EV DC Charger Product Portfolio

13.3.3 Star Charge Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Xuji Group

13.4.1 Xuji Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Xuji Group Integrated EV DC Charger Product Portfolio

13.4.3 Xuji Group Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Tritium

13.5.1 Tritium Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Tritium Integrated EV DC Charger Product Portfolio

13.5.3 Tritium Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 TESLA

13.6.1 TESLA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 TESLA Integrated EV DC Charger Product Portfolio

13.6.3 TESLA Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Efacec

13.7.1 Efacec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Efacec Integrated EV DC Charger Product Portfolio

13.7.3 Efacec Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Zhejiang Wanma

13.8.1 Zhejiang Wanma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Zhejiang Wanma Integrated EV DC Charger Product Portfolio

13.8.3 Zhejiang Wanma Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Sinexcel

13.9.1 Sinexcel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Sinexcel Integrated EV DC Charger Product Portfolio

13.9.3 Sinexcel Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 IES Synergy

13.10.1 IES Synergy Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 IES Synergy Integrated EV DC Charger Product Portfolio

13.10.3 IES Synergy Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 EAST

13.11.1 EAST Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 EAST Integrated EV DC Charger Product Portfolio

13.11.3 EAST Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Siemens

13.12.1 Siemens Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Siemens Integrated EV DC Charger Product Portfolio

13.12.3 Siemens Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Shenzhen INVT

13.13.1 Shenzhen INVT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Shenzhen INVT Integrated EV DC Charger Product Portfolio

13.13.3 Shenzhen INVT Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Eaton

13.14.1 Eaton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Eaton Integrated EV DC Charger Product Portfolio

13.14.3 Eaton Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Shenzhen Increase

13.15.1 Shenzhen Increase Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Shenzhen Increase Integrated EV DC Charger Product Portfolio

13.15.3 Shenzhen Increase Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 KSTAR

13.16.1 KSTAR Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 KSTAR Integrated EV DC Charger Product Portfolio

13.16.3 KSTAR Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 ChargePoint

13.17.1 ChargePoint Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 ChargePoint Integrated EV DC Charger Product Portfolio

13.17.3 ChargePoint Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.18 Delta Electronics

13.18.1 Delta Electronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.18.2 Delta Electronics Integrated EV DC Charger Product Portfolio

13.18.3 Delta Electronics Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.19 Elli

13.19.1 Elli Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.19.2 Elli Integrated EV DC Charger Product Portfolio

13.19.3 Elli Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.20 BTC Power

13.20.1 BTC Power Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.20.2 BTC Power Integrated EV DC Charger Product Portfolio

13.20.3 BTC Power Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.21 Freewire

13.21.1 Freewire Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.21.2 Freewire Integrated EV DC Charger Product Portfolio

13.21.3 Freewire Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.22 Blink Charging

13.22.1 Blink Charging Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.22.2 Blink Charging Integrated EV DC Charger Product Portfolio

13.22.3 Blink Charging Integrated EV DC Charger Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

- 14.1 Integrated EV DC Charger Industry Chain Analysis
- 14.2 Integrated EV DC Charger Industry Raw Material and Suppliers Analysis
 - 14.2.1 Integrated EV DC Charger Key Raw Material Supply Analysis
 - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Integrated EV DC Charger Typical Downstream Customers
- 14.4 Integrated EV DC Charger Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
 - 16.4.1 Primary Sources
 - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: Global Integrated EV DC Charger Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 2: Global Integrated EV DC Charger Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 3: Integrated EV DC Charger Industry Development Status
- Table 4: Integrated EV DC Charger Industry Development Trends
- Table 5: Global Integrated EV DC Charger Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032
- Table 6: Global Integrated EV DC Charger Revenue by Region (2020-2025) & (US\$ Million)
- Table 7: Global Integrated EV DC Charger Revenue Market Share by Region (2020-2025)
- Table 8: Global Integrated EV DC Charger Revenue Forecast by Region (2026-2032) & (US\$ Million)
- Table 9: Global Integrated EV DC Charger Revenue Market Share Forecast by Region (2026-2032)
- Table 10: Global Integrated EV DC Charger Sales by Region (2020-2025) & (Units)
- Table 11: Global Integrated EV DC Charger Sales Market Share by Region (2020-2025)
- Table 12: Global Integrated EV DC Charger Sales Forecast by Region (2026-2032) & (Units)
- Table 13: Global Integrated EV DC Charger Sales Market Share Forecast by Region (2026-2032)
- Table 14: Global Integrated EV DC Charger Revenue Analysis by Type (2020-2025) & (US\$ Million)
- Table 15: Global Integrated EV DC Charger Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)
- Table 16: Global Integrated EV DC Charger Sales Analysis by Type (2020-2025) & (Units)
- Table 17: Global Integrated EV DC Charger Sales Analysis Forecast by Type (2026-2032) & (Units)
- Table 18: Global Integrated EV DC Charger Revenue Analysis by Application (2020-2025) & (US\$ Million)
- Table 19: Global Integrated EV DC Charger Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)
- Table 20: Global Integrated EV DC Charger Sales Analysis by Application (2020-2025)

& (Units)

Table 21: Global Integrated EV DC Charger Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Integrated EV DC Charger Players in North America

Table 23: North America Integrated EV DC Charger Sales by Type (2020-2025) & (Units)

Table 24: North America Integrated EV DC Charger Sales by Type (2026-2032) & (Units)

Table 25: North America Integrated EV DC Charger Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Integrated EV DC Charger Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Integrated EV DC Charger Sales by Application (2020-2025) & (Units)

Table 28: North America Integrated EV DC Charger Sales by Application (2026-2032) & (Units)

Table 29: North America Integrated EV DC Charger Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Integrated EV DC Charger Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Integrated EV DC Charger Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Integrated EV DC Charger Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Integrated EV DC Charger Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Integrated EV DC Charger Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Integrated EV DC Charger Players in Europe

Table 36: Europe Integrated EV DC Charger Sales by Type (2020-2025) & (Units)

Table 37: Europe Integrated EV DC Charger Sales by Type (2026-2032) & (Units)

Table 38: Europe Integrated EV DC Charger Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Integrated EV DC Charger Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Integrated EV DC Charger Sales by Application (2020-2025) & (Units)

Table 41: Europe Integrated EV DC Charger Sales by Application (2026-2032) & (Units)

Table 42: Europe Integrated EV DC Charger Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Integrated EV DC Charger Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Integrated EV DC Charger Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Integrated EV DC Charger Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Integrated EV DC Charger Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Integrated EV DC Charger Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Integrated EV DC Charger Players in China

Table 49: China Integrated EV DC Charger Sales by Type (2020-2025) & (Units)

Table 50: China Integrated EV DC Charger Sales by Type (2026-2032) & (Units)

Table 51: China Integrated EV DC Charger Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Integrated EV DC Charger Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Integrated EV DC Charger Sales by Application (2020-2025) & (Units)

Table 54: China Integrated EV DC Charger Sales by Application (2026-2032) & (Units)

Table 55: China Integrated EV DC Charger Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Integrated EV DC Charger Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Integrated EV DC Charger Players in APAC (excl. China)

Table 58: APAC (excl. China) Integrated EV DC Charger Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Integrated EV DC Charger Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Integrated EV DC Charger Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Integrated EV DC Charger Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Integrated EV DC Charger Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Integrated EV DC Charger Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Integrated EV DC Charger Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Integrated EV DC Charger Revenue by Application

(2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Integrated EV DC Charger Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Integrated EV DC Charger Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Integrated EV DC Charger Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Integrated EV DC Charger Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Integrated EV DC Charger Players in Latin America

Table 71: Latin America Integrated EV DC Charger Sales by Type (2020-2025) & (Units)

Table 72: Latin America Integrated EV DC Charger Sales by Type (2026-2032) & (Units)

Table 73: Latin America Integrated EV DC Charger Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Integrated EV DC Charger Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Integrated EV DC Charger Sales by Application (2020-2025) & (Units)

Table 76: Latin America Integrated EV DC Charger Sales by Application (2026-2032) & (Units)

Table 77: Latin America Integrated EV DC Charger Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Integrated EV DC Charger Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Integrated EV DC Charger Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Integrated EV DC Charger Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Integrated EV DC Charger Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Integrated EV DC Charger Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Integrated EV DC Charger Players in Middle East & Africa

Table 84: Middle East & Africa Integrated EV DC Charger Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Integrated EV DC Charger Sales by Type (2026-2032) & (Units)

- Table 86: Middle East & Africa Integrated EV DC Charger Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Integrated EV DC Charger Revenue by Type (2026-2032) & (US\$ Million)
- Table 88: Middle East & Africa Integrated EV DC Charger Sales by Application (2020-2025) & (Units)
- Table 89: Middle East & Africa Integrated EV DC Charger Sales by Application (2026-2032) & (Units)
- Table 90: Middle East & Africa Integrated EV DC Charger Revenue by Application (2020-2025) & (US\$ Million)
- Table 91: Middle East & Africa Integrated EV DC Charger Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa Integrated EV DC Charger Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Integrated EV DC Charger Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Integrated EV DC Charger Sales Market Size by Country (2020-2025) & (Units)
- Table 95: Middle East & Africa Integrated EV DC Charger Sales Market Size Forecast by Country (2026-2032) & (Units)
- Table 96: Global Integrated EV DC Charger Market Sales by Key Manufacturers (2021-2025) & (Units)
- Table 97: Global Integrated EV DC Charger Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global Integrated EV DC Charger Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global Integrated EV DC Charger Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: ABB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: ABB Integrated EV DC Charger Product Portfolio
- Table 105: ABB Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 106: TELD Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: TELD Integrated EV DC Charger Product Portfolio

Table 108: TELD Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Star Charge Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Star Charge Integrated EV DC Charger Product Portfolio

Table 111: Star Charge Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Xuji Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Xuji Group Integrated EV DC Charger Product Portfolio

Table 114: Xuji Group Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Tritium Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Tritium Integrated EV DC Charger Product Portfolio

Table 117: Tritium Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: TESLA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: TESLA Integrated EV DC Charger Product Portfolio

Table 120: TESLA Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Efacec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Efacec Integrated EV DC Charger Product Portfolio

Table 123: Efacec Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Zhejiang Wanma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Zhejiang Wanma Integrated EV DC Charger Product Portfolio

Table 126: Zhejiang Wanma Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Sinexcel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Sinexcel Integrated EV DC Charger Product Portfolio

Table 129: Sinexcel Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: IES Synergy Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: IES Synergy Integrated EV DC Charger Product Portfolio

Table 132: IES Synergy Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: EAST Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: EAST Integrated EV DC Charger Product Portfolio

Table 135: EAST Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Siemens Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Siemens Integrated EV DC Charger Product Portfolio

Table 138: Siemens Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Shenzhen INVT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Shenzhen INVT Integrated EV DC Charger Product Portfolio

Table 141: Shenzhen INVT Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Eaton Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Eaton Integrated EV DC Charger Product Portfolio

Table 144: Eaton Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Shenzhen Increase Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Shenzhen Increase Integrated EV DC Charger Product Portfolio

Table 147: Shenzhen Increase Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: KSTAR Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: KSTAR Integrated EV DC Charger Product Portfolio

Table 150: KSTAR Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: ChargePoint Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: ChargePoint Integrated EV DC Charger Product Portfolio

Table 153: ChargePoint Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: Delta Electronics Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 155: Delta Electronics Integrated EV DC Charger Product Portfolio

Table 156: Delta Electronics Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 157: Elli Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 158: Elli Integrated EV DC Charger Product Portfolio

Table 159: Elli Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 160: BTC Power Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 161: BTC Power Integrated EV DC Charger Product Portfolio

Table 162: BTC Power Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 163: Freewire Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 164: Freewire Integrated EV DC Charger Product Portfolio

Table 165: Freewire Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 166: Blink Charging Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 167: Blink Charging Integrated EV DC Charger Product Portfolio

Table 168: Blink Charging Integrated EV DC Charger Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 169: Upstream Key Raw Material Price List

Table 170: Integrated EV DC Charger Raw Material Suppliers and Contact Information

Table 171: Integrated EV DC Charger Typical Customer List

Table 172: Integrated EV DC Charger Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Integrated EV DC Charger Product Pictures
- Figure 2: Below 60KW Picture Scope
- Figure 3: 60KW-180KW Picture Scope
- Figure 4: Above180KW Picture Scope
- Figure 5: Residential Picture Scope
- Figure 6: Public Picture Scope
- Figure 7:Global Integrated EV DC Charger Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 8:Global Integrated EV DC Charger Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 9:Global Integrated EV DC Charger Market Sales and Growth Rate Analysis (2020-2032) &(Units)
- Figure 10:Global Integrated EV DC Charger Market Price Trend Analysis (2020-2032) & (USD/Unit)
- Figure 11:Global Integrated EV DC Charger Market Size by Region (2020-2032) & (US\$ Million)
- Figure 12:Global Integrated EV DC Charger Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 13:Global Integrated EV DC Charger Sales Price by Region (2020-2032) & (Units)
- Figure 14:North America Integrated EV DC Charger Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 15:North America Integrated EV DC Charger Revenue Market Share by Players in 2024
- Figure 16:North America Integrated EV DC Charger Sales Market Share by Type (2020-2032)
- Figure 17:North America Integrated EV DC Charger Revenue Market Share by Type (2020-2032)
- Figure 18:North America Integrated EV DC Charger Sales Market Share by Application (2020-2032)
- Figure 19:North America Integrated EV DC Charger Revenue Market Share by Application (2020-2032)
- Figure 20:US Integrated EV DC Charger Revenue (2020-2032) & (US\$ Million)
- Figure 21:Canada Integrated EV DC Charger Revenue (2020-2032) & (US\$ Million)
- Figure 22:Europe Integrated EV DC Charger Market Size and Growth Rate (2020-2032)

& (US\$ Million)

Figure 23:Europe Integrated EV DC Charger Revenue Market Share by Players in 2024

Figure 24:Europe Integrated EV DC Charger Sales Market Share by Type (2020-2032)

Figure 25:Europe Integrated EV DC Charger Revenue Market Share by Type
(2020-2032)

Figure 26:Europe Integrated EV DC Charger Sales Market Share by Application
(2020-2032)

Figure 27:Europe Integrated EV DC Charger Revenue Market Share by Application
(2020-2032)

Figure 28:Germany Integrated EV DC Charger Revenue (2020-2032) & (US\$ Million)

Figure 29:France Integrated EV DC Charger Revenue (2020-2032) & (US\$ Million)

Figure 30:United Kingdom Integrated EV DC Charger Revenue (2020-2032) & (US\$
Million)

Figure 31:Italy Integrated EV DC Charger Revenue (2020-2032) & (US\$ Million)

Figure 32:Spain Integrated EV DC Charger Revenue (2020-2032) & (US\$ Million)

Figure 33:Benelux Integrated EV DC Charger Revenue (2020-2032) & (US\$ Million)

Figure 34:China Integrated EV DC Charger Market Size and Growth Rate (2020-2032)
& (US\$ Million)

Figure 35:China Integrated EV DC Charger Revenue Market Share by Players in 2024

Figure 36:China Integrated EV DC Charger Sales Market Share by Type (2020-2032)

Figure 37:China Integrated EV DC Charger Revenue Market Share by Type
(2020-2032)

Figure 38:China Integrated EV DC Charger Sales Market Share by Application
(2020-2032)

Figure 39:China Integrated EV DC Charger Revenue Market Share by Application
(2020-2032)

Figure 40:APAC (excl. China) Integrated EV DC Charger Market Size and Growth Rate
(2020-2032) & (US\$ Million)

Figure 41:APAC (excl. China) Integrated EV DC Charger Revenue Market Share by
Players in 2024

Figure 42:APAC (excl. China) Integrated EV DC Charger Sales Market Share by Type
(2020-2032)

Figure 43:APAC (excl. China) Integrated EV DC Charger Revenue Market Share by
Type (2020-2032)

Figure 44:APAC (excl. China) Integrated EV DC Charger Sales Market Share by
Application (2020-2032)

Figure 45:APAC (excl. China) Integrated EV DC Charger Revenue Market Share by
Application (2020-2032)

Figure 46:Japan Integrated EV DC Charger Revenue (2020-2032) & (US\$ Million)

Figure 47:South Korea Integrated EV DC Charger Revenue (2020-2032) & (US\$ Million)

Figure 48:India Integrated EV DC Charger Revenue (2020-2032) & (US\$ Million)

Figure 49:Australia Integrated EV DC Charger Revenue (2020-2032) & (US\$ Million)

Figure 50:Southeast Asia Integrated EV DC Charger Revenue (2020-2032) & (US\$ Million)

Figure 51:Latin America Integrated EV DC Charger Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 52:Latin America Integrated EV DC Charger Revenue Market Share by Players in 2024

Figure 53:Latin America Integrated EV DC Charger Sales Market Share by Type (2020-2032)

Figure 54:Latin America Integrated EV DC Charger Revenue Market Share by Type (2020-2032)

Figure 55:Latin America Integrated EV DC Charger Sales Market Share by Application (2020-2032)

Figure 56:Latin America Integrated EV DC Charger Revenue Market Share by Application (2020-2032)

Figure 57:Mexico Integrated EV DC Charger Revenue (2020-2032) & (US\$ Million)

Figure 58:Brazil Integrated EV DC Charger Revenue (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Integrated EV DC Charger Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Integrated EV DC Charger Revenue Market Share by Players in 2024

Figure 61:Middle East & Africa Integrated EV DC Charger Sales Market Share by Type (2020-2032)

Figure 62:Middle East & Africa Integrated EV DC Charger Revenue Market Share by Type (2020-2032)

Figure 63:Middle East & Africa Integrated EV DC Charger Sales Market Share by Application (2020-2032)

Figure 64:Middle East & Africa Integrated EV DC Charger Revenue Market Share by Application (2020-2032)

Figure 65:Saudi Arabia Integrated EV DC Charger Revenue (2020-2032) & (US\$ Million)

Figure 66:South Africa Integrated EV DC Charger Revenue (2020-2032) & (US\$ Million)

Figure 67:Global Integrated EV DC Charger Sales Market Share by Key Manufacturers in 2024

Figure 68:Global Integrated EV DC Charger Revenue Market Share by Key Manufacturers in 2024

Figure 69:Global Integrated EV DC Charger Industry Competition Landscape

Figure 70:Integrated EV DC Charger Industry Chain Analysis

Figure 71:Bottom-Up and Top-Down Research Methods

Figure 72:Key Interview Objectives

Figure 73:Data Cross Validation

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