

Global Insulin Pen Needles Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Insulin Pen Needles market size will reach 1,504.44 Million USD in 2025 and is projected to reach 2,204.50 Million USD by 2032, with a CAGR of 5.61% (2025-2032). Notably, the China Insulin Pen Needles market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Insulin pen needles are small, disposable devices designed to attach to insulin pens for the subcutaneous injection of insulin. These needles play a crucial role in delivering precise and controlled doses of insulin to individuals with diabetes. Insulin pen needles are typically ultra-thin and come in various lengths and gauges, allowing users to choose the needle size that best suits their preferences and comfort. The fine needles minimize discomfort during injections and help ensure accurate insulin delivery. The needles are attached to the insulin pen before each use and are disposed of after a single injection, maintaining hygiene and reducing the risk of infections. Insulin pen needles are an integral component of insulin therapy, providing a convenient and efficient means for individuals to self-administer insulin as part of their diabetes management routine.

The major global manufacturers of Insulin Pen Needles include BD, Novo Nordisk, Artsana, B. Braun, Terumo, Ypsomed Holding, Owen Mumford, HTL-Strefa, Beipu, Kangdelai, Ulticare, Allison Medical, Jiangxi Hongda Medical Equipment Group, Suzhou

Shali Medical Devices, Jiangsu Adopt Medical Technology, Tianjin Huahong Technology, Jiangsu Jichun Medical Equipment, Gangan Medical Technology Jiangsu, Jiangxi Fenglin Medical Equipment, Shanghai Ace Medical Technology, Ningbo Meisheng Medical Equipment, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Insulin Pen Needles. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Insulin Pen Needles market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Insulin Pen Needles market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Insulin Pen Needles industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Insulin Pen Needles Include:

BD

Novo Nordisk

Artsana

B. Braun

Terumo

Ypsomed Holding

Owen Mumford

HTL-Strefa

Beipu

Kangdelai

Ulticare

Allison Medical

Jiangxi Hongda Medical Equipment Group

Suzhou Shali Medical Devices

Jiangsu Adopt Medical Technology

Tianjin Huahong Technology

Jiangsu Jichun Medical Equipment

Gangan Medical Technology Jiangsu

Jiangxi Fenglin Medical Equipment

Shanghai Ace Medical Technology

Ningbo Meisheng Medical Equipment

Insulin Pen Needles Product Segment Include:

Standard Insulin Pen Needles

Safety Insulin Pen Needles

Insulin Pen Needles Product Application Include:

Home Use

Medical Institutions

Others

Chapter Scope

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