

Global Insulation Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/I199B6DE64C0EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: I199B6DE64C0EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Insulation market size will reach 49,314 Million USD in 2025 and is projected to reach 61,188 Million USD by 2032, with a CAGR of 3.13% (2025-2032). Notably, the China Insulation market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Thermal insulation is a material or system used to reduce the transfer of heat between surfaces or environments, thereby maintaining desired temperatures and improving energy efficiency. It works by minimizing the flow of heat through conduction, convection, or radiation. Thermal insulation materials, such as fiberglass, foam board, mineral wool, and spray foam, trap pockets of air or gas within their structure, which inhibits heat transfer. These materials are commonly used in buildings, industrial equipment, and appliances to regulate internal temperatures, reduce heating and cooling costs, and create comfortable living or working environments. Additionally, thermal insulation plays a crucial role in preventing heat loss or gain, protecting against extreme temperatures, and enhancing the overall energy performance and sustainability of structures and systems.

The major global manufacturers of Insulation include Armacell, BASF SE, Asahe Kasei Corporation, Johns Manville, Covestro AG, The Dow Chemicals Company, DuPont, Isolatek International, Kingspan Group Plc, Owens Corning, Saint-Gobain S.A., URSA Insulation S.A, Thermax Jackets LLC, ROCKWOOL Group, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Insulation. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Insulation market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Insulation market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Insulation industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Insulation Include:

Armacell

BASF SE

Asahe Kasei Corporation

Johns Manville

Covestro AG

The Dow Chemicals Company

DuPont

Isolatek International

Kingspan Group Plc

Owens Corning

Saint-Gobain S.A.

URSA Insulation S.A

Thermax Jackets LLC

ROCKWOOL Group

Insulation Product Segment Include:

Granular Material

Cellular Material

Fibrous Material

Insulation Product Application Include:

Building & Construction

Mechanical Systems

Oil & Gas

Aerospace & Aviation

Automotive

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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